

14 May 2026

## Section 708AA Cleansing Statement

This notice is given by **SPC Global Holdings Limited ACN 150 015 446 (ASX: SPG)** ("SPC Global" or "the Company") under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) ("Corporations Act") as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2026/98.

The Company has today announced a fully underwritten pro-rata renounceable entitlement offer to eligible shareholders to subscribe for 1 new fully paid ordinary share in the Company ("Share") for every 0.1993 Shares held as at 7:00pm (AEST) on Tuesday 19 May 2026 at an issue price of \$0.10 per new Share to raise approximately \$97.1 million ("Entitlement Offer").

Further details of the Entitlement Offer are contained in an information booklet that will be lodged with the ASX and made available to eligible shareholders on or around Friday, 22 May 2026.

The Company hereby confirms that:

- (a) the new Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under paragraph (2)(f) of section 708AA of the Corporations Act;
- (c) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand, existing shareholdings and trading entitlements. Given the structure of the Entitlement Offer as a fully underwritten pro-rata issue and the current level of holdings of substantial holders, the Entitlement Offer is not expected to have any material effect or consequence on the control of the Company.

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This announcement was authorised by the SPC Global Holdings Ltd Board.



**Further information:****Investors**[investors@spcglobalgroup.com](mailto:investors@spcglobalgroup.com)**Media**

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[Angela.maher@spcglobalgroup.com](mailto:Angela.maher@spcglobalgroup.com)**ABOUT SPC GLOBAL**

SPC Global consists of SPC, The Original Beverage Co, Nature One and Natural Ingredients. The four companies were brought together in December 2024, with the Company's listing on the ASX (ASX:SPG). The Group has a portfolio of brands with a focus on providing nourishment and wellness for consumers globally. The Group's products span packaged fruit and tomatoes, baked beans and spaghetti, ready-made meals, beverages, juice and wellness shots, powdered milk products and vegetables and fruit supplies to the food service industry. With a strong agricultural heritage, around 800 employees, and operations in Australia and Asia, the company has ambitions to grow both domestically and internationally. For more information:

[spcglobalgroup.com](http://spcglobalgroup.com)