



Announcement Summary

Entity name

AGUIA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 20, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AGRAAA	CONVERTIBLE NOTES	1,500,000	Repayment or redemption of +convertible debt security without conversion	20/05/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AGUIA RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AGRAAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

20/5/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Pursuant to shareholder approval at a General Meeting held on 21 April 2026 shares issued at \$0.02 with free attaching option exercise price \$0.022 to repay loans



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRO : OPTION EXPIRING 31-OCT-2027	152,093,150
AGR : ORDINARY FULLY PAID	2,004,888,229

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAI : OPTION EXPIRING 31-OCT-2027 EX \$0.035	2,000,000
AGRAJ : OPTION EXPIRING 27-AUG-2027 EX \$0.04	7,500,000
AGRAAA : CONVERTIBLE NOTES	0
AGRAC : OPTION EXPIRING 31-JUL-2027 EX \$0.04	18,000,000
AGRAB : OPTION EXPIRING 29-JAN-2027 EX \$0.05	5,000,000
AGRAK : OPTION EXPIRING 15-MAY-2028 EX \$0.022	245,000,000
AGRAD : OPTION EXPIRING 27-JUL-2027 EX \$0.04	3,500,000
AGRAX : OPTION EXPIRING 30-NOV-2026 EX \$0.10	18,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.