



Zimi Limited
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Increased Placement Commitments

Zimi Limited (ASX:ZMM) (Zimi or the Company) is pleased to advise that it has received binding commitments from a sophisticated investor for A\$100,000 pursuant to an upside of Tranche 2 of the placement announced on 4 May 2026.

The additional shares are to be issued on the same terms as the original Placement and remain subject to shareholder approval at the upcoming General Meeting.

As announced on 4 May 2026, the placement comprises an offer of fully paid ordinary shares at A\$0.004 per share with every two shares accompanied by one free-attaching unlisted option (A\$0.006 exercise price, expiring 30 March 2029).

Funds raised will be applied to working capital to fund manufacturing costs associated with sales orders and investment into new sales opportunities, consistent with the use of funds disclosed on 4 May 2026.

Following the additional commitment, total Placement commitments now stand at A\$1,558,057 through the issue of 389,514,250 shares, comprising 185,000,000 Tranche 1 shares (allotted on 12 May 2026) and 204,514,250 Tranche 2 shares (subject to shareholder approval).

Approved by the Board of Zimi Limited.

For more information:

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