

**OM HOLDINGS LIMITED**  
(ARBN 081 028 337)  
(Malaysian Registration No. 202002000012 (995782-P))  
Incorporated in Bermuda



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No. of Pages Lodged: 7

14 May 2026

ASX Market Announcements  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**OM HOLDINGS LIMITED (“OMH”) PRESENTATION**

Please find attached a copy of the OMH Presentation slides to be delivered at the Annual General Meeting on 14<sup>th</sup> May 2026.

Yours faithfully

**OM HOLDINGS LIMITED**



Heng Siow Kwee/Julie Wolseley  
**Joint Company Secretary**

Further enquiries please contact:

Ms Ng Ruiqi

T: +65 6346 5515

E: [investor.relations@ommaterials.com](mailto:investor.relations@ommaterials.com)

*This ASX announcement was authorised for release by the Board of OM Holdings Limited.*

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Singapore Office:  
10 Eunos Road 8, #09-03A  
Singapore Post Centre, Singapore 408600  
Tel: 65-6346 5515 Fax: 65-6342 2242  
Email address: [om@ommaterials.com](mailto:om@ommaterials.com)  
Website: [www.omholdingsltd.com](http://www.omholdingsltd.com)

Malaysian Registered Office:  
Unit 30-01, Level 30, Tower A  
Vertical Business Suite Avenue 3  
Bangsar South, No.8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia

ASX Code: OMH | Bursa Code: OMH (5298)

# OM HOLDINGS LIMITED

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# A MANGANESE & SILICON COMPANY

**Manganese** and **silicon** smelting company, with over 30 years of experience in the industry

350MW sustainable **hydro-power** with **prices locked in for 10 years**

Dual listed on ASX and Bursa Malaysia, unique exposure

**Lowest cost quartile** smelter complex in Sarawak, the largest of its kind in Asia (ex-China)



# FY2025 FINANCIAL HIGHLIGHTS

Revenue

**US\$636.3m**

FY2024 **US\$654.3m**

Loan Repayment <sup>(1)</sup>

**US\$182.8m**

FY2024 **US\$66.1m**

Cashflow from Operations

**US\$18.3m**

FY2024 **US\$83.3m**

Adj. EBITDA<sup>(2)</sup>

**US\$50.7m**

FY2024 **US\$76.0m**

Profit att. to owners

**US\$2.3m**

FY2024 **US\$9.3m**

Profit per share

**0.31 cents**

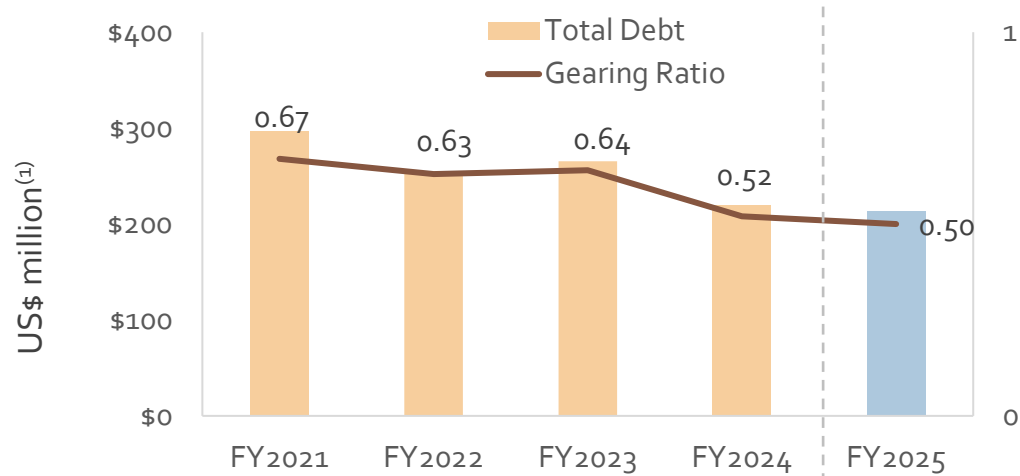
FY2024 **1.22 cents**

(1) Loan Repayment includes the repayment of project financing and trade financing.

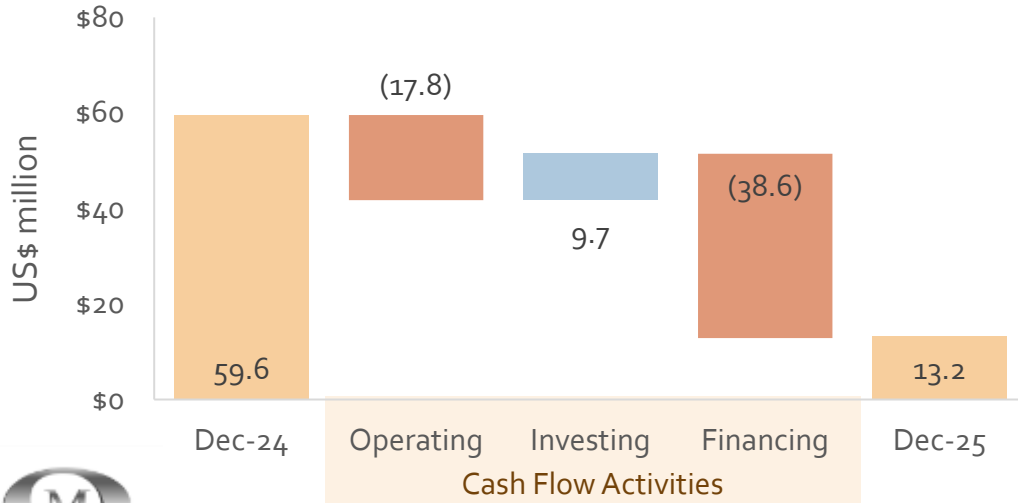
(2) Adjusted EBITDA is defined as operating profit before depreciation and amortisation, net finance costs and income tax. Adjusted EBITDA is not a uniformly defined measure and other companies in similar industries may calculate this measure differently. Consequently, the Group's presentation of Adjusted EBITDA may not be readily comparable to other companies' disclosures.



# POSITIVE CASH POSITION MAINTAINED



Cash Flow Movements for FY2025



## Continue to focus on paying down debt

- OM Sarawak Project Finance loans and a revolving credit facility were refinanced in FY2025 through new syndicated facilities comprising term loans and revolving credit facilities
- Majority of borrowings associated to Sarawak Project Financing, ring-fenced at asset level

## Prudent Cash Management

- US\$18.3 million net cash generated from operating activities
- Minimal cash flow from investing activities in line with minimal capex spending in the near term
- US\$38.6 million cash outflow from financing activities due to refinancing exercise
- Recorded cash and cash equivalent of US\$13.2 million



(1) FY2018-FY2020 USD Debt converted using in-house rate for the respective years for illustration purposes. Figures are on an approximate basis.

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