

**Form 604**

Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme **Nova Minerals Limited**

ACN/ARSN **006 690 348**

**1. Details of substantial holder (1)**

Name **The Bank of New York Mellon Corporation (BNY) and each Group Entity listed in Annexure A (Group Entity), (together BNY Group)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

**13/May/2026**

The previous notice was given to the company on

**15/April/2026**

The previous notice was dated

**14/April/2026**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary shares</b>	<b>229,312,825</b>	<b>50.28%</b>	<b>234,069,449*</b>	<b>51.31%*</b>
			<b>*See Note 1 in Annexure C</b>	

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See Annexure B</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>See Annexure C</b>					

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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>BNY and each Group Entity</b>	<b>Each Group Entity is an associate of BNY pursuant to section 12(2)(a) of the Corporations Act 2001 (Cth) as each entity is directly or indirectly owned and controlled by BNYMC.</b>

### 6. Addresses

The addresses of persons named in this form are as follows:

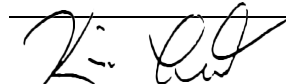
Name	Address
<b>The Bank of New York Mellon Corporation</b>	<b>240 Greenwich Street, New York, NY 10286 USA</b>
<b>Each Group Entity</b>	<b>240 Greenwich Street, New York, NY 10286 USA</b>

### Signature

print name **Kevin Lockhart**

capacity **Attorney-In-Fact**

sign here



date **14/May/2026**

## Annexure A

### **This is Annexure A of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate**


The Bank of New York Mellon Corporation is the ultimate parent company of a corporate group comprised of a large number of operating and holding companies. Details of the entities directly owned and controlled by The Bank of New York Mellon Corporation are listed below.

- The Bank of New York Mellon
- Pershing Group LLC
- Pershing LLC

print name Kevin Lockhart

capacity Attorney-In-Fact

sign here



date 14/May/2026

## Annexure B

This is Annexure B of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate


### Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected (Ordinary Shares)	Person's votes affected
16-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	120,000	120,000
17-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	66,396	66,396
21-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	91,656	91,656
22-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	12,000	12,000
24-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	323,256	323,256
27-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	42,000	42,000
28-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	516,000	516,000
30-Apr-2026	The Bank of New York Mellon	Deposit of Securities	N/A	84,000	84,000
04-May-2026	The Bank of New York Mellon	Deposit of Securities	N/A	360,000	360,000
05-May-2026	The Bank of New York Mellon	Deposit of Securities	N/A	1,129,920	1,129,920
07-May-2026	The Bank of New York Mellon	Deposit of Securities	N/A	180,048	180,048
12-May-2026	The Bank of New York Mellon	Deposit of Securities	N/A	72,084	72,084
13-May-2026	The Bank of New York Mellon	Deposit of Securities	N/A	1,842,156	1,842,156
13-May-2026	The Bank of New York Mellon	Transfer Out of Securities	N/A	(82,896)	(82,896)
13-May-2026	Pershing LLC	Transfer In of Securities	N/A	0.34 ADR = Converted 4 shares	4

Print Name - Kevin Lockhart

Capacity - Attorney - In - Fact

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Date - 14 May 2026

## Annexure C

### This is Annexure C of 2 pages referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate

#### Present relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
The Bank of New York Mellon ( <b>BNYM</b> )	<p>Remote Interest Held Under Deposit Agreement</p> <p>Relevant interest under section 608(1)(c) of the Corporations Act 2001 (Cth) arising from BNYM having the limited power to dispose of, or control the exercise of a power to dispose of, securities deposited with or held by BNYM (or its custodian or agent) in its capacity as depository administering an ADR program <b>Nova Minerals Limited</b> (Company) under the Deposit Agreement dated <b>July 23, 2024</b> between the Company, holders of American depository receipts (ADRs) and BNYM (Deposit Agreement).</p> <p>[*See Note 1 below].</p>	<p><b>234,069,432</b> ordinary shares</p>
BNY Group (other than BNYM)	<p>Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely BNYM) in which the voting power of each other entity in the BNY Group is above 20%, or that each other entity in the BNY Group controls.</p> <p>[*See Note 1 and Note 2 below]</p>	<p><b>234,069,432</b> ordinary shares</p>
Pershing LLC	<p>Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) arising from Pershing LLC being the registered owner of the securities.</p>	<p><b>17</b> ordinary shares</p>
BNY Group (other than Pershing LLC)	<p>Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely Pershing LLC) in which the voting power of each other entity in the BNY Group is above 20%, or that each other entity in the BNY Group controls.</p> <p>[*See Note 2 below]</p>	<p><b>17</b> ordinary shares</p>

**NOTES:**

**\*Note 1:** Of the total of **234,069,449** securities in which the BNY Group has a relevant interest, BNYM has a relevant interest in **234,069,432** securities as depository for **Nova Minerals Limited** ADR program administered under the Deposit Agreement. BNYM's relevant interest in these securities arises as a result of the Deposit Agreement containing rights for BNYM to dispose of securities held under the ADR program in limited circumstances. Under the Deposit Agreement, ADR holders retain their rights to dispose of those securities and to give voting instructions for the exercise of voting rights attached to the securities. BNY Group's power to vote or dispose of these securities is qualified accordingly.

**\*Note 2:** Each Group Entity is a direct or indirect wholly owned subsidiary of BNY, the ultimate parent company. Other than BNYM in respect of **234,069,432** securities (of which BNYM's power to only dispose of **234,069,432** securities is limited – see Note 1), and Pershing LLC in respect of **17** securities, none of the BNY Group entities are entitled to be registered as holder of the securities and their power to vote or dispose of the securities is qualified accordingly.

print name Kevin Lockhart capacity Attorney-In-Fact

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