



Announcement Summary

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**Entity name**

NEOMETALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 19, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
NMT	ORDINARY FULLY PAID	32,469,078	20/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NEOMETALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

099116631

**1.3 ASX issuer code**

NMT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/5/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

20-Apr-2026 09:06

**Announcement Title**

New - Proposed issue of securities - NMT

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Neometals reserves the right to place any shortfall shares under the entitlement offer at its discretion (including in conjunction with the Joint Lead Managers). Any shortfall shares must be issued within three months after the closing date (13 May 2026) and at a price per new share that is not less than the offer price (\$0.04 per new share).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

NMT : ORDINARY FULLY PAID

**Issue date**

20/5/2026

Issue details

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**Number of +securities to be quoted**

32,469,078

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMT : ORDINARY FULLY PAID	874,835,621

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NMTAA : PERFORMANCE RIGHTS	27,221,000
NMTAC : OPTION EXPIRING 20-MAR-2029 EX \$0.10	13,000,000