



Announcement Summary

Entity name

HIGHFIELD RESOURCES LIMITED

Date of this announcement

Wednesday May 27, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HFRAAA	CONVERTIBLE NOTE	280	20/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGHFIELD RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51153918257

1.3 ASX issuer code

HFR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

14-Oct-2025 16:50

Announcement Title

New - Proposed issue of securities - HFR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An issue of a further 414 convertible notes yet to take places as described in the 3B dated 14/10/2025 and announcement dated 14/10/2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HFRAAA : CONVERTIBLE NOTE

Date the +securities the subject of this notification were issued

20/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

280

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 10,000.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HFR : ORDINARY FULLY PAID	474,077,043

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HFRAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,814,967
HFRAAA : CONVERTIBLE NOTE	3,258