

14 May 2026

ASX Announcement

La Trobe Private Credit Fund (ASX: LF1) ARSN 686 964 312

ASX Investor Day Presentations

The following presentations will be given at the ASX Investor Days:

Melbourne, Victoria

Date: Saturday, 16 May 2026

Time: 3:05 PM AEST

Presenter: Michael Watson, Director – Wealth Solutions

Sydney, New South Wales

Date: Saturday, 23 May 2026

Time: 3:05 PM AEST

Presenter: David Tagg, Head of Investments

The sessions will cover the following in respect of LF1:

- Key terms / key features
- Allocation guidelines
- Distribution history
- Q&A

The **portfolio update slide** is appended.

For more information contact our Asset Management team on 1800 818 818.

Rowan Donohue (Chairman of the responsible entity's Board) has authorised this announcement for release.

La Trobe Private Credit Fund

ASX Investor Day Presentation

Key Terms

The Fund	La Trobe Private Credit Fund
ASX Ticker Code	LF1
NTA Frequency	Monthly
Distribution Frequency	Monthly
NTA Per Unit†	\$1.97
NTA	\$269m
Target Cash Distribution Yield	RBA Official Cash Rate + 3.25%* p.a. (after fees & costs)

Key Features

Target Asset Allocation~

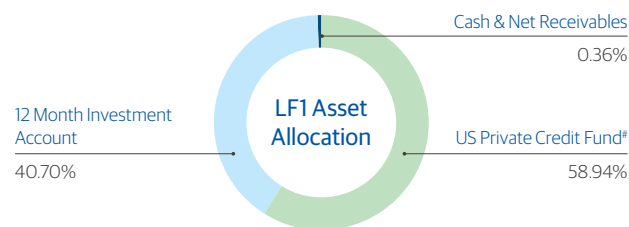
- 50% allocation to Australian Real Estate Private Credit (12 Month Investment Account)
- 50% allocation to U.S. Mid-Market Corporate Private Credit (US Private Credit Fund)

Portfolio Quality & Diversity

- Two defensive portfolios
- The Fund will have exposure to in excess of 10,000 underlying credit assets
- All through one unique investment vehicle

Allocation Guidelines

Cash and Cash Equivalents	No limit
12 Month Investment Account	20% - 100%
La Trobe US Private Credit Fund	0% - 80%



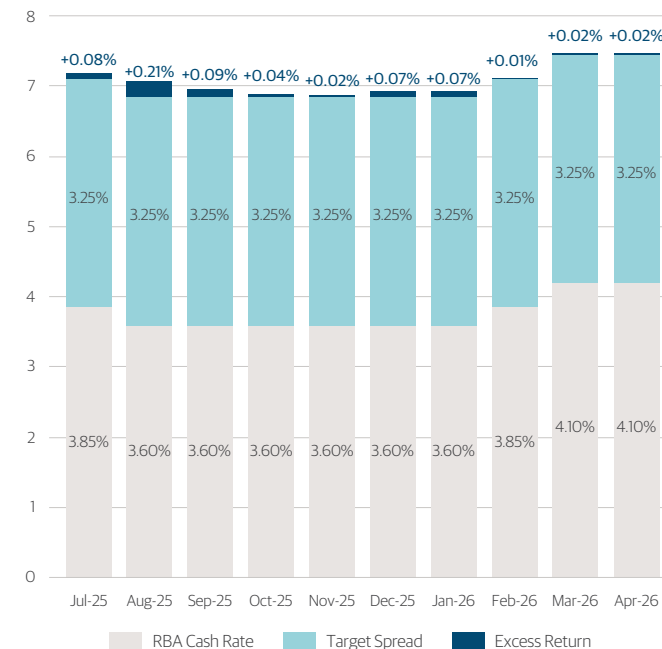
12 Month Investment Account

- ✓ Australia's best private credit fund[^]
- ✓ 100% return of investor capital, flawless liquidity history[§]
- ✓ Consistent outperformance vs benchmark since 2002 inception^{§,†}
- ✓ Sector leader for performance, longevity, transparency & liquidity

US Private Credit Fund

- ✓ Blue-chip product partner & adviser
- ✓ Investing in the rebuild of the U.S. Middle Market
- ✓ International diversification - 3rd largest economy
- ✓ Defensive exposure, resilient portfolio[§]
- ✓ Deepest private credit market globally

Trailing Net Distribution (Annualised)



Source: La Trobe Financial.

Avg Daily Traded Value

Inception to 30 April 2026

\$476,891

Avg VWAP

Inception to 30 April 2026

\$1.98618

There is no guarantee of the investment result, the return of capital, or the amounts payable to investors, and there are risks associated with your investment. For a detailed explanation of the risks associated, please refer to section 8 of the PDS.

† As at 30 April 2026. The NTA per Unit is unaudited.

* Net of fees, costs and taxes incurred by the Fund, paid monthly. The target cash distribution yield is calculated based on the RBA Official Cash Rate as at the last Business Day of each month. The target cash distribution yield is an objective target only and may not be achieved. Any shortfall in net income generated may result in a distribution payment made out of capital invested. Future returns are not guaranteed, and a loss of principal may occur. Investors should review the Risks summary set out in Section 8 of the PDS.

~ The investment allocation range for the Fund is: 12 Month Investment Account 20% - 100% and US Private Credit Fund 0-80%.

The asset allocation for NTA reflects that a redemption request for funds from the US Private Credit Fund was submitted by LF1 and accepted. The redemption proceeds will be utilised to meet the quarterly off-market buy-back agreement with participating unitholders.

^ For a full list of our awards and ratings, please visit the Awards and Ratings page on our website.

§ Past performance is not a reliable indicator of future performance.

+ The Benchmark for the 12 Month Investment Account is the Bloomberg AusBond Bank Bill Index plus 1.50% p.a. Monthly returns for the 12 Month Investment Account are annualised assuming all distributions are reinvested. The AusBond Bank Bill Index assumes monthly returns are reinvested each month.

La Trobe Financial Asset Management Limited ACN 007 332 363 Australian Financial Services Licence No. 222213 is the responsible entity of the La Trobe Private Credit Fund ARSN 686 964 312.