

13 May 2026

ASX Announcement

Srebrenica North SPA Executed

Highlights

- **Binding Sale and Purchase Agreement (SPA) executed for the 100% acquisition of Orichalcum d.o.o., holder of the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb), Bosnia and Herzegovina, following shareholder approval at the EGM held 6 May 2026.**
- **Completion of the acquisition expected in the coming weeks following standard regulatory and administrative steps.**
- **Maiden exploration program to include soil sampling, geophysical surveys, geological mapping, rock chip and channel sampling of historical workings, and stream sediment surveys to rapidly generate drill-ready targets.**
- **~80km² Project covers prospective volcanic and intrusive lithologies of the Srebrenica Volcanic Complex, flanked by Mineco's operating Sase (Gross) and Veliki Majdan lead-zinc-silver mines, and immediately adjacent to Terra Balcanica's (CSE:TERA) Viogor-Zanik discovery.**
- **No modern systematic exploration has been conducted across the licence area in over 50 years.**

Regener8 Resources NL (**ASX: R8R**) ("**Regener8**" or the "**Company**") is pleased to advise it has executed the binding Sale and Purchase Agreement (SPA) for the acquisition of 100% of Orichalcum d.o.o., holder of the Srebrenica North Project (**Project**), in Bosnia and Herzegovina ("BiH"). Execution of the SPA follows the resolution to acquire the Project being passed by shareholders at the Company's EGM held on 6 May 2026 and represents a key milestone in Regener8's expansion into one of Europe's most active polymetallic mining districts.

Regener8 Managing Director, Stephen Foley, comments:

"Execution of the SPA places the acquisition of Srebrenica North on a clear path to completion. The technical work undertaken since the transaction was first announced in March has reinforced our view of the Project's exceptional setting, flanked by two operating Mineco mines and immediately adjacent to a discovery returning intercepts above 800g/t silver-equivalent. The maiden program now defined is designed to systematically test the area's rich historical evidence and translate it into modern, drill-ready targets as soon as we can".

Acquisition Update

Following the resolution to acquire the Project being passed at the EGM on 6 May 2026, Regener8 has now executed the binding SPA with the shareholders of Orichalcum d.o.o. (Vendors). Completion of the acquisition, which will see Regener8 acquire 100% of the issued capital of Orichalcum d.o.o., is expected in the coming weeks following standard regulatory and administrative steps, including the formal transfer of company shares.



Maiden Exploration Program

Regener8 has used the period since the acquisition was first announced to undertake technical due diligence and define a focused maiden exploration program designed to rapidly advance the Project toward drill-ready status. The program will leverage the rich body of historical evidence at Srebrenica North, including numerous medieval workings, adits, shafts and slag heaps – and apply modern, systematic techniques absent from the area for more than 50 years.

The initial program is anticipated to include:

- Soil sampling of ridgelines and spurs;
- Geophysical surveys including ground magnetics;
- Stream sediment sampling to define catchment-scale geochemical anomalies;
- Detailed geological mapping across both the Vagan and Dolovi licences; and
- Rock chip and channel sampling of historical workings, adits, shafts and slag heaps.

Results from the initial program will be used to prioritise targets for follow-up work, including detailed geophysics and first-pass drill testing.

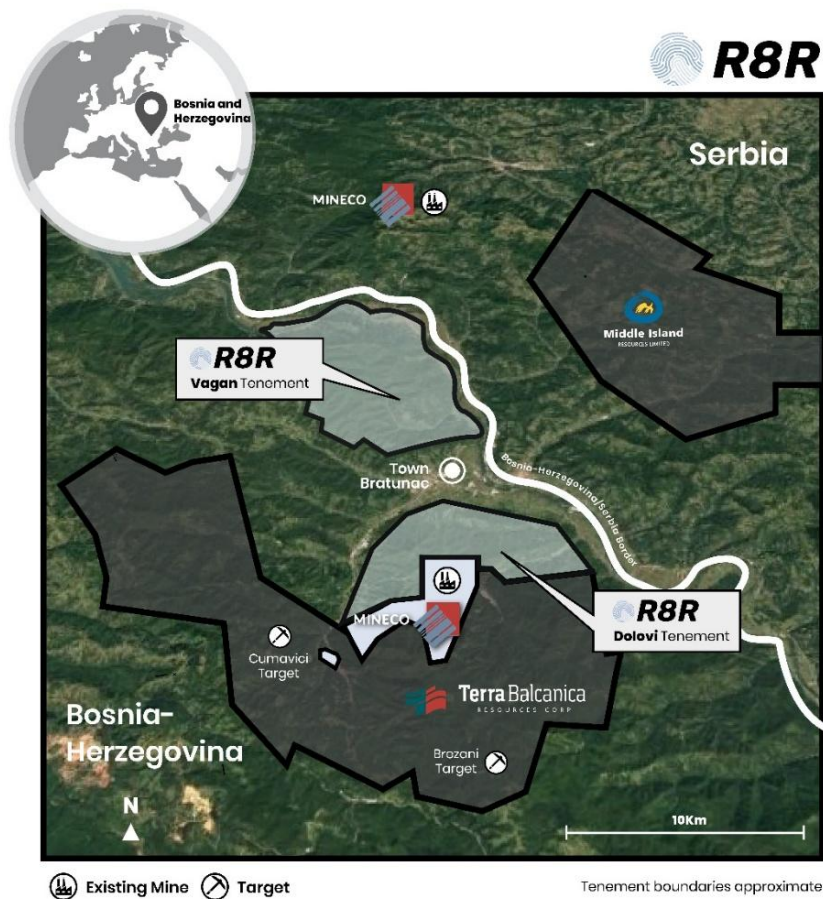


Figure 1: Srebrenica North Project – neighbouring operating mines and explorers

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Strategic Context

The Srebrenica North Project is located within the prolific Tethyan Metallogenic Belt – a structure hosting some of Europe’s most significant polymetallic and copper-gold deposits. The Project sits between two operating Mineco Group mines: the Sase (Gross) lead-zinc-silver operation immediately to the east, and the Veliki Majdan lead-zinc mine ~10km to the north, and is immediately adjacent to Terra Balcanica’s (CSE:TERA) Viogor-Zanik Project, where recent drilling has returned high-grade intercepts including 824g/t AgEq over 4m at the Čumavići target and 436g/t AgEq over 19.6m (including 1.42% Sb with 746g/t AgEq over 9.8m) at the Brežani target (Regener8 ASX Announcement 3 March 2026).

The district has attracted significant recent corporate activity, most notably Dundee Precious Metals’ (TSX:DPM) late-2025 acquisition of Adriatic Metals and its world-class Vareš Silver Operation, validating Bosnia and Herzegovina as a globally significant polymetallic mining jurisdiction.

Next Steps

The Company’s near-term focus is to complete the acquisition and rapidly mobilise the maiden exploration program. Upcoming milestones include:

- Completion of the acquisition (anticipated in the coming weeks);
- Access and consultation; and
- Mobilisation and commencement of soils and geophysical crews.

Relevant ASX Announcements:

- 3 March 2026 – Srebrenica North Acquisition
- 5 March 2026 – Successful Placement to Advance Srebrenica North Project

This ASX Announcement has been authorised for release by the Board.

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