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ASX Release

28 May 2026

## Results of GM

The results of Noble Helium Limited's (ASX: NHE, "Noble Helium" or "the Company") General Meeting ("GM"), held on 28 May 2026, are set out in the attached document.

All resolutions put to the GM were decided by a poll.

**This announcement has been authorised for release on the ASX by Noble Helium's Board of Directors.**

### **For further information:**

Dennis Donald  
Executive Chairman  
Noble Helium Limited  
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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1A Ratification of Tranche 1 Placement Shares (Listing Rule 7.1)	Ordinary	218,609,216 93.10%	249,044 0.11%	15,933,952 6.79%	0	245,461,405 99.90%	249,044 0.10%	0	Carried
1B Ratification of Tranche 1 Placement Shares (Listing Rule 7.1A)	Ordinary	218,579,216 93.09%	279,044 0.12%	15,933,952 6.79%	0	245,431,405 99.89%	279,044 0.11%	0	Carried
2 Approval to issue Tranche 2 Placement Shares	Ordinary	218,504,216 93.09%	279,044 0.12%	15,933,952 6.79%	75,000	245,356,405 99.89%	279,044 0.11%	75,000	Carried
3 Approval for Director Participation in Placement (Amanda Burgess)	Ordinary	222,566,502 93.19%	496,044 0.21%	15,770,452 6.60%	142,777	249,255,191 99.80%	496,044 0.20%	142,777	Carried
4 Approval for Director Participation in Placement (Walter Jennings)	Ordinary	196,758,169 92.19%	496,044 0.23%	16,170,452 7.58%	176,110	223,846,858 99.78%	496,044 0.22%	176,110	Carried
5 Approval for Director Participation in Placement (Owain Franks)	Ordinary	222,083,169 92.97%	496,044 0.21%	16,295,452 6.82%	101,110	249,296,858 99.80%	496,044 0.20%	101,110	Carried
6A Approval to issue VAT Conversion Shares in Conversion of VAT Loan	Ordinary	222,452,388 93.13%	404,599 0.17%	16,008,952 6.70%	109,836	249,379,577 99.84%	404,599 0.16%	109,836	Carried
6B Approval to issue Director VAT Conversion Shares in Conversion of VAT Loan (Mr Jamie Clarke)	Ordinary	214,044,054 92.78%	479,599 0.21%	16,183,952 7.01%	8,268,170	241,146,243 99.80%	479,599 0.20%	8,268,170	Carried
7 Approval to issue Conversion Securities in Conversion of Convertible Notes	Ordinary	222,425,185 93.08%	591,638 0.25%	15,933,952 6.67%	25,000	249,277,374 99.76%	591,638 0.24%	25,000	Carried
8 Approval to issue Director Conversion Shares in Conversion of Director Loan (Mr Dennis Donald)	Ordinary	203,046,121 92.45%	664,932 0.30%	15,933,952 7.25%	19,330,770	229,898,310 99.71%	664,932 0.29%	19,330,770	Carried
9 Approval to issue MacNiven Securities in Conversion of Loans	Ordinary	201,888,121 91.92%	512,932 0.23%	17,243,952 7.85%	19,330,770	230,050,310 99.78%	512,932 0.22%	19,330,770	Carried
10 Approval to issue Broker Options	Ordinary	217,525,277 92.84%	579,438 0.25%	16,183,952 6.91%	4,687,108	244,627,466 99.76%	579,438 0.24%	4,687,108	Carried
11 Approval to issue Final Payment Shares in lieu of Final Payment	Ordinary	192,914,057 80.73%	30,102,766 12.60%	15,933,952 6.67%	25,000	219,766,246 87.95%	30,102,766 12.05%	25,000	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.