



## Announcement Summary

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**Entity name**

COMMONWEALTH BANK OF AUSTRALIA.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 21, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

As the decision to quote the Subordinated Notes is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

**Total number of +securities to be quoted**

| <b>ASX +security code</b>        | <b>Security description</b>   | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | EUR 1,250,000,000 4.454 per cent Fixed Rate Reset Subordinated Notes due 2037 | 1,250,000                                 | 21/05/2026        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

48123123124

**1.3 ASX issuer code**

CBA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/5/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As the decision to quote the Subordinated Notes is made at the same time this Appendix 2A is lodged, an Appendix 3B is not necessary.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

EUR 1,250,000,000 4.454 per cent Fixed Rate Reset Subordinated Notes due 2037

**+Security type**

+Convertible debt securities

**ISIN code**

XS3328447928

**Issue date**

21/5/2026

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |

Details of +convertible debt securities

**These +securities are**

None of the above

**Type of +security**

Capital note



|   |                    |   |
|---|--------------------|---|
| <b>+Security currency</b>   | <b>Face value</b>  | <b>Interest rate type</b>                                     |
| EUR - Euro  | EUR 1,000.00000000 | Fixed rate  |
| <b>Frequency of coupon/interest payments per year</b>   |                    | <b>First interest payment date</b>                            |
| Annual  |                    | 21/5/2027   |
| <b>Interest rate per annum</b>  |                    | <b>Is the interest rate per annum estimated at this time?</b> |
| 4.454 %   |                    | No  |
| <b>s128F of the Income Tax Assessment Act status applicable to the +security</b>  |                    |   |
| s128F exempt  |                    |   |
| <b>Is the +security perpetual (i.e. no maturity date)?</b>  |                    | <b>Maturity date</b>  |
| No  |                    | 21/5/2037   |
| <b>Select other feature(s) applicable to the +security</b>  |                    |   |
| Redeemable  |                    |   |
| Reset   |                    |   |
| Subordinated  |                    |   |
| <b>Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?</b> |                    | <b>If yes, what is the first trigger date?</b>                |
| Yes   |                    | 21/5/2036   |

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

See Information Memorandum dated 1 July 2025 released to the ASX Markets Platform on 26 August 2025: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02983716-2A1616393&v=undefined> and Pricing Supplement dated 19 May 2026, released to the ASX Markets Platform on or about the date of this Appendix 2A.



Issue details

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**Number of +securities to be quoted**

1,250,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

EUR - Euro

EUR 1,000.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Subordinated Notes may be exchanged into fully paid Ordinary Shares (ASX: CBA) in certain circumstances. Exchange is mandatory in certain circumstances and claims of holders of Subordinated Notes may also be terminated in certain circumstances.

For further details refer to the Information Memorandum.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The issue of the Subordinated Notes raises Tier 2 Capital to satisfy CBA's regulatory capital requirements. The net proceeds of the issue of the Subordinated Notes will be applied by CBA for its general corporate purposes, which include making a profit.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>                          | <b>Total number of +securities on issue</b> |
|--|---|
| CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS \$5HTNC                | 5,600                                       |
| CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28             | 17,773,790                                  |
| CBAHAA : 4.971% COV BND MAT22-JAN-2030 MIN CONS \$5HT NC           | 1,500,000                                   |
| CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS \$5HT NC  | 750,000                                     |
| CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS \$5HT NC           | 2,000                                       |
| CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS \$5HT NC               | 4,200                                       |
| CBAHAB : 4.011% COV BND MAT30-APR-2029 MIN CONS \$5HT NC           | 1,750,000                                   |
| CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27             | 16,500,000                                  |
| CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS \$5HT NC            | 2,700                                       |
| CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS \$5HT NC | 350,000                                     |
| CBAHAR : 3.788% SUB MTN MAT 26-AUG-2037 MIN CONS \$5HT NC          | 1,000,000                                   |
| CBAHAP : 6.835% SUB NOTES MAT 27-SEP-2038 MIN CONS \$5HT NC        | 1,700                                       |
| CBAHAQ : 4.266% SUB MTN MAT 04-06-34 MIN CONS \$5HT NC             | 100,000                                     |
| CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30             | 15,500,000                                  |
| CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS \$5HT NC | 62,500                                      |
| CBA : ORDINARY FULLY PAID  | 1,673,462,358                               |
| CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS \$5HT NC             | 5,400                                       |
| CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS \$HT NC          | 40,000                                      |



|   |            |
|---|------------|
| CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29  | 17,500,000 |
| CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS \$5HT NC  | 4,100      |
| CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS \$5HT NC  | 4,000      |
| CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS \$HT NC   | 2,720      |
| CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26  | 11,800,000 |
| New class - code to be confirmed : EUR 1,250,000,000 4.454 per cent Fixed Rate Reset<br>Subordinated Notes due 2037 | 1,250,000  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of<br/>+securities on issue</b> |
|---|---|
| CBAAA : SHARE RIGHTS                      | 1,018,697                                       |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No