

Share Issue Section 708A Notice

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (**Auking** or **Company**) provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 4,760,167 fully paid ordinary shares (AKN) and 40,000,000 listed 31/12/26 \$0.006 Options (AKNO) in the Company.

The shares have been issued in relation to the exercise of 4,760,167 December 2026 \$0.006 options (AKNO) and the options (AKNO) have been issued as part of the broker fee in relation to the \$3,000,000 share placement announced on 17 April 2026.

Appendix 2A forms detailing the issue of the new securities were lodged with the ASX on 26 May 2026.

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- (a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
- (b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001, save and except that the Company is anticipating a determination being made shortly by the Malawi Mining and Minerals Regulatory Authority in respect of the Tundulu exploration licence transfer. As soon as that process is complete, a further detailed announcement will be made.

Authorised for release by Paul Williams, Managing Director.

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