

Notice to Eligible Shareholders of Non-Renounceable Entitlement Offer

Dear Shareholder,

We write to you as the registered holder of fully paid ordinary shares in Green Technology Metals Limited (ASX: GT1) (**Company**) (**Shares**) as at 5.00pm (AWST) on 8 May 2026 (**Record Date**).

Pursuant to the prospectus lodged with ASIC and ASX on 4 May 2026 (**Prospectus**), the Company is undertaking a non-renounceable pro-rata entitlement issue of 4 New Shares for every 13 existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.02 per New Share to raise up to approximately \$4 million (before costs) (**Entitlement Offer**).

Any New Shares not validly subscribed for pursuant to the Entitlement Offer will be offered for subscription under a separate offer (**Top-Up Offer**). Eligible Shareholders who have applied for their Entitlement in full may apply for additional New Shares (**Top-Up Shares**) under the Top-Up Offer, subject at all times to the Directors' discretion to scale back applications under the Top-Up Offer and otherwise in accordance with the allocation policy set out in the Prospectus. The Top-Up Shares will be offered on the same terms as the New Shares to be issued under the Entitlement Offer.

The Entitlement Offer and Top-Up Offer are fully underwritten by Yelverton Capital Pty Ltd, Canaccord Genuity (Australia) Limited and Foster Stockbroking Pty Limited (together, the **Underwriters**).

Capitalised terms used, but not defined in this letter, have the meaning ascribed to them in the Prospectus.

How to access the Entitlement Offer

1. **ONLINE** - The Prospectus and personalised Application Form can be accessed via the Automic Investor portal: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Prospectus and the personalised Application Form by contacting the Company's Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Key Features of the Entitlement Offer and Top-Up Offer

The Entitlement Offer is made to Eligible Shareholders only. Eligible Shareholders are those Shareholders on the Record date who:

- are registered as the holder of Shares in the Company;
- have a registered address in Australia or, subject to the restrictions outlined in the Prospectus, New Zealand, Canada (British Columbia, Ontario and Quebec provinces), European Union (excluding Austria), Hong Kong, Korea, Singapore or the United Kingdom, as noted on the Company's share register, or are a Shareholder that the Company has otherwise determined is eligible to participate in the Entitlement Offer; and
- are eligible under all applicable securities laws to receive an offer under the Entitlement Offer.

Please note that Shares will be quoted on an 'ex' basis from 7 May 2026 (**Ex date**) and, therefore, any Shares acquired on or after this date will not be entitled to participate in the Entitlement Offer or the Top-Up Offer.

The Entitlement Offer is non-renounceable, meaning that Eligible Shareholders will not be able to transfer their Entitlements pursuant to the Entitlement Offer and, if they do not take up their Entitlements pursuant to the Entitlement Offer, their holdings will be diluted.

All the Shares issued pursuant to the Entitlement Offer will rank equally with the existing Shares on issue in the Company from the date of allotment. Further details regarding the rights and liabilities attaching to the New Shares is contained in the Prospectus.

Prospectus

Details of the Entitlement Offer and the Top-Up Offer are contained in the Prospectus. The Prospectus can be accessed from the ASX and Company websites, www.asx.com.au and <https://www.greentm.com.au/asx-announcements/> (respectively).

It is important that you read the Prospectus carefully before deciding whether to participate and seek advice from your suitably qualified professional adviser if you have any queries.

This notice is to inform you of the Entitlement Offer. You are not required to do anything in respect to this letter.

To download your personalised Application Form, you have the following 3 choices	
<p>I already have an online account with the Automic Share registry</p>	<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In"</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form. Submit your payment using the payment details provided on your Application Form.</p> <p>Do not return your Application Form.</p>
<p>I don't have an online account with Automic – but wish to register for one</p>	<p>https://singleholding.automic.com.au/signup</p> <p>Select: Green Technology Metals Limited from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN/HIN (from your latest Holding Statement). Enter Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next. Complete prompts on the next page to create your account.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form. Submit your payment using the payment details provided on your Application Form.</p> <p>Do not return your Application Form.</p>
<p>I don't have an online account with Automic – but want to use Automic for this Offer only</p>	<p>https://singleholding.automic.com.au/login</p> <p>Select Green Technology Metals Limited from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Prospectus and Application Form. Submit your payment using the payment details provided on your Application Form.</p> <p>Do not return your Application Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your application form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your application form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For shareholders based outside Australia, please follow the instructions on your application form to make payment via Electronic Funds Transfer (EFT).

Indicative Timetable

An indicative timetable for the Entitlement Offer is below:

Event	Date
Announcement of the Offers Lodgement of Appendix 3B with ASX	Friday, 1 May 2026 (pre-market open)
Lodgement of Prospectus with the ASIC and ASX	Monday, 4 May 2026 (post-market close)
Ex-date	Thursday, 7 May 2026
Record Date for determining Entitlements under the Entitlement Offer (5:00pm AWST)	Friday, 8 May 2026
Prospectus and Application Forms made available to Eligible Shareholders and Company announces that this has occurred Opening Date of Offers	Wednesday, 13 May 2026
Last day to extend the Closing Date of the Offers	Before 12:00pm (AEST) on Friday, 22 May 2026
Closing Date of the Entitlement Offer (5:00pm AWST)	Wednesday, 27 May 2026
Unless otherwise determined by ASX, New Shares are quoted on a deferred settlement basis from market open Closing Date of the Top-Up Offer (5:00pm AWST)	Thursday, 28 May 2026
Announcement of the results of the Offers	Monday, 1 June 2026
Anticipated date for issue of the New Shares under the Offers Company lodges an Appendix 2A with ASX applying for quotation of the New Shares under the Offers	Before 12:00pm (AEST) on Wednesday, 3 June 2026

Note: The above dates are indicative only and may change without notice. The Company reserves the right to vary any and all of the above dates without notice, subject to the Corporations Act, Listing Rules, other applicable laws and the Joint Underwriting Agreement. In particular, the Company reserves the right to vary the Opening Date and the Closing Date without prior notice, which may have a consequential effect on the other dates. The Company also reserves the right not to proceed with the Offers at any time before the issue of New Shares.

For all enquiries concerning the Prospectus or the Entitlement Offer, please contact the Company by telephone on +61 8 6557 6825 or by email at info@greentm.com.au.

For all general shareholder enquiries and enquires relating to your personalised Application Form, please contact the Company's Share Registry by telephone on 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia) or by email at corporate.actions@automicgroup.com.au.

You should also consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser to evaluate whether or not to participate in the Entitlement Offer.

Yours faithfully

John Young
Non-Executive Chairman
Green Technology Metals Limited