



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 20, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Approval was obtained at the 2024 AGM for the issue of shares in relation to the CEO's FY24 bonus payment as set out in the Notice of AGM announced on 14 October 2024 (Resolution 4). The restriction on the issue of shares has been released following the completion of performance criteria under the Company's Long Term Incentive Plan.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LDX	ORDINARY FULLY PAID	5,337,000	20/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Approval was obtained at the 2024 AGM for the issue of shares in relation to the CEO's FY24 bonus payment as set out in the Notice of AGM announced on 14 October 2024 (Resolution 4). The restriction on the issue of shares has been released following the completion of performance criteria under the Company's Long Term Incentive Plan.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

LDX : ORDINARY FULLY PAID

Issue date

20/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,337,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in relation to FY24 bonus payment as set out in the Notice of AGM lodged with the ASX on 14 October 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were issued in relation to FY24 bonus payment. Refer to Resolution 4 of the Company 2024 Notice of Annual General Meeting.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

FY24 bonus payment under the Company's Long Term Incentive Plan





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	929,211,135

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAU : OPTION EXPIRING 10-AUG-2028 EX \$0.0125	1,675,000
LDXAV : OPTION EXPIRING 18-JAN-2029 EX \$0.0687	4,894,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.023	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0576	1,322,991
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0576	1,250,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0461	1,000,000
LDXAZ : PERFORMANCE RIGHTS	61,930,000
LDXAY : OPTION EXPIRING 30-SEP-2026 EX \$0.07	26,098,017
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.0707	15,833,334
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,332,901
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.2987	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0576	5,241,500
LDXAAA : OPTION EXPIRING 31-DEC-2027 EX \$0.34	44,899,966





Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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