



Announcement Summary

**Entity name**

MAYFIELD GROUP HOLDINGS LIMITED

**Date of this announcement**

Tuesday May 26, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	2026 partly paid shares	65,211	26/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAYFIELD GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

57010597672

**1.3 ASX issuer code**

MYG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/5/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Partly paid shares

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

2026 partly paid shares

**+Security type**

Ordinary fully or partly paid shares/units

**ISIN code**

**Date the +securities the subject of this notification were issued**

26/5/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there +CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

Yes

**Paid Up Amount**

AUD 0.01000000

**Unpaid Amount**

AUD 2.29000000

**Is it a stapled class of +security?**

No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Board has resolved to issue the partly paid shares to Nick Saunders - General Manager - Commercial, Legal and Risk, as part of his remuneration package. The shares must be fully paid up by 28 April 2031



Issue details

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**Number of +securities**

65,211

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 2.30000000

**Purpose of the issue**

Other

**Additional Details**

As part of the remuneration of Nick Saunders - General Manager - Commercial, Legal and Risk.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYG : ORDINARY FULLY PAID	116,199,882

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYGAR : OPTION EXPIRING 04-SEP-2029 EX \$0.8693	240,000
MYGAA : OPTION EXPIRING 06-MAR-2028 EX \$0.325	175,000
MYGAS : PARTLY PAID ORDINARY SHARES	1,565,895
MYGAT : OPTION EXPIRING 28-NOV-2030 EX \$1.90	415,750
MYGAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.3506	30,000
New class - code to be confirmed : 2026 partly paid shares	65,211



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

65,211

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No