



Announcement Summary

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**Entity name**

ORE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 18, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
OR3	ORDINARY FULLY PAID	3,873,239	14/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

148966545

**1.3 ASX issuer code**

OR3

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/5/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Mar-2026 08:18	New - Proposed issue of securities - OR3	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

OR3 : ORDINARY FULLY PAID

**Issue date**

14/5/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,873,239

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Consideration Shares are part of the consideration under the Tenement Sale Agreement with Coolgardie Gold Pty Ltd and Ian Branch, as announced on 16 March 2026.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.071000

**Any other information the entity wishes to provide about the +securities to be quoted**

The consideration shares were approved for issue at the shareholder general meeting held on 13 May 2026.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OR3 : ORDINARY FULLY PAID	827,450,985

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OR3AAN : OPTION EXPIRING 28-NOV-2026 EX \$0.15	3,000,000
OR3AAL : OPTION EXPIRING 03-FEB-2028 EX \$0.11	2,000,000
OR3AAP : OPTION EXPIRING 24-MAY-2029 EX \$0.14	5,000,000
OR3AAQ : OPTION EXPIRING 24-MAY-2029 EX \$0.10	5,000,000
OR3AAR : OPTION EXPIRING 24-MAY-2029 EX \$0.18	5,000,000
OR3AAD : OPTION EXPIRING 10-AUG-2026 EX \$0.50	1,250,000
OR3AAS : OPTION EXPIRING 13-DEC-2028 EX \$0.10	2,000,000
OR3AAT : OPTION EXPIRING 13-DEC-2028 EX \$0.14	2,000,000
OR3AC : OPTION EXPIRING 25-FEB-2029 EX \$0.10	2,000,000
OR3AB : OPTION EXPIRING 01-DEC-2028 EX \$0.15	21,000,000
OR3AQ : PERFORMANCE RIGHTS	53,905,429
OR3AA : OPTION EXPIRING 01-DEC-2028 EX \$0.09	21,000,000