

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, Unity Metals Limited (ASX: UM1) advises that the following securities will be released from escrow as set out below:

| Class of Securities | Number of Securities | Escrow Release Date |
|----------------------------|----------------------|---------------------|
| Ordinary fully paid shares | 374,171 | 19 May 2026 |
| Ordinary fully paid shares | 103,500 | 20 May 2026 |
| Ordinary fully paid shares | 17,500 | 21 May 2026 |
| Ordinary fully paid shares | 16,667 | 22 May 2026 |

This announcement is authorised for release by the Board of Unity Metals Limited

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