



EARNINGS GUIDANCE UPGRADE

FY2026 Trading update

National essential power and communications infrastructure provider GenusPlus Group Ltd (ASX: GNP) (Genus or the Company) is pleased to announce an increase in its earnings guidance for the FY2026 financial year.

Genus' previous FY2026 guidance as released on 22 January 2026, anticipated growth in normalised FY2026 EBITDA to be circa 35% compared to normalised FY2025 EBITDA of \$67.4m. This implied a normalised FY2026 EBITDA of approximately A\$91m.

Based on the Company's latest financial performance and market indicators, Genus is now pleased to provide updated guidance for FY2026 as follows:

- Normalised EBITDA between A\$96m – A\$100m
- Normalised EBIT(A) between A\$76m – A\$80m (excluding acquisition amortisation)

The updated guidance represents a c.42-48% growth in normalised EBITDA compared to normalised FY2025 EBITDA. Approximately A\$2m – A\$3m of this EBITDA growth is expected to be derived from the acquisition of Railtrain Holdings Pty Ltd, which completed on 1 April 2026¹.

The Board of the Company has authorised the release of this announcement to the market.

For more information:

INVESTOR ENQUIRIES

David Riches
investors@genusplusgroup.com.au
+61 8 9390 6999

Damian Wright
investors@genusplusgroup.com.au
+61 8 9390 6999

ABOUT GENUSPLUS

GenusPlus Group Ltd is a specialist power and communications infrastructure and services provider operating across Australia. With years of practical experience across Australia, we design, build and maintain electrical transmission and distribution networks, substations and battery systems.

We enable customers to integrate new generation technology into traditional networks and support emerging networking solutions, meeting the demands of a carbon neutral economy.

Capitalising on our expertise in power networks and using the world's best knowledge and technology, we also specialise in delivering integrated, efficient and scalable communication network solutions, including network design, and fixed and wireless infrastructure supported by real time network management expertise and capability.

Further information is available at www.genus.com.au.

¹ See ASX Announcement of 4 March 2026 for further information.