



Announcement Summary

Entity name

WHITEFIELD INCOME LIMITED

Announcement Type

New announcement

Date of this announcement

19/5/2026

The Proposed issue is:

A standard pro rata issue (including non-renounceable or renounceable)

Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)

ASX +security code	+Security description	Maximum Number of +securities to be issued
WHI	ORDINARY FULLY PAID	88,118,868

Ex date

21/5/2026

+Record date

22/5/2026

Offer closing date

4/6/2026

Issue date

12/6/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

WHITEFIELD INCOME LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

76658702222

1.3 ASX issuer code

WHI

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/5/2026

1.6 The Proposed issue is:

A standard +pro rata issue (non-renounceable or renounceable)

1.6a The proposed standard +pro rata issue is:

+ Non-renounceable



Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?

No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

WHI : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

WHI : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in a non-renounceable issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

2

For a given quantity of +securities held

5



What will be done with fractional entitlements?	Maximum number of +securities proposed to be issued (subject to rounding)
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Fractions rounded down to the nearest whole number or fractions disregarded	88,118,868
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Offer price details for retail security holders

In what currency will the offer be made?	What is the offer price per +security for the retail offer?
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AUD - Australian Dollar	AUD 1.22000
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Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?

Yes

Describe the limits on over-subscription

Eligible Shareholders who take up their Entitlement in full may also apply for additional New Shares in excess of their Entitlement, being those Shares that have not been taken up by Eligible Shareholders in full or in part (Top-Up Facility).

Will a scale back be applied if the offer is over-subscribed?

Yes

Describe the scale back arrangements

If there are applications for Additional New Shares under the Top-Up Facility, the Issuer reserves the right to scale back applications for Additional New Shares under the Top-Up Facility in the Issuer's absolute discretion.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 3C - Timetable

3C.1 +Record date

22/5/2026

3C.2 Ex date

21/5/2026

3C.4 Record date

22/5/2026

3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue

26/5/2026



3C.6 Offer closing date

4/6/2026

3C.7 Last day to extend the offer closing date

1/6/2026

3C.9 Trading in new +securities commences on a deferred settlement basis

5/6/2026

3C.11 +Issue date and last day for entity to announce results of +pro rata issue

12/6/2026

3C.12 Date trading starts on a normal T+2 basis

15/6/2026

3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/6/2026

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

3E.1a Who is the lead manager/broker?

Morgans Financial Limited (ACN 010 669 726; AFSL 235410), Taylor Collison Limited (ACN 008 172 450; AFSL 247083) Ord Minnett Limited (ACN 002 733 048 AFSL 237121) are acting as joint lead arrangers to the Entitlement Offer (Joint Lead Arrangers). The Joint Lead Managers comprise the Joint Lead Arrangers and Commonwealth Securities Limited (ACN 067 254 399; AFSL 238814), Canaccord Genuity (Australia) Limited (ACN 075 071 466; AFSL 234666), and Shaw and Partners Limited (ACN 003 221 583; AFSL 236048).

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

A fixed fee of \$225,000 (ex GST) is payable to the Joint Lead Arrangers to the Offer split in equal proportions. A 1.00% (ex GST) management fee is payable to the Joint Lead Managers (JLMs) on each respective JLMs Wholesale Firm Allocation in the Offer. A distribution fee of 1.25% (ex GST) is also payable on each JLMs Firm Allocation in the Offer.

3E.2 Is the proposed offer to be underwritten?

No

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

Yes

3E.3a Will the handling fee or commission be Dollar based or Percentage based?

Percentage based (%)

3E.3b Amount of any handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible security holders

2.250000 %

3E.3c Please provide any other relevant information about the handling fee or commission method

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Legal fees, unit registry fees and other professional fees.



Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Proceeds are being raised for the purpose of investment in accordance with Whitefield Income's investment strategy as more fully described in the Issuer's Prospectus that was released on the ASX on 9 December 2024.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

United Kingdom

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

No

3F.6 URL on the entity's website where investors can download information about the proposed issue

www.computersharecas.com.au/whi

3F.7 Any other information the entity wishes to provide about the proposed issue

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

No

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)