



Announcement Summary

Entity name

PROVARIS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 13, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PV1AD	CONVERTIBLE NOTES	40	Repayment or redemption of +convertible debt security without conversion	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PROVARIS ENERGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

53109213470

1.3 ASX issuer code

PV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/5/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PV1AD : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

40

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

8/5/2026

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 200,000.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Maturity of 40 convertible notes held by Macquarie Bank Ltd (with each note having a face value of A\$5,000).



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1 : ORDINARY FULLY PAID	1,041,492,221

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1AO : OPTION EXPIRING 11-JUL-2026 EX \$0.075	8,281,145
PV1AP : OPTION EXPIRING 20-FEB-2027 EX \$0.03	91,271,798
PV1AF : PERFORMANCE RIGHTS	26,000,000
PV1AD : CONVERTIBLE NOTES	0
PV1AE : OPTION EXPIRING 08-MAY-2027 EX \$0.0661	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.