

Shortfall Offer details

Vintage Energy Ltd (ASX: VEN, “Vintage”) advises information on participation in the Shortfall Offer announced 24 April 2026.

The Shortfall Offer has been made to provide shareholders and new investors the opportunity to acquire New Shares not taken up in the Entitlement Offer made under the prospectus lodged 20 March 2026, on the same terms, free of brokerage.

A total of 184,592,387 New Shares with 2 free-carried options for each New Share will be available under the Shortfall Offer, which will remain open for three months from 17 April 2026 or until fully subscribed. The New Shares are priced at 0.4 cents. The Options have an expiry date of 24 April 2028 and exercise price of 0.5 cents.

Application for 2,500,000 New Shares has been received to date under the Shortfall Offer.

Investors seeking to participate in the Shortfall Offer should contact the company at info@vintageenergy.com.au.

If you have questions about the Offer, please contact your solicitor, stockbroker, accountant and/or other professional financial adviser.

This release has been authorised on behalf of the Vintage board by Mr. Neil Gibbins, Managing Director.

For more information contact:

Neil Gibbins | Managing Director | +61 8 7477 7680 | info@vintageenergy.com.au