

12 May 2026

## Tranche 1 Placement Completed & Cleansing Notice

Diablo Resources Limited (**ASX:DBO**) (“**Diablo**” or the “**Company**”) confirms the allotment of 58,800,000 ordinary fully paid shares (**Shares**) at \$0.013 per share to raise **\$764,400** (before costs of raising) to institutional and sophisticated investors, along with existing shareholders (“**Placement**”). This comprises Tranche 1 of the Placement as announced on 7 May 2026.

23,500,000 Shares were issued under the Company’s existing placement capacity under Listing Rule 7.1A and 35,300,000 Shares were issued under Listing Rule 7.1.

The Directors wish to thank existing shareholders for their continued support of the Company and welcome the new shareholders.

The Company also confirms that a shareholder meeting is planned to be convened in June 2026 to seek approval for Tranche 2 of the Placement, which comprises 210,430,769 Shares at \$0.013 per share to raise \$2,735,600 (before costs).

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“Act”);
- this notice is being given under section 708A(5)(e) of the Act;
- as at today’s date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

**END-**

This announcement has been authorised for release by the Board.

For more information visit [diabloresources.com.au](http://diabloresources.com.au) or contact:

Lyle Thorne

Chief Executive Officer

Email : [lt@diabloresources.com.au](mailto:lt@diabloresources.com.au)