



Announcement Summary

Entity name

AGUIA RESOURCES LIMITED

Date of this announcement

Friday May 15, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option with an exercise price of \$0.022 and an expiry date of 15 May 2028	245,000,000	15/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Feb-2026 09:37	New - Proposed issue of securities - AGR	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

245,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1 for 1 attaching option to placement announced on 3 February 2026



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Option with an exercise price of \$0.022 and an expiry date of 15 May 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the announcement dated 3 February 2026

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02200000	15/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AGR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

245,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRO : OPTION EXPIRING 31-OCT-2027	152,093,150
AGR : ORDINARY FULLY PAID	2,004,888,229

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAI : OPTION EXPIRING 31-OCT-2027 EX \$0.035	2,000,000
AGRAJ : OPTION EXPIRING 27-AUG-2027 EX \$0.04	7,500,000
AGRAAA : CONVERTIBLE NOTES	1,500,000
AGRAC : OPTION EXPIRING 31-JUL-2027 EX \$0.04	18,000,000
AGRAB : OPTION EXPIRING 29-JAN-2027 EX \$0.05	5,000,000
AGRAD : OPTION EXPIRING 27-JUL-2027 EX \$0.04	3,500,000
AGRAX : OPTION EXPIRING 30-NOV-2026 EX \$0.10	18,500,000
New class - code to be confirmed : Option with an exercise price of \$0.022 and an expiry date of 15 May 2028	245,000,000