

## Cleansing Notice Under Section 708A(5)(e) of the Corporations Act

This cleansing notice is given by US1 Critical Minerals Limited (**ASX:USC**) (**USC** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it has today issued 50,000,000 fully paid ordinary shares (**Shares**).

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company is providing this notice under paragraph (5)(e) of section 708A of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - section 674 and 674A of the Corporations Act; and
- as at the date of this notice there is no information:
  - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Shares.

Approved for release by the Board.

Contact: Matthew Boysen  
Non-executive Chairman [matthew@us1cm.com](mailto:matthew@us1cm.com)