



Announcement Summary

Entity name

UNITY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 18, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UM1	ORDINARY FULLY PAID	1,103,758	18/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITY METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

40678776899

1.3 ASX issuer code

UM1

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

UM1AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

UM1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,103,758

And the date the escrow restrictions have ceased or will cease

16/5/2026

Issue date

18/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,103,758

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares being released from ASX escrow

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UM1 : ORDINARY FULLY PAID	145,336,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UM1AA : ORDINARY FULLY PAID RESTRICTED	595,172
UM1AB : ORDINARY FULLY PAID RESTRICTED	8,243,276
UM1AC : ORDINARY FULLY PAID RESTRICTED	15,664,344
UM1AD : OPTION EXPIRING 31-MAY-2026 RESTRICTED	4,072,702
UM1AE : OPTION EXPIRING 31-MAY-2026 RESTRICTED	1,140,000
UM1AF : OPTION EXPIRING 30-JUN-2027 RESTRICTED	1,375,000
UM1AG : OPTION EXPIRING 31-DEC-2028 RESTRICTED	2,107,927
UM1AH : OPTION EXPIRING 31-DEC-2028 RESTRICTED	2,107,927
UM1AI : PERFORMANCE RIGHTS RESTRICTED	12,625,000
UM1AJ : PERFORMANCE RIGHTS	2,750,000