



Announcement Summary

---

**Entity name**

MACRO METALS LIMITED

**Date of this announcement**

Wednesday May 20, 2026

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options Expiring 19 May 2029 @ \$0.01	10,000,000	19/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MACRO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

001894033

**1.3 ASX issuer code**

M4M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/5/2026



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options Expiring 19 May 2029 @ \$0.01

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/5/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The Options being issued have standard option terms and are fully vested from the date of issuance. As per the Employee Securities Incentive Plan, the terms include a cashless exercise facility. <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871795-6A1233423&v=undefined>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01000000

**Expiry date**

19/5/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

M4M : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871795-6A1233423&v=undefined>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

-

## Issue details

**Number of +securities**

10,000,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M4M : ORDINARY FULLY PAID	4,575,630,643

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M4MAN : OPTION EXPIRING 02-NOV-2029 EX \$0.04	10,000,000
M4MAE : OPTION EXPIRING 06-AUG-2027 EX \$0.04	37,000,000
M4MAD : OPTION EXPIRING 05-MAR-2029 EX \$0.004	345,000,000
M4MAO : OPTION EXPIRING 02-DEC-2026 EX \$0.05	50,000,000
M4MAP : PERFORMANCE RIGHTS	240,000,000
M4MAF : OPTION EXPIRING 13-APR-2029 EX \$0.015	12,000,000
M4MAG : OPTION EXPIRING 13-OCT-2029 EX \$0.013	10,000,000
M4MAH : OPTION EXPIRING 13-OCT-2030 EX \$0.025	10,000,000
M4MAJ : OPTION EXPIRING 13-OCT-2030 EX \$0.037	10,000,000
M4MAK : OPTION EXPIRING 13-OCT-2030 EX 0.05	10,000,000
New class - code to be confirmed : Unlisted Options Expiring 19 May 2029 @ \$0.01	10,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13