



Announcement Summary

Entity name

D3 ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 13, 2026

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
D3E	ORDINARY FULLY PAID	45,200,000	13/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

D3 ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

649276808

1.3 ASX issuer code

D3E

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

D3EAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

D3E : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

45,200,000

And the date the escrow restrictions have ceased or will cease

13/5/2026

Issue date

13/5/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

29,270,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These shares were issued prior to the Company's listing on ASX in part consideration for the acquisition of Motuoane Energy Proprietary Limited and are now being released from escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.160000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

3,880,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities being released from escrow were originally issued to management as a security based incentive component of remuneration for services provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.390000

Any other information the entity wishes to provide about the +securities to be quoted

The shares being released from escrow were were issued on the conversion of escrowed performance rights, issued prior to the Company's ASX listing.

Number of +securities to be quoted

9,950,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were issued prior to the Company's listing on ASX and are now being released from escrow.

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?



AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were issued prior to the Company's listing on ASX and are now being released from escrow.

Number of +securities to be quoted

1,100,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

These shares were issued prior to the Company's listing on ASX and are now being released from escrow.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
D3E : ORDINARY FULLY PAID	151,100,006

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
D3EAJ : OPTION EXPIRING 02-APR-2029 EX \$0.54	1,700,000
D3EAA : ORDINARY FULLY PAID RESTRICTED	0
D3EAB : OPTION EXPIRING 08-MAY-2028 RESTRICTED	4,000,000
D3EAC : OPTION EXPIRING 08-MAY-2027 RESTRICTED	4,000,000
D3EAD : PERFORMANCE RIGHTS EXPIRING 28-OCT-2026 RESTRICTED	2,500,000
D3EAE : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029 RESTRICTED	1,940,000
D3EAG : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029	2,000,000
D3EAF : OPTION EXPIRING 08-MAY-2027 EX \$0.30	3,225,000
D3EAH : OPTION EXPIRING 18-JUN-2029 EX \$0.16	1,000,000
D3EAI : PERFORMANCE RIGHTS	7,950,000