
Former US national security official appointed to ETM Advisory Board

The appointment of Alexander B. Gray to the Board, which already includes the former Danish Foreign Affairs Minister and Danish Ambassador to the U.S., further aligns ETM and its world-class rare earths project with the West's critical minerals strategy

Highlights:

- Mr Alexander B. Gray, former United States Deputy Assistant to the President of the United States and Chief of Staff of the White House National Security Council, appointed to ETM's recently established Strategic Advisory Board.
- Mr Gray brings deep experience in U.S. national security, geopolitics, foreign policy and international trade.
- The appointment further strengthens ETM's U.S. engagement strategy and supports its positioning as an emerging strategic player in establishing new global critical minerals supply chains.
- The Advisory Board has been established to provide strategic advice on ETM's mineral development activities in Greenland, with a particular focus on its key asset, the Kvanefjeld (Kuannersuit) Rare Earths Project.
- Mr Gray joins former Danish Foreign Minister for Foreign Affairs, Jeppe Kofod, former Danish Ambassador to the United States, Mr Friis Arne Petersen, and Julie Bishop, the former Australian Foreign Minister, on ETM's Strategic Advisory Board.

Energy Transition Minerals Ltd (ASX: ETM) ("ETM" or "the Company") is pleased to announce the appointment of **Mr Alexander B. Gray**, former Deputy Assistant to the President and Chief of Staff of the White House National Security Council (NSC), to the Company's **Strategic Advisory Board**.

As Deputy Assistant to the President and Chief of Staff of the NSC, Mr Gray directed the daily operations of the U.S. National Security Advisor's immediate office, as well as the budget, personnel, and security functions of the NSC. Previously, he served in the White House as Special Assistant to the President for the Defense Industrial Base at the National Economic Council (NEC), the principal Executive Office of the President (EOP) official responsible for matters impacting the defense and manufacturing industrial base, and as the first-ever Director for Oceania and Indo-Pacific Security at the NSC.

Earlier, Mr. Gray was a Member of the 2016 Presidential Transition Team at the U.S. Department of State and served as Senior Advisor to former U.S. Congressman J. Randy Forbes (R-VA), Chairman of the Seapower & Projection Forces Subcommittee of the House Armed Services Committee. He was also Defense Policy Advisor to the 2016 Trump for President campaign.

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Mr Gray is a recipient of the Secretary of Defense Medal for Outstanding Public Service and the National Security Council's Outstanding Service Award. Mr Gray is a Senior Fellow at the American Foreign Policy Council (AFPC); a Senior Nonresident Fellow at the Global Taiwan Institute (GTI); a Senior Advisor at the Marathon Initiative; a Senior Nonresident Fellow in the GeoStrategy Initiative at The Atlantic Council's Scowcroft Center for Strategy and Security; and a Senior Advisor to the "ReForge Commission" at The Atlantic Council's Forward Defense Program.

He is a graduate of the Elliott School of International Affairs at George Washington University (B.A. International Affairs) and attended Oklahoma State University. His writings have appeared in The Wall Street Journal, The Washington Post, Foreign Policy, The Washington Times, The Oklahoman, National Review, Newsweek, The National Interest, The Hill, The Weekly Standard, Naval War College Review, Strategic Studies Quarterly, and the Proceedings of the U.S. Naval Institute.

Mr Gray is the Chief Executive Officer of American Global Strategies LLC, a boutique global advisory firm delivering high-level strategic advice by assessing the global geopolitical environment, devising strategies for navigating the regulatory environment of US Government processes and policies, assisting on international business transactions and managing crisis situations domestically. Mr Gray co-founded the firm with former U.S. National Security Advisor Robert C. O'Brien. Mr. Gray's wide-ranging practice includes the defense, aerospace, maritime, and technology sectors.

His appointment to the ETM Strategic Advisory Board follows the appointment last year of former Danish Minister for Foreign Affairs, Mr. Jeppe Kofod, former Permanent Secretary of State, Mr. Friis Arne Petersen, and Julie Bishop, the former Australian Foreign Minister to the Advisory Board.

The Advisory Board has been formed to provide strategic counsel to ETM on its plan to develop the Kvanefjeld Rare Earths Project in Greenland. Kvanefjeld is one of the biggest and most strategic undeveloped rare earths projects in the world.

The Board will support ETM's ongoing engagement with Greenlandic and Danish stakeholders and advise on matters related to policy and international co-operation.

ETM Managing Director Daniel Mamadou said:

"We are honoured that Alexander B. Gray has agreed to join ETM's Strategic Advisory Board. His experience at the highest levels of U.S. government, combined with his understanding of global security, trade and strategic supply chains, will provide invaluable perspective and strategic direction as ETM advances its international strategy."

"As demand for critical minerals becomes increasingly linked to national security and industrial policy, Alex's insights will be highly relevant to ETM's long-term positioning, particularly in the context of our engagement with U.S. markets and stakeholders."

Commenting on his appointment, Mr. Gray said:

"I am pleased to join the Strategic Advisory Board of Energy Transition Minerals at a time when critical minerals have never been more vital to both national and economic security. ETM's work in Greenland - particularly the development of the Kvanefjeld Rare Earths Project - represents a strategic opportunity to diversify and strengthen international supply chains. I look forward to contributing my experience"



in geopolitics, and international trade to support ETM's growing engagement with the United States and its efforts to advance responsible and secure resource development."

Mr Gray's appointment is made on the same terms and conditions applicable to existing members of the Strategic Advisory Board. These include a monthly advisory fee, participation in the Company's Employee Incentive Scheme, and an initial equity grant reflecting his anticipated contribution during the establishment phase of the Advisory Board. Further details will be disclosed in accordance with ASX Listing Rule requirements.

Authorised for release by the Board of Energy Transition Minerals Ltd.

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ABOUT ENERGY TRANSTION MINERALS LTD.

Energy Transition Minerals Ltd (ASX: ETM) is an exploration and development company focused on developing and financing supply chains for the metals and materials that are critical to the decarbonization of the world, with a special focus on high-quality mineral projects. The Company manages exploration projects in Western Europe, North America, and Greenland, including the Kvanefjeld Rare Earth Project in Greenland, one of the largest undeveloped rare deposits in the world, and it is in the process of completing the acquisition of the Penouta Tin-Tantalum-Niobium Mine in Galicia, Spain. The Company has been involved in the development of the Kvanefjeld Rare Earth Project since 2007, and its right to the grant of an exploitation licence for this Project remains subject to legal proceedings in the courts of Greenland and Denmark. The Company is also involved in the Villasrubias Lithium-Tantalum Project, an early stage exploration project located in the region of Castile and Leon in Spain; and the Solo and Good Setting Lithium Projects in James Bay, Quebec. ETM continues to assess other critical metals project opportunities globally.

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