



This document is a supplementary bidder's statement dated 20 May 2026 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). This is the first supplementary bidder's statement issued by Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (**Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, in relation to its takeover offer for Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**). This supplementary bidder's statement (**First Supplementary Bidder's Statement**) supplements and is to be read together with the Bidder's Statement dated 27 April 2026 which was given by Bidder to Atlas Arteria (together, the **Bidder's Statement**). This First Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement. A copy of this First Supplementary Bidder's Statement was lodged with Australian Securities and Investments Commission (**ASIC**) on 20 May 2026. Neither ASIC nor any of its officers take any responsibility for the contents of this First Supplementary Bidder's Statement. Words and phrases defined in the Bidder's Statement have the same meaning when used in this First Supplementary Bidder's Statement, unless the context requires otherwise.

First Supplementary Bidder's Statement

1. ASIC relief in relation to section 624(2) of the Corporations Act

ASIC has granted relief to modify section 624(2) of the Corporations Act in relation to the Offer.

This relief has the effect that, if within the last 7 days of the Offer Period, the Bidder's relevant interest in Atlas Arteria Securities increases to 45% or more, and the Offer Price under the Offer has not already been increased to \$5.10 per Atlas Arteria Security, the Offer Period is extended so that it ends 14 days after that event.

The fact that ASIC has granted this relief in connection with the Offer should not be taken as a reflection of ASIC's views on any other aspect of the Offer.

Approval of First Supplementary Bidder's Statement

This First Supplementary Bidder's Statement has been approved by a resolution of the directors of Diamond Infraco 1 Pty Ltd.

Dated 20 May 2026.

Signed on behalf of Diamond Infraco 1 Pty Ltd:

John O'Grady
Director

Julian Gray
Director