



# Delorean Corporation Ltd

## Investor Update

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May 2026

[www.deloreancorporation.com.au](http://www.deloreancorporation.com.au)



# Delorean Corporation

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# Key Investor Events



DELOREAN CORPORATION INVITES ALL EXISTING AND INTERESTED PARTIES TO JOIN UPCOMING DELOREAN INVESTOR EVENTS, DESIGNED TO PROVIDE DEEPER INSIGHT INTO THE COMPANY'S BUILD-OWN-OPERATE BIOENERGY STRATEGY AND ASSET PORTFOLIO

**19 May 2026**

**DEL Investor Webinar**

Time: 12:30-1:00pm AEST

Registration:

<https://investorhub.deloreancorporation.com.au/webinars/Leo-wXe-del-investor-webinar>

**20 May 2026**

**DEL WA Sundowner**

Time: 5:00-7:00pm AWST

Registration:

<https://luma.com/0myau1xq>

**22 May 2026**

**DEL SA1 Salisbury Site Tour**

Time: 12:30 – 1:30pm (Adelaide time)

Registration:

<https://luma.com/immowmgo>

**25 May 2026**

**SPP Closing Date**

Time: 5:00pm AWST

Applications:

<https://portal.automic.com.au/investor/home>

# Invest in Delorean's Next Growth Chapter



DELOREAN CORPORATION LTD IS IN ITS NEXT PHASE OF GROWTH, TRANSITIONING FROM EPC CONTRACTOR INTO LONG-TERM INFRASTRUCTURE OWNERSHIP THROUGH EXECUTION OF ITS SCALABLE HIGH-YIELDING BUILD-OWN-OPERATE PLATFORM IN AUSTRALIA'S RAPIDLY EMERGING RENEWABLE GAS MARKET.

The Company is advancing financial close for its 100%-owned \$62m NSW1 bioenergy facility, strategically co-located with Brickworks manufacturing operations in Horsely Park, New South Wales, unlocking \$30.5m in awarded Federal and State Government grants.

Delorean has successfully secured a strategic headco investment from an established Australian renewable gas producer with decades of operational experience, further validating the Company's strategy and asset quality, and strengthening its capital base. With the Share Purchase Plan currently underway and NSW1 financial close targeted in the near term, Delorean is positioned to commence construction of its next wholly owned renewable gas asset and accelerate the next phase of growth.

## Delorean Investment Highlights

- ✓ **Unique and proven track record** of delivering award-winning, innovative and successful Australasian bioenergy projects.
- ✓ **Strong pipeline of bioenergy projects** under development to capitalise on the growth of Australian bioenergy market.
- ✓ **A leader** in advancing Australia's bioenergy sector and providing unique solutions to address especially hard to abate sectors.
- ✓ **Strong ESG credentials** with TCFD and global ESG standards alignment, multiple ESG certifications, and formal sustainability reporting
- ✓ **Ideally positioned** to capitalise on the national drive towards zero organic waste to landfill and decarbonisation of energy.

# Investment Opportunity – DEL Share Purchase Plan

FOLLOWING THE RECENT \$2.2M STRATEGIC PLACEMENT TO LMS ENERGY, DELOREAN CORPORATION INVITES ELIGIBLE SHAREHOLDERS TO PARTICIPATE IN OUR SHARE PURCHASE PLAN (SPP), OFFERING AN OPPORTUNITY TO INVEST IN OUR MISSION TO BUILD A CLEANER, MORE SECURE ENERGY FUTURE FOR AUSTRALIA AND NEW ZEALAND ON THE SAME TERMS AS THE STRATEGIC INVESTMENT IN DELOREAN BY LMS ENERGY



**\$0.09M**

**Issue Price**

*Per share*



**10%**

**Discount**

*To the latest closing price per share on 28 April 2026*



**\$2.2M**

**SPP Target**

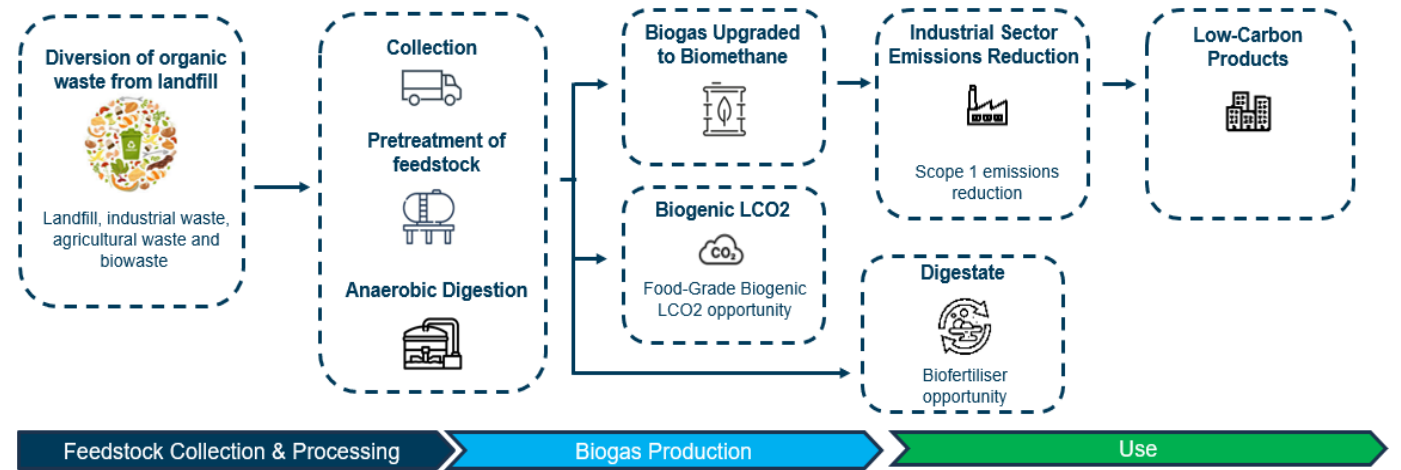
<b>Offer Structure and Size</b>	Proceeds from the Share Purchase Plan will support the next phase of Delorean's Build-Own-Operate (BOO) growth strategy. This includes advancing our nationally located renewable natural gas project portfolio toward construction, including the NSW1 project, and strengthening the balance sheet as SA1 progresses through its revenue ramp-up, and supporting general working capital requirements.
<b>Use of Funds</b>	
<b>Minimum investment</b>	\$1,000
<b>Maximum investment</b>	\$30,000
<b>Offer Opens</b>	4 May 2026
<b>Offer Closes</b>	25 May 2026
<b>Ranking</b>	Fully paid ordinary shares issued ("New Shares") will rank equally in all respects with Delorean's existing ordinary shares from the date of their issue
<b>Underwriting</b>	Share Purchase Plan is not underwritten
<b>Online applications</b>	<a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a>

# Company Overview



## DELOREAN CORPORATION (ASX: DEL) IS AUSTRALIA'S LEADING DEVELOPER OF BIOENERGY INFRASTRUCTURE

Delorean is building a network of assets across Australia using mature in-vessel anaerobic digestion technology to produce renewable gas, renewable electricity and biogenic carbon dioxide from organic waste diverted from landfill. Delorean has pioneered this sector in Australia and built a track record delivering high-yielding projects helping to transform and decarbonise Australia's energy sector.



### DIVERSIFIED INCOME – DELOREAN'S VERTICALLY INTEGRATED MODEL DERIVES INCOME FROM THREE SOURCES

#### ENGINEERING

- Engineering, Procurement, and Construction (EPC) Contract Margins
- Operation & Maintenance (O&M) Contract Margins

#### INFRASTRUCTURE

- Sale of Renewable Natural Gas (Biomethane)
- Sale of Renewable Biogenic Liquid CO<sub>2</sub> (LCO<sub>2</sub>)
- Gate Fees for Acceptance of Organic Waste
- Sale of Liquid Fertilizer (*future upside*)

#### ENERGY RETAIL

- Trading of Environmental Green Credits:
  - Australian Carbon Credit Units (ACCUs),
  - Renewable Gas Guarantees of Origin (RGGOs)
  - Large-scale Generation Certificates (LGCs)
  - Biogenic CO<sub>2</sub> certification (*future upside*)
- Future Energy Contracts

# Investment Overview



## UNIQUE INVESTMENT OPPORTUNITY IN THE BIOENERGY SECTOR

- High quality portfolio of bioenergy projects, including one in construction and two which are ‘shovel ready’
- Development pipeline will create a diversified platform with scale
- ‘Early mover’ opportunity in the emerging Australian bioenergy sector
- Meaningful growth potential as Australia accelerates the transition to a circular economy

<b>Size (Shovel-Ready Projects; Stage 1)</b>	Waste processing capacity: 120,000t & 54,000t p.a.
	Capex: NSW1 ~\$62.1m & VIC1 ~\$35.7m
<b>Location (Shovel-Ready Projects)</b>	New South Wales and Victoria
<b>Technology</b>	Anaerobic digestion
<b>Development pipeline</b>	1 project nearing operation, 2 shovel-ready, 5 projects in development & 8 longer-term projects
<b>Diversification</b>	Projects (including development pipeline) located across 6 states, processing organic waste, for renewable gas and electricity, bio- fertiliser and Liquified CO2

# Corporate Snapshot

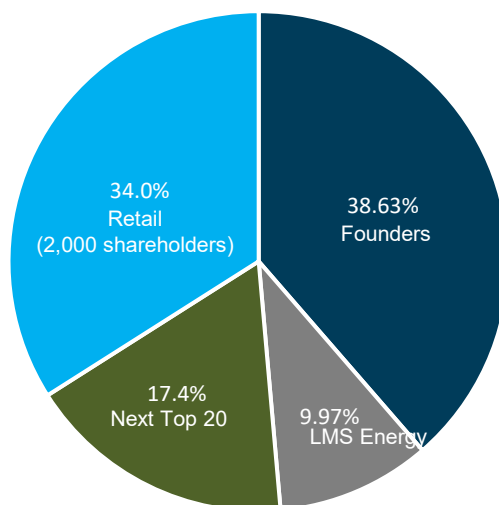


## Board and Management

**DELOREAN'S BOARD COMPRISES A BALANCE OF STRONG AND COMMITTED EXECUTIVE LEADERSHIP WITH DEEP EXPERTISE IN BIOENERGY, WASTE, GAS, FINANCE, AND ASX GOVERNANCE**

ASX Code	DEL
Ordinary Shares on Issue	244,678,153
Market Capitalisation (8/5/2026)	\$21,776,356

### Shareholders



■ Founders ■ LMS Energy ■ Next Top 20 ■ Retail (2,000 shareholders)



**Hamish Jolly**  
Executive Chair & Co-Founder



**Joe Oliver**  
Managing Director & Co-Founder



**Steve Gostlow**  
Non-Executive Director



**Jared Thomas**  
Non-Executive Director



**Surena Ho**  
Non-Executive Director



**Aidan Flynn**  
Chief Financial Officer & Company Secretary

# Strong Track Record and Over 50 Years' Collective Experience in Delivering Award-Winning AD Plants Built Across Australia/NZ



## 4 Bioenergy Projects Constructed (3 Award-Winning), 1 Under Construction



**Commercial & Industrial Waste**



**Agricultural Waste**



**Municipal Waste**

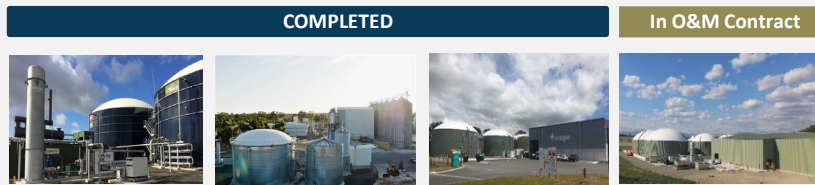
# Pivot to Build-Own-Operate Clean Energy Infrastructure



WITH A TRACK RECORD OF DEVELOPING BIOENERGY INFRASTRUCTURE AS A LEADING BIOENERGY EPC CONTRACTOR, DELOREAN IS TRANSFORMING INTO AN OWNER AND OPERATOR WITH 5 PROJECTS CURRENTLY IN THE PIPELINE

## Our Strategy

### THIRD PARTY CONTRACTS (TRACK RECORD)



### DELOREAN BOO BIOENERGY INFRASTRUCTURE OWNERSHIP (STRATEGIC PIVOT)



#### UP TO FY2025 – EPC CONTRACTOR

Delivering EPC projects for third-parties, generating revenue on a project-by-project basis

#### NOW TRANSITIONING – BOO DEVELOPMENT

Establishing our High-Yielding Build-Own-Operate project portfolio, locking in future revenue streams and financing

#### FULL POTENTIAL

\$500m+ portfolio of commercially successful bioenergy assets with ongoing revenue streams

**DeLorean’s Mission** is to build, own and operate (BOO) the largest portfolio of commercially successful renewable energy infrastructure in Australia and New Zealand, measured by value of developed assets and quantity of renewable electricity, heat and renewable gas produced.

# A Scalable BOO Infrastructure Platform



## \$200M+ Near-Term Renewable Gas Portfolio

- SA1 Salisbury - transitioning into operations
- NSW1 Horsley Park - ready for financial close and construction
  - BOO Portfolio - 5 near-term projects in development
  - Standardised BOO model - enabling efficient, repeatable deployment across Australia

## Multiple Diversified Revenue Streams

- High-Yielding Projects – targeting 15%+ unlevered IRR's
- Long-Term Contracted Offtake Agreements – with strategic industrial partners
- Annuity-based cashflows from essential renewable gas infrastructure assets

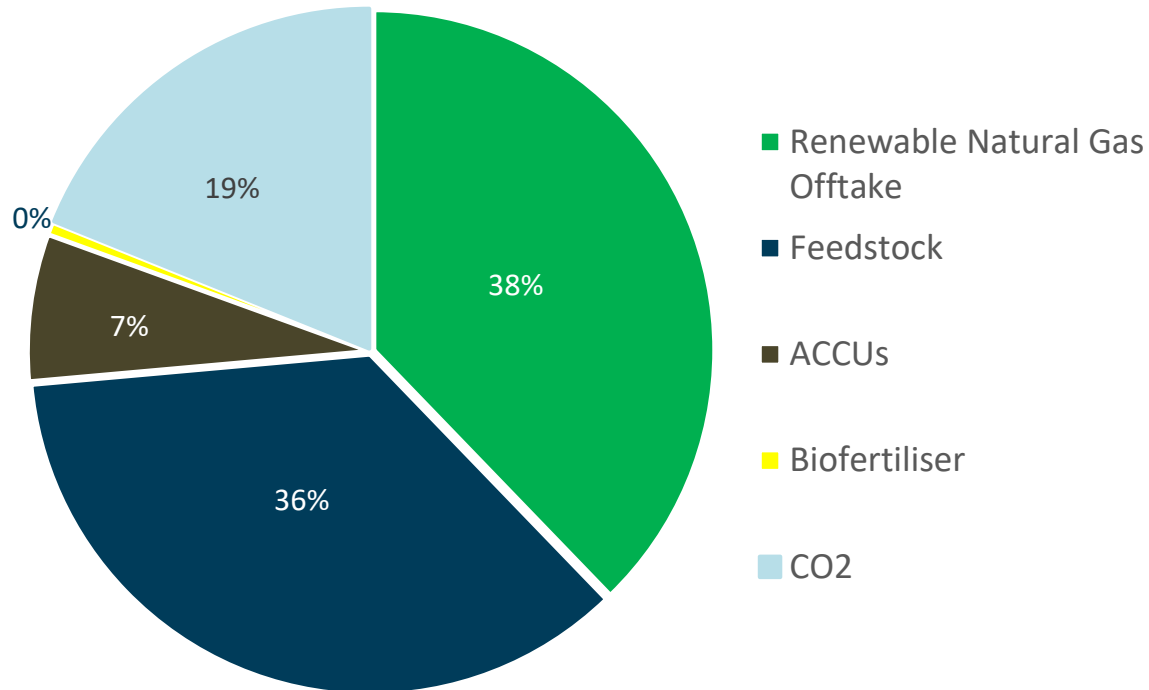
## Scalable Growth Opportunity

- Strong government grant and policy support
  - Standardised BOO delivery model
- Increasing demand for industrial decarbonisation solutions
  - Strategic co-location with large industrial energy users
  - Expanding market for waste diversion and renewable gas

# Bioenergy Build-Own-Operate Project Revenue



DELOREAN'S COMMERCIAL SCALE ANAEROBIC DIGESTION PROJECTS DELIVER MULTIPLE DIVERSIFIED REVENUE STREAMS WITH THE CERTAINTY OF LONG-TERM CONTRACTED OFFTAKES AND FEEDSTOCK SUPPLY ACHIEVING 15%+ UNLEVERED IRR's



- Renewable Natural Gas Offtake** - 10+ year offtakes from investment grade counterparties at a premium to wholesale gas prices
  - *Renewable Gas Guarantee of Origin (RGGO)*
- Feedstock** - In pre-construction phase, typically up to 2-year agreements for circa 50% of feedstock volumes are contracted, rising to 100% contracted prior to commissioning
  - *Australian Carbon Credit Units (ACCU)*
- Green CO2** - High demand for biogenic CO2, easy to secure 10+ year offtakes from investment grade counterparties
- Biofertiliser** - further upside from biofertiliser sales

# Delorean BOO Project – Indicative Target Economics



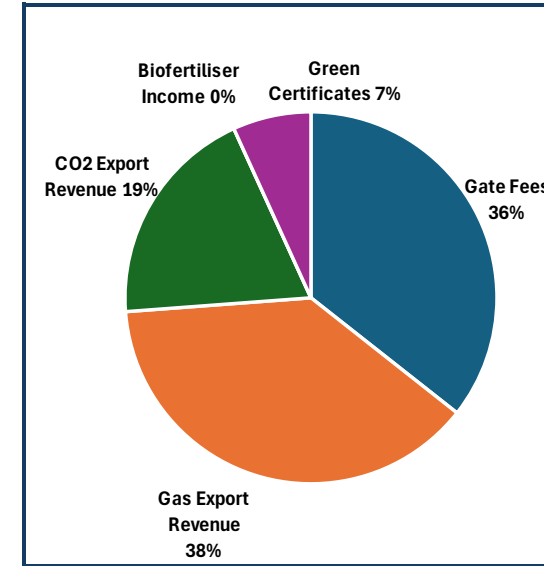
Construction	
EPC Build Cost	\$41.2m
Dev. Costs Inc Land	\$7.0m
<b>Total Project Cost</b>	<b>\$48.2m</b>

Funding	
Debt	\$14.5m
Equity	\$25.6m
Grants & R&D Credit	\$8.1m
<b>Total Funding</b>	<b>\$48.2m</b>

## BASE CASE

Operations	Yr1	Yr2	Yr3	Yr4
<b>Revenue</b>	<b>\$8.1m</b>	<b>\$8.6m</b>	<b>\$9.2m</b>	<b>\$10.6m</b>
Operating Costs	\$1.8m	\$2.0m	\$2.0m	\$2.1m
<b>EBITDA</b>	<b>\$6.2m</b>	<b>\$6.6m</b>	<b>\$7.2m</b>	<b>\$8.6m</b>

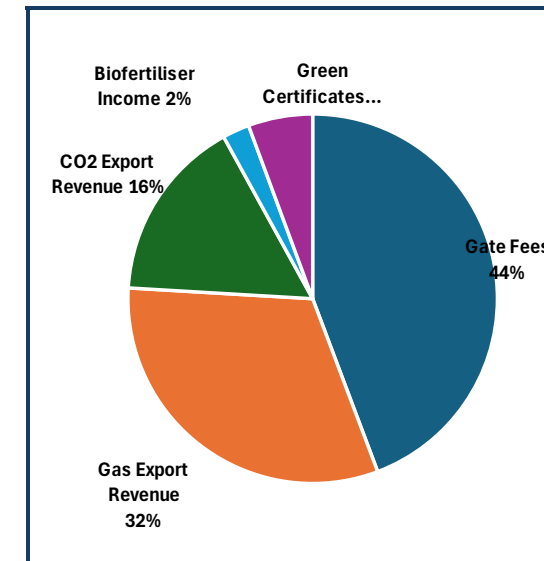
Assumptions	
Feedstock Tonnes	70,000
Bio Methane producti	182TJ
CO2 production	6,127 T
ACCUs Created	14,000
Biofertiliser Tonnes	59,963
Gate Fees	Low
Biofertiliser Income	No



## UPSIDE

Operations	Yr1	Yr2	Yr3	Yr4
<b>Revenue</b>	<b>\$10.1m</b>	<b>\$10.4m</b>	<b>\$11.0m</b>	<b>\$12.5m</b>
Operating Costs	\$1.9m	\$2.0m	\$2.0m	\$2.1m
<b>EBITDA</b>	<b>\$8.2m</b>	<b>\$8.4m</b>	<b>\$9.0m</b>	<b>\$10.4m</b>

Assumptions	
Feedstock Tonnes	70,000
Bio Methane producti	182TJ
CO2 production	6,127 T
ACCUs Created	14,000
Biofertiliser Tonnes	59,963
Gate Fees	High
Biofertiliser Income	Yes



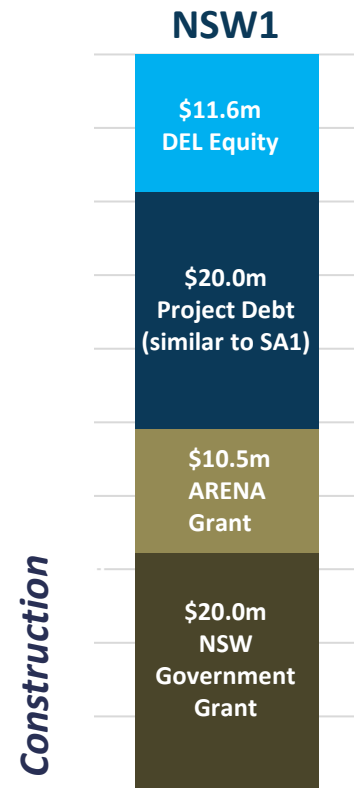
# DEL BOO Project Funding Strategy



## DELOREAN OPTIMISING DEBT-LED PROJECT FUNDING THROUGH STRATEGIC PROJECT-LEVEL FINANCE AND REFINANCE SOLUTIONS FOR RAPID BOO EXPANSION

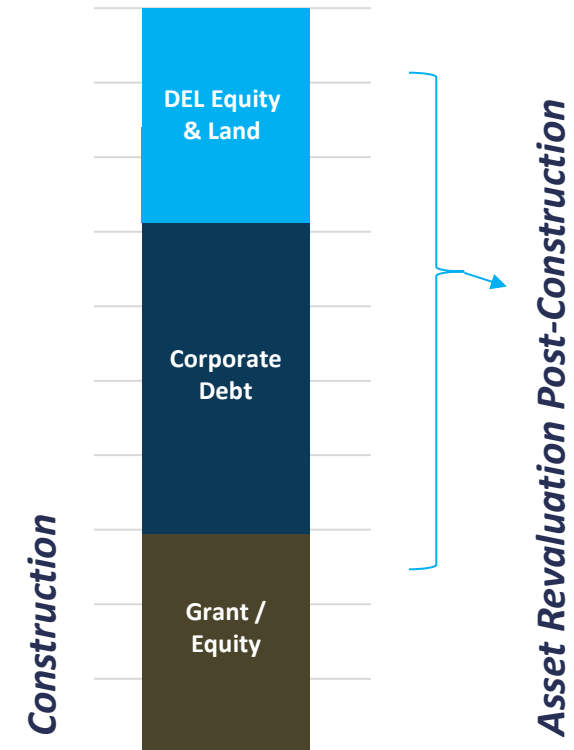
- **The core financing strategy** involves a debt-led financing stack during construction, followed by refinancing with senior debt upon commissioning, and future securitization of the entire infrastructure portfolio.
- **Significant value increase** post-commissioning, strengthening Delorean’s balance sheet and providing headroom equity for senior debt refinancing at the project level.
- 18 months construction to commissioning timeline limiting exposure to higher-cost debt before refinancing with senior debt.
- DEL’s project funding is supported by significant **State and Federal grants** (e.g., ARENA, QLD, NSW State Gov).
- **Delorean’s Equity Contribution** is supported by R&D tax refunds, working capital on hand, capital raise and SPP

### NSW1 HORSLEY PARK



Start: Q3 CY2026

### MULTIPLE PROJECTS 2 - N



Asset Revaluation Post-Construction

# Delorean's Projects



**AUSTRALIA'S FUTURE IN BIOENERGY & RENEWABLES**

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# Delorean's Portfolio

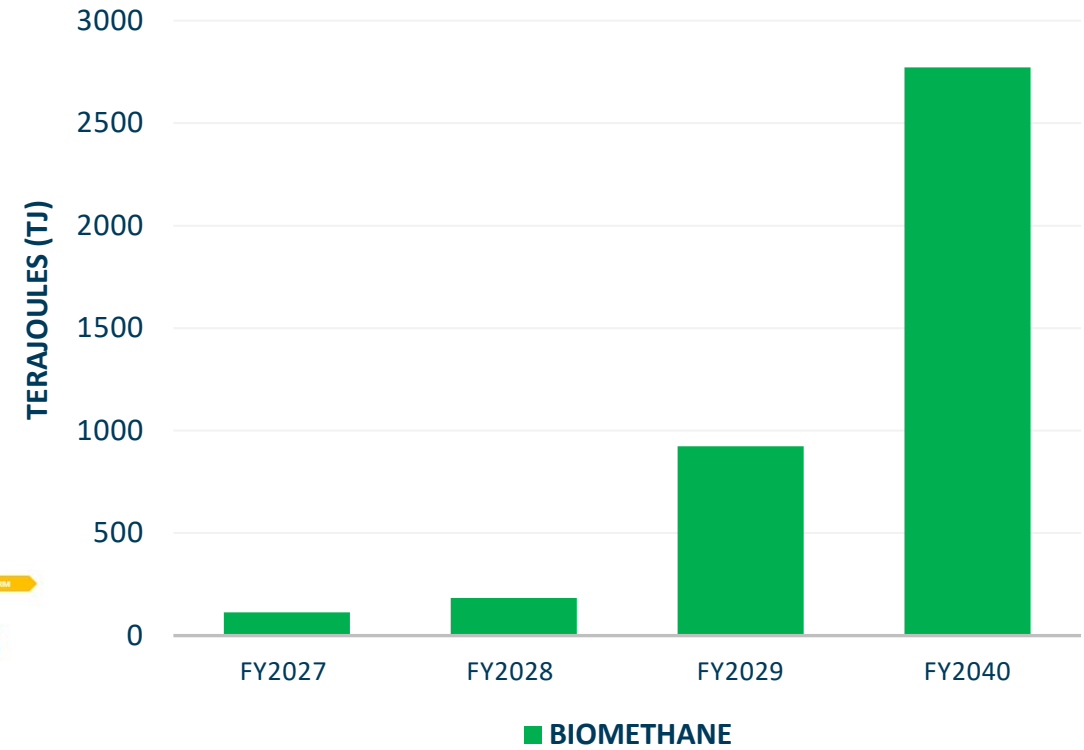


DELOREAN'S PROJECTS REPLACE NATURAL GAS WITH BIOMETHANE, DRIVING DECARBONISATION IN HARD-TO-ABATE SECTORS THROUGH EXISTING INFRASTRUCTURE

- COMPLETED PROJECTS
  - IN CONSTRUCTION
  - DELOREAN'S CURRENT PROJECTS
  - SHORT-TERM DEVELOPMENT PORTFOLIO
  - LONG-TERM DEVELOPMENT PORTFOLIO\*
- \*Indicative per State not geographically identified



Projected Biomethane Production from Delorean Bioenergy Projects



# SA1 Salisbury Bioenergy - First BOO Bioenergy Project in Australia



FIRST BIOENERGY FACILITY IN AUSTRALIA TO PRODUCE MAINS-GRADE BIOMETHANE AND BIOGENIC CO2



SA1



## PROJECT UPDATE

- All major civil works are completed, including digestion tanks, the main structure of the reception building and associated civil pads
- All equipment, including the site generator, biomethane upgrading plant, pumps and heat exchangers moving through fabrication or delivery
- \$3.80M received to date from the \$6.08M ARENA grant (ex GST).
- R&D Tax refund claim lodged
- First revenues and gas expected in Q3 CY2026



### Green Gas-to-Mains Bioenergy Projects

Location: Salisbury, South Australia

- 70,000tpa facility (stage 1)
- 210 TJ/annum biomethane production – 8+2 year Origin Contract signed
- 6,000tpa green CO2 – 10-year Supagas Contract signed

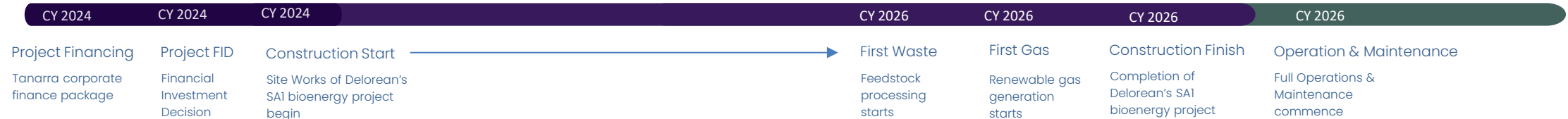
### PROJECT BENEFITS

**180 TJ pa**  
Industrial facility natural gas replaced with biomethane

**150,000 tCO2-e/annum**  
Project emissions reduction (~3,700,000 tonnes over the project lifetime)

**200,000 tCO2e**  
Industrial customer emissions reduction over project lifetime

**Net Zero by 2040**  
Supporting large industrials in decarbonizing



# Horsley Park Bioenergy \$30.5m grants - 1st RNG Behind The Meter



## AUSTRALIA'S FIRST INDUSTRIAL-SCALE BIOENERGY PROJECT TO CREATE RENEWABLE GAS BEHIND THE METER



NSW1 Horsley Park



Location: Horsley Park, NSW

- Capex: \$62.1m (offset by \$30.5m of grants)
- 120,000tpa facility (stage 1) with ability for 150,000TPA
- 253-380 TJ/annum Renewable Natural Gas generation
- Located on Brickworks land under a 25-year lease agreement with an offtake for biomethane to Brickworks

### PROJECT UPDATE

- \$30.5m Grants secured
- Final Investment Decision announced on 8 April 2026
- 100% owned
- 25- year lease and biomethane offtake agreement with Brickworks
- Development Approval achieved
- Construction is anticipated to commence Q3 CY2026

### PROJECT BENEFITS

**138,035 tCO<sub>2</sub>-e/annum**  
Emissions reduction

**253+ TJ/pa**  
Industrial facility natural gas replaced with biomethane

**325,300 tCO<sub>2</sub>e**  
Industrial facility emissions reduction over project lifetime

**~50.5% Scope 1 Emissions Reduction for Brickworks site from natural gas combustion**  
Supporting large industrials in decarbonizing



1H CY26

1H CY26

Q3 CY26

Q2 CY28

Q2 CY28

2H CY28

2H CY28

Project Financing

Corporate finance package

Project FID

Financial Investment Decision

Construction Start

Site Works of Delorean's NSW1 bioenergy project begin

First Waste

Feedstock processing starts

First Gas

Renewable gas generation starts

Construction Finish

Completion of Delorean's NSW1 bioenergy project

Operation & Maintenance

Full Operation & Maintenance commence

# Additional Bioenergy Projects Under Development

THE COMPANY REMAINS ACTIVE IN DEVELOPING AND ARRANGING FINANCE FOR ITS OWN PIPELINE OF BIOENERGY PROJECTS TO CAPITALISE ON THE GROWTH OF AUSTRALIAN BIOENERGY MARKET



**VIC1 Stanhope Bioenergy will be among Victoria's first to produce mains quality biomethane from organic waste.**

- 54,000tpa facility (stage 1)
- 180 TJ/annum biomethane production
- Emissions reduction 69,400 (tCO<sub>2</sub>-e/annum)
- 90% Delorean owned project
- Approvals and site in place and shovel ready
- Green gas export connection scope completed
- Continued to advance the development of the project, progressing preparations to bring it to Final Investment Decision in CY2026



**QLD1 Bioenergy will produce mains-grade biomethane from processed commercial and industrial organic waste.**

- 80,000tpa (stage 1)
- 265 TJ p.a. biomethane production
- Emissions reduction 161,960 (tCO<sub>2</sub>-e/annum)
- \$5m Queensland Government Grant in support of the project approved
- Discussions are also underway with AGIG for mains gas pipeline connection



**Strategic partnership with Opal**, a leading Australian & New Zealand recycling, paper and packaging manufacturer, to assess viability of anaerobic digestion (AD) facilities at Opal's Paper Mills

- **Opal-funded feasibility study (valued up to \$2 million)** to evaluate commercial viability of an AD facility co-located at the Maryvale Paper Mill through a staged development pathway.
- Potential 50/50 joint venture, with Delorean holding first right of refusal for 50% equity following a successful feasibility study.
- Fully aligned with Delorean's Build-Own-Operate (BOO) strategy, supporting Opal's Net Zero objectives and enabling long-term recurring revenue streams.

# Delorean's Sector Tailwinds and Look Forward



# Strong Market Tailwinds for Biomethane of the past 18 Months



**DELOREAN'S HIGH-YIELDING BIOMETHANE PROJECTS ARE FULLY ALIGNED WITH POLICY, INDUSTRY, AND INVESTOR DRIVERS – DELIVERING URGENT GREEN GAS TO MEET DEMAND, SUPPORT NET-ZERO TARGETS, AND UNLOCK MARKET OPPORTUNITIES**



## POLICY PRESSURE

- National Climate Risk Assessment & National Adaptation Plan
- Climate Change (National Framework for Adaptation) Bill 2025
- National Greenhouse and Energy Reporting (NGER) Scheme
- Mandatory climate disclosures
- National Waste Policy Action Plan 2024
- Landfill Levy Increases

## INDUSTRY TARGETS & NET ZERO

- Safeguard Mechanism
- Future Gas Strategy
- NSW Government's Renewable Fuels Strategy and Renewable Fuel Scheme
- NSW Government's mandatory rollout of FOGO by 2030

## CAPITAL SHIFT & INVESTOR PRESSURE

- Big 4 Bank support
- Government Grants
- ESG Investing



## IMPACT

- Urgent Green Gas Demand
- Supply Shortage
- Price Premiums



# Look Forward

## HIGH YIELDING BUILD-OWN-OPERATE INFRASTRUCTURE ROLLOUT AND OPERATION

- **SA1 Salisbury:** Completion and commissioning of the SA1 Salisbury bioenergy facility, with revenues expected from 2H CY2026
- **NSW1:** Construction targeted to start in 2H CY2026, with revenues expected from 1H CY2028
- **VIC1:** Shovel ready and project construction targeted to commence in CY2026
- **BOO Portfolio:** The Company intends to adopt a similar approach to the above projects across the BOO portfolio, locking in multi-year revenues from organic waste acceptance, and sale of renewable gas, green electricity, CO2 and environmental credits to underpin capital recycling and debt refinance with major banks
- **Grant Funding:** Drawdown on grant payment milestones and conclude a portfolio of government grant applications during FY2026 to further support Delorean's BOO pipeline

## SELECTIVE EPC AND O&M FOR THIRD PARTIES

- **YVW:** Multi-year contracted O&M revenues on its third-party Yarra Valley Water construction project
- **Portfolio:** Beyond the current near-term pipeline, Delorean will continue to assess selective third-party construction opportunities that are complementary to its BOO strategy supporting large industrials decarbonise in the hard to abate sector

## OPERATIONAL EXCELLENCE & DRIVE SUSTAINABILITY

- Continue operational excellence and risk management program to enable Delorean to scale the construction of its BOO infrastructure portfolio
- Support our partners' delivery on ESG targets and carbon offset in the hard to abate large industrial sector



# Australia cannot reach Net Zero without Renewable Gas – Biomethane is Commercially Ready Now, Proven Globally, and Ready to Scale





## Contact

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