



ASX ANNOUNCEMENT

21 May 2026

Cleansing Notice

Prospect Resources Limited (ASX:PSC) (**Prospect** or the **Company**) advises that the Company has today issued 17,888,561 fully paid ordinary shares (**Shares**) as set out in the Appendix 2A released to the ASX today. The Shares were issued to Eagle Eye Asset Holdings Pte Ltd pursuant to the conditional tranche of the Placement originally announced on 16 February 2026 and approved by shareholders on 28 April 2026.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) Prospect advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This release was approved by the Prospect Board of Directors.

For further information, please contact:

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