



Announcement Summary

Entity name

SPC GLOBAL HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Thursday May 21, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPG	ORDINARY FULLY PAID	29,022,280	22/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPC GLOBAL HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20150015446

1.3 ASX issuer code

SPG

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-May-2026 09:58	New - Proposed issue of securities - SPG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 971.0 million new shares to be issued under the pro rata renounceable entitlement offer announced on 14 May 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPG : ORDINARY FULLY PAID

Issue date

22/5/2026

Issue details

Number of +securities to be quoted

29,022,280

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPG : ORDINARY FULLY PAID	222,504,162
SPGN : ORDINARY FULLY PAID DEFERRED	971,000,000
SPGR : RIGHTS - APPLICATIONS CLOSE 02-JUN-2026 DEFERRED	971,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPGAU : OPTION EXPIRING 30-JUN-2032 EX 1.50	6,600,000
SPGAV : OPTION EXPIRING 30-JUN-2033 EX NIL	4,367,791
SPGAS : OPTION EXPIRING 16-DEC-2026 EX \$1.38	1,449,275
SPGAT : OPTION EXPIRING 12-DEC-2029 EX \$1.50	3,000,000