

SECTION 708A (5) (e) NOTICE: ISSUE OF SECURITIES

Sydney, 13 May 2026: Pure One Corporation Limited (A.C.N. 160 885 343) (ASX: P1E or 'Pure One') hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it issued 6,000,000 ordinary class shares at a deemed issue price of \$0.06, on 5 May 2026 (Securities) in the Company, to Dolphin Corporate Investments, as security for an At-The-Market Facility (see ASX Announcements dated 30 April 2026), under Part 6D.2 of the Corporations Act.

In relation to the Securities, Pure One confirms the following:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus or product disclosure statement for the Securities being prepared.
2. this notice is being given under section 708A(5)(e) of the Corporations Act.
3. as at the date of this notice, P1E has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to P1E; and
 - b) section 674 of the Corporations Act.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A (7) and 708A(8) of the Corporations Act that is required to be set out in this notice under sections 708A(6) of the Corporations Act.

For further information, please contact:

Pure One: Managing Director - Scott Brown +61 (2) 9955 4008

Released through: Six Degrees Investor Relations - Ben Jarvis +61 (0) 413 150 448

This announcement has been authorised by the Managing Director of Pure One, Mr Scott Brown

About Pure One Corporation Limited

Pure One Corporation Limited (ASX: P1E) is a clean technology company focused on delivering zero-emission mobility and energy solutions. Building on its legacy in hydrogen technologies, Pure One has expanded into battery-electric vehicles and battery-swap solutions, creating commercial and sustainable value for customers across Australia and beyond.

The Company continues to support hydrogen fuel as a domestically sourced clean energy option while offering innovative multi-technology solutions that enable commercial fleets to transition to zero-emission operations.

Concurrently, the Company is developing natural gas projects in Australia through Eastern Gas Corporation Limited (ASX: EGA) and indirectly in Botswana through its strategic investment in Botla Energy (ASX: BTE), a Botswana-focused energy company listed on the ASX.



Strategically, Pure One will also prioritise incubation for early-stage companies or projects within the clean energy sector, with the aim of realising profits from those investments. For further information, see www.pure1corp.com.

Forward-Looking Statements This announcement may contain 'forward looking statements' concerning the financial conditions, results of operations and business of the Company. All statements other than statements of fact are or may be deemed to be 'forward looking statements'. Often, but not always, 'forward looking statements' can be identified by the use of forward looking words such as 'may', 'will', 'expect', 'intend', 'plan', 'estimate', 'anticipate', 'continue', 'outlook', and 'guidance' or other similar words, and may include, without limitation, statements regarding plans, strategies and objectives of management, future or anticipated production or construction commencement date and expected costs, resources and reserves, exploration results or production outputs. Forward looking statements are statements of future expectations that are based on management's current expectations and assumptions, but known and unknown risks and uncertainties could cause the actual results, performance or events to differ materially from those expressed or implied in these statements. These risks include, but are not limited to, price fluctuations, actual demand, currency fluctuations, drilling and production results, resource and reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

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