

**ASX Announcement**  
**25 May 2026**

## **ISSUE OF PLACEMENT SHARES**

Helix Resources Limited (**Company**) is pleased to announce the completion of the placement of 534,629,052 shares as announced on 18 May 2026.

The placement was led by CPS Capital Group Pty Ltd.

The Company welcomes Tony Sage and European Lithium Limited amongst the placement participants.

A notice under Section 708A(5)(E) Corporations Act follows.

# NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 22 May 2026, Helix Resources Limited (**Company**) issued 1,336,572,631 fully paid ordinary shares in the capital of the Company. These shares were issued under the placement as announced on 18 May 2026 and the project acquisition announced on 22 May 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**This ASX release was authorised by the Board of Directors of Helix Resources Ltd.**



**ABN: 27 009 138 738**  
**ASX: HLX, HLXO, HLXOA**



**Board of Directors:**  
Mike Povey – Executive Chairman  
Kylie Prendergast – Non-executive Director  
Kevin Lynn – Executive Director



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