

CLEANSING NOTICE

Breakthrough Minerals Limited (ASX: **BTM**) (“**Breakthrough**” or “the **Company**”) has issued 29,411,765 new fully paid ordinary shares (“**New Shares**”) to investors on the terms stated in the Company’s ASX announcement dated 4 May 2026. The New Shares were issued at a price of \$0.17 per share.

The New Shares issued under this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) The Company on 12 May 2026 issued 29,411,765 fully paid ordinary shares;
- b) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

—ENDS—

This announcement has been produced by the Company's published continuous disclosure policy and approved by the Board.