

ASX ANNOUNCEMENT

19 May 2026

Cleansing Notice Under Section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Whitefield Income Limited (**Whitefield Income** or the **Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by Australian Securities and Investments Commission (**ASIC**) Corporations (non-Traditional Rights Issues) Instrument 2026/98 (**ASIC Instrument 2026/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180 (**ASIC Instrument 2026/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2026/98 and ASIC Instrument 2026/180.

The Company today announced a pro rata non-renounceable entitlement offer (**Entitlement Offer**) of 2 new fully paid ordinary shares in the Company (**New Share**) for every 5 fully paid ordinary shares in the Company (**Entitlement**) held by eligible shareholders with a registered address in either Australia or New Zealand as at the record date of 7:00pm 22 May 2026 (**Eligible Shareholder**). The Entitlement Offer includes a top-up facility which will allow Eligible Shareholders who take up their Entitlement in full to also apply for additional New Shares in excess of their Entitlement (**Top-Up Facility**). Certain wholesale investors will be invited to apply for New Shares not subscribed for by Eligible Shareholders under the Entitlement Offer (including the Top-Up Facility) under a shortfall facility (**Shortfall Offer**) (the Entitlement Offer (including the Top-Up Facility) and Shortfall Offer together, the **Offer**).

The Company confirms that:

- a) Whitefield Income will make the offer of New Shares under the Entitlement Offer without a disclosure document under Part 6D.2 of the Act;
- b) This notice is being given under section 708AA(2)(f) of the Act;
- c) As at the date of this notice Whitefield Income has complied with the requirements of Chapter 2M (as they apply to Whitefield Income) and sections 674 and 674A of the Act;
- d) there is no excluded information (as defined in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act, namely information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with ASX Listing Rules; and
 - (ii) which investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of Whitefield Income; or
 - the rights and liabilities attaching to New Shares; and
- e) The potential effect of the issue of the New Shares under the Offer on the control of the Company will depend on a number of factors, including the extent to which Eligible Shareholders take up their entitlements, are allocated New Shares under the Top-Up Facility and wholesale investors who subscribe for New Shares under the Shortfall Offer. It is not anticipated that any person will increase their voting power in the Company under the Offer in a way that will have any material impact on the control of the Company.

This announcement has been authorised by the Board of Whitefield Income.