



Announcement Summary

Entity name

SRJ TECHNOLOGIES GROUP PLC

Announcement Type

New announcement

Date of this announcement

Wednesday May 13, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SRJ	CHESS DEPOSITARY INTERESTS 1:1	285,618,291	13/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SRJ TECHNOLOGIES GROUP PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

642229856

1.3 ASX issuer code

SRJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-May-2026 09:57

Announcement Title

New - Proposed issue of securities - SRJ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SRJ : CHESS DEPOSITARY INTERESTS 1:1

Issue date

13/5/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

285,618,291

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00900000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to prospectus announced 1 May 2026.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03089266>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SRJ : CHESS DEPOSITARY INTERESTS 1:1	1,682,217,382

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRJAW : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	66,999,000
SRJAR : OPTION EXPIRING 19-DEC-2028 EX NIL	12,300,000
SRJAS : OPTION EXPIRING 19-DEC-2028 EX \$0.02	7,000,000
SRJAT : OPTION EXPIRING 19-DEC-2028 EX \$0.03	9,000,000
SRJAU : OPTION EXPIRING 19-DEC-2028 EX \$0.04	12,000,000
SRJAV : OPTION EXPIRING 19-DEC-2028 EX \$0.01	48,000,000
SRJAO : OPTION EXPIRING 12-NOV-2026 EX \$0.115	9,750,000
SRJAA : ORDINARY FULLY PAID	17,782,618
SRJAM : OPTION EXPIRING 19-AUG-2027 EX \$0.066	7,000,000
SRJAN : OPTION EXPIRING 19-AUG-2026 EX \$0.066	10,000,000