



Announcement Summary

Entity name
REDCASTLE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday May 28, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RC1	ORDINARY FULLY PAID	13,964,285	28/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REDCASTLE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57096781716

1.3 ASX issuer code

RC1

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-May-2026 09:15

Announcement Title

New - Proposed issue of securities - RC1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Director participation in the placement (total of 321,429 shares) is subject to shareholder approval.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RC1 : ORDINARY FULLY PAID

Issue date

28/5/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,964,285

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.14000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RC1OA : OPTION EXPIRING 07-OCT-2028	34,255,579
RC1 : ORDINARY FULLY PAID	134,013,846

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RC1AF : OPTION EXPIRING 30-OCT-2028 EX \$0.10	4,140,000
RC1AJ : OPTION EXPIRING 01-DEC-2028 EX \$0.30	500,000
RC1AI : OPTION EXPIRING 01-DEC-2028 EX \$0.20	500,000
RC1AH : OPTION EXPIRING 30-OCT-2029 EX \$0.10	4,335,000