



This document is a supplementary bidder's statement dated 26 May 2026 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). This is the second supplementary bidder's statement issued by Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (**Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, in relation to its takeover offer for Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**). This supplementary bidder's statement (**Second Supplementary Bidder's Statement**) supplements and is to be read together with the First Supplementary Bidder's Statement dated 20 May 2026 and the Bidder's Statement dated 27 April 2026, which were each given by Bidder to Atlas Arteria (together, the **Bidder's Statement**). This Second Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement. A copy of this Second Supplementary Bidder's Statement was lodged with Australian Securities and Investments Commission (**ASIC**) on 26 May 2026. Neither ASIC nor any of its officers take any responsibility for the contents of this Second Supplementary Bidder's Statement. Words and phrases defined in the Bidder's Statement have the same meaning when used in this Second Supplementary Bidder's Statement, unless the context requires otherwise.

Second Supplementary Bidder's Statement

1. Target's Statement

The Bidder notes the release by Atlas Arteria this morning of its Target's Statement. The Bidder will provide its more detailed response to the Target's Statement in due course, but wishes to note its strong disagreement with the arguments put forward by the Atlas Arteria Independent Directors in the Target's Statement to support their recommendation that securityholders reject the Offer.

2. Update on regulatory approvals (Condition 1)

Bidder confirms that the regulatory approval Conditions set out in section 1(a) (*EU merger control*), and section 1(c) (*US HSR*), of Annexure 1 (*Conditions*) to the Bidder's Statement have been satisfied.

Approval of Second Supplementary Bidder's Statement

This Second Supplementary Bidder's Statement has been approved by a resolution of the directors of Diamond Infraco 1 Pty Ltd.

Dated 26 May 2026.

Signed on behalf of Diamond Infraco 1 Pty Ltd:

John O'Grady
Director

Julian Gray
Director