

Market Announcement

19 May 2026

Lion Rock Minerals Ltd (ASX: LRM) – Trading Halt

Trading in the securities of Lion Rock Minerals Ltd ('LRM') will be halted at the request of LRM, pending the release of an announcement by LRM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 21 May 2026; or
- the release of the announcement to the market.

LRM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

19 May 2026

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LION ROCK MINERALS LIMITED - REQUEST FOR TRADING HALT

Lion Rock Minerals Ltd (**ASX: LRM**) (**Lion Rock** or the **Company**) requests an immediate halt to the trading of the Company's securities quoted on the Australian Securities Exchange in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the Company to the market regarding proposed Board and management changes and a strategic placement.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday, 21 May 2026, or when the announcement regarding the stated purpose is released to the market.
3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

This trading halt has been approved by the Board of Lion Rock Minerals Limited.

Yours sincerely,

Mathew O'Hara
Non-Executive Director & Company Secretary
Lion Rock Minerals Limited
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