

20 May 2026

## ASX RELEASE

### Issue of Entitlement Offer Shares and Shortfall Correction

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HyTerra Ltd (ASX:HYT) (the **Company**) is pleased to announce that 290,491,632 shares were issued today as part of the non-renounceable rights issue (**Offer**) as announced to ASX on 23 April 2026 and closed on 13 May 2026.

The Offer was made to eligible shareholders registered as at 29 April 2026, to subscribe for 3 New Shares for every 10 existing shares held at an issue price of \$0.014 per New Share, to raise up to approximately \$7.0 million before costs. The Offer was not underwritten.

The 290,491,632 Shares are broken down as follows:

	<b>Shares</b>	<b>Funds raised</b>
<b>Entitlement acceptances</b>	282,601,574	\$3,956,422
<b>Shortfall acceptances</b>	7,890,058	\$110,461
<b>Total</b>	<b>290,491,632</b>	<b>\$4,066,883</b>

The Company advises that the unplaced shortfall remaining from the Offer is 209,821,149 New Shares. This represents a correction to the figure of 215,930,666 disclosed on 15 May 2026.

The Board thanks participating shareholders for their ongoing support.

**This announcement has been authorised for release by the Board of Directors.**

**For more information, please see: [www.hyterra.com](http://www.hyterra.com)**

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