

**EXTENSION OF RIGHTS ISSUE CLOSING DATE**

**Red Sky Energy (ROG: ASX) (Red Sky or the Company)** advises that the closing date of the fully underwritten, non-renounceable pro rata entitlement offer (**Rights Issue**) of fully paid ordinary shares (**New Shares**) to eligible shareholders at an issue price of \$0.001 (0.1 cents) per New Share (on the basis of 2 New Shares for every 3 fully paid ordinary shares held at 7.00pm (AEST) on 24 April 2026 (**Record Date**)) to raise up to approximately \$4.2 million (before costs) has been extended to 5.00pm (Melbourne time) on 20 May 2026.

The Rights Issue offer is only made to shareholders of the Company with a registered address in Australia, New Zealand or the United Kingdom as at the Record Date (being eligible shareholders).

The Board has determined to extend the closing date to allow eligible shareholders further time to consider the Rights Issue. While as previously announced the Rights Issue is fully underwritten by CPS Capital Group Pty Ltd, the decision to extend the closing date has been made as a result of the commitment by the Company to facilitate eligible shareholders access to, and participation in, the Rights Issue.

An extract of the timetable that was included in the offer booklet dated 21 April 2026 with amendments to the dates impacted by the extension of the closing date is set out below:

Closing Date (5.00pm Melbourne time)	20 May 2026
Unless otherwise determined by ASX, New Shares quoted on a deferred settlement basis from market open	21 May 2026
Proposed issue date	25 May 2026
Last day for the Company to announce results of the Rights Issue, issue New Shares taken up under the Rights Issue and to lodge an Appendix 2A with ASX to notify ASX of the issue of New Shares and apply for their quotation (before noon (Melbourne time))	27 May 2026

**-ENDS-**

Released with the authority of the board.

For further information on the Company and our projects, please visit:

[www.redskyenergy.com.au](http://www.redskyenergy.com.au)

**For more information:**

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## **Forward Looking Statements**

Various statements in this report constitute statements relating to intentions, future acts and events. Such statements are generally classified as forward-looking statements and involve unknown risks, expectations, uncertainties and other important factors that could cause those future acts, events and circumstances to differ from the way or manner in which they are expressly or impliedly portrayed herein.

Some of the more important of these risks, expectations and uncertainties are pricing and production levels from the properties in which the Company has interests and the extent of the recoverable reserves at those properties. In addition, the Company has a number of exploration permits. Exploration for oil and gas is expensive, speculative and subject to a wide range of risks. Individual investors should consider these matters in light of the personal circumstances (including financial and taxation affairs) and seek professional advice from their accountant, lawyer or other professional advisor as to the suitability for them of an investment in the Company.