



Announcement Summary

Entity name

KTEK AEROSYSTEMS LTD

Date of this announcement

Monday May 18, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KTKAN	ORDINARY FULLY PAID RESTRICTED	500,000	15/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KTEK AEROSYSTEMS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

696412138

1.3 ASX issuer code

KTK

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Shares issued subject to restriction and are not being quoted on ASX until the restriction ends.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

KTKAN : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

15/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Shares issued will be subject to ASX imposed escrow for 24 months from the date of quotation of the Company.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No Appendix 3B was lodged because the securities were issued shortly after entering into the Client Contract.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for services provided under client contract.

Purpose of the issue

To pay for services rendered

Additional Details

Please refer to announcement lodged on the same date as this Appendix 3G.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KTK : ORDINARY FULLY PAID	62,500,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KTKAA : ORDINARY FULLY PAID RESTRICTED	2,500,000
KTKAB : ORDINARY FULLY PAID RESTRICTED	3,044,000
KTKAC : ORDINARY FULLY PAID RESTRICTED	2,359,915
KTKAD : ORDINARY FULLY PAID RESTRICTED	750,000
KTKAE : ORDINARY FULLY PAID RESTRICTED	1,125,000
KTKAF : ORDINARY FULLY PAID RESTRICTED	537,500
KTKAG : ORDINARY FULLY PAID RESTRICTED	400,000
KTKAH : ORDINARY FULLY PAID RESTRICTED	3,585
KTKAI : ORDINARY FULLY PAID RESTRICTED	425,000
KTKAJ : ORDINARY FULLY PAID RESTRICTED	50,000
KTKAL : ORDINARY FULLY PAID RESTRICTED	350,000
KTKAM : ORDINARY FULLY PAID RESTRICTED	120,000
KTKAN : ORDINARY FULLY PAID RESTRICTED	66,330,000
KTKAO : OPTION EXPIRING 08-MAY-2029 RESTRICTED	12,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No