

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

14 May 2026

## Net Tangible Asset Backing

Strata Investment Holdings plc (“Strata”, or “Company”) (ASX: SRT), advises that, as of **30 April 2026**, the unaudited Net Tangible Asset (“NTA”) backing of Strata is **AUD 0.4312** per share after tax.

## Net Tangible Asset Backing - GBP

	31 March 2026	30 April 2026	Change %
<b>Net tangible asset value after tax</b>	£33,600,000	£38,600,000	14.88%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£22,053,000	£22,161,000	
<b>Net asset value per share</b>	19.83p	22.78p	14.88%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	6.82p	9.70p	

## Net Tangible Asset Backing - AUD

	31 March 2026	30 April 2026	Change %
<b>Net tangible asset value after tax</b>	A\$64,727,000	A\$73,050,000	12.86%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$42,475,000	A\$41,939,000	
<b>Net asset value per share</b>	38.20c	43.12c	12.86%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	13.13c	18.36c	
<i>AUD to GBP FX rate assumed</i>	0.5192	0.5284	

## Capital Structure

	31 March 2026	30 April 2026	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **30<sup>th</sup> of March 2026** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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