



Announcement Summary

Entity name

KTEK AEROSYSTEMS LTD

Announcement Type

New announcement

Date of this announcement

Friday May 15, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

No Appendix 3B was lodged because securities were issued shortly after entering into the Client Contract.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KTK	ORDINARY FULLY PAID	500,000	15/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KTEK AEROSYSTEMS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

696412138

1.3 ASX issuer code

KTK

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No Appendix 3B was lodged because securities were issued shortly after entering into the Client Contract.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

KTK : ORDINARY FULLY PAID

Issue date

15/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for services provided under a client contract.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The above estimate of the value of the consideration is indicative and is based on the Company's Initial Public Offer price (being \$0.20). The estimate is only included for the purposes of this Appendix 2A and not to be relied upon for other purposes.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Consideration for digital marketing services provided.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KTK : ORDINARY FULLY PAID	63,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KTKAA : ORDINARY FULLY PAID RESTRICTED	2,500,000
KTKAB : ORDINARY FULLY PAID RESTRICTED	3,044,000
KTKAC : ORDINARY FULLY PAID RESTRICTED	2,359,915
KTKAD : ORDINARY FULLY PAID RESTRICTED	750,000
KTKAE : ORDINARY FULLY PAID RESTRICTED	1,125,000
KTKAF : ORDINARY FULLY PAID RESTRICTED	537,500
KTKAG : ORDINARY FULLY PAID RESTRICTED	400,000
KTKAH : ORDINARY FULLY PAID RESTRICTED	3,585
KTKAI : ORDINARY FULLY PAID RESTRICTED	425,000
KTKAJ : ORDINARY FULLY PAID RESTRICTED	50,000
KTKAL : ORDINARY FULLY PAID RESTRICTED	350,000
KTKAM : ORDINARY FULLY PAID RESTRICTED	120,000
KTKAN : ORDINARY FULLY PAID RESTRICTED	65,830,000
KTKAO : OPTION EXPIRING 08-MAY-2029 RESTRICTED	12,000,000





Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No