

22 May 2026

Section 708A Cleansing Statement

This notice is given by **SPC Global Holdings Limited ACN 150 015 446 (ASX: SPG)** ("SPC Global" or "the Company") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act").

The Company hereby confirms that:

- (a) it has today issued a total of 29,022,280 fully paid ordinary shares in the Company ("Shares") at an issue price of \$0.10 per Share, in relation to the Placement to sophisticated and institutional investors as announced on Thursday, 14 May 2026;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph (5)(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

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This announcement was authorised by the SPC Global Holdings Ltd Board.

Further information:**Investors**investors@spcglobalgroup.com**Media**

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SPC Global consists of SPC, The Original Beverage Co, Nature One and Natural Ingredients. The four companies were brought together under SPC Global in December 2024, with the company's re-listing on the ASX (ASX:SPG). The Group has a portfolio of brands with a focus on providing nourishment and wellness for consumers globally. The Group's products span packaged fruit and tomatoes, baked beans and spaghetti, ready-made meals, beverages, juice and wellness shots, powdered milk products, and vegetable and fruit supplies to the food service industry. With a strong agricultural heritage, around 800 employees, and operations in Australia and Asia, the company has ambitions to grow both domestically and internationally. For more information:

spcglobalgroup.com