



CORPORATE DECK · 11 MAY 2026

Sunday Creek

One of the pre-eminent pre-production gold stories globally - with antimony as the differentiator

Sovereignty. · Productivity. · Resilience.

Michael Hudson — President & CEO, Managing Director

ASX: SX2 · TSX: SXGC · OTCQX: SXGCF

LISTED
TSX



Important Information



Overview: This presentation (this "Presentation") dated May 11, 2026, has been prepared by Southern Cross Gold Consolidated Ltd ("SXGC" or the "Company") and is authorized for release by Managing Director, Michael Hudson.

Accuracy of Information: Readers are directed to the public disclosure of Southern Cross Gold Consolidated Ltd ("SXGC") available under SXGC's profile on SEDAR+ ("SEDAR+") at www.sedarplus.ca. Information contained in this presentation was believed to be accurate at the time it was posted but may be superseded by more recent public disclosure of SXGC. SXGC makes no representations or warranties as to the accuracy, reliability, completeness or timeliness of the information in this presentation.

Forward-Looking Information: Some of the statements contained in this presentation may be forward-looking statements or forward-looking information within the meaning of applicable securities laws (collectively, "forward-looking statements"). Forward-looking statements are typically identified by words such as: believe, expect, anticipate, intend, estimate, postulate and similar expressions, or which by their nature refer to future events. SXGC cautions investors that any forward-looking statements by SXGC are not guarantees of future performance, and that actual results may differ materially from those in forward looking statements as a result of various factors, including, but not limited to, risks and uncertainties associated with exploration and development; uncertainties relating to estimates of mineral resources including uncertainty that mineral resources may never be converted into mineral reserves, capital and other costs varying significantly from estimates, changes in world metal markets, changes in equity markets, that the political environment in which SXGC operates will continue to support the development and operation of mining projects, the threat associated with outbreaks of viruses and infectious diseases may affect SXGC, whether directly or through effects on employee health, workforce productivity and availability (including the ability to transport personnel to where SXGC has operations), travel restrictions, risks related to negative publicity with respect to SXGC or the mining industry in general; planned drill programs and results varying from expectations, delays in obtaining results, equipment failure, unexpected geological conditions, local community relations, dealings with non-governmental organizations, delays in operations due to permit grants,

environmental and safety risks, SXGC's ability to identify one or more economic deposits on its properties, to produce minerals from its properties successfully or profitably, to continue its projected growth, to raise the necessary capital or to be fully able to implement its business strategies.

Although the Company believes its expectations are based upon reasonable assumptions and has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. As such, these risks are not exhaustive; however, they should be considered carefully. If any of these risks or uncertainties materialize, actual results may vary materially from those anticipated in the forward-looking statements found herein. Due to the risks, uncertainties, and assumptions inherent in forward-looking statements, readers should not place undue reliance on forward-looking statements.

Forward-looking statements contained herein are presented for the purpose of assisting investors in understanding the Company's business plans, potential financial performance and condition and may not be appropriate for other purposes.

The forward-looking statements contained herein are made only as of the date hereof. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent required by applicable law. The Company qualifies all of its forward-looking statements by these cautionary statements.

Qualified/Competent Person: Mr. Michael Hudson, President, CEO and Managing Director of SXGC, a Qualified Person as defined by National Instrument 43-101, and Competent Person as defined by JORC, and a Fellow in good standing with the Australasian Institute of Mining and Metallurgy, has reviewed, verified and approved the technical information in this Presentation.

Important Information

Summary information: This Presentation contains summary information about the current and proposed activities of SXGC as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with the Company's other periodic and continuous disclosure announcements lodged with the ASX, which are available at the ASX website www.asx.com.au under the code "SX2". Neither SXGC nor its directors, employees or advisers accept any responsibility to inform recipients specifically of any matter arising or coming to its attention after the date of this Presentation. Recipients should monitor SXGC's announcements to ASX, which can be obtained from ASX website as referred to above.

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Important Information



For the purposes of JORC, certain information in this Presentation that relates to exploration results is extracted from the Independent Geologist's Report dated December 11, 2024, which was issued with the consent of the Competent Person, Mr. Steven Tambanis. The Technical Report is included in the Company's prospectus dated December 11, 2024, which was lodged with the Australian Securities and Investments Commission (ASIC) on December 11, 2024, for the purpose of compliance with ASX Listing Rules, as part of the Company's application for admission to the Official List. The Technical Report is available for download at www.asx.com.au under code "SX2". The Company confirms that it is not aware of any new information or data that materially affects the information related to exploration results included in the prospectus. The Company confirms that the form and context of the Competent Persons' findings in relation to the report have not been materially modified from the prospectus filing.

For the purposes of NI 43-101, certain information in this Presentation that relates to exploration results is extracted from the independent technical report titled "NI 43-101 Technical Report, Sunday Creek Gold-Antimony Project, Victoria, Australia" and dated August 10, 2025, as amended January 20, 2026 (the "Technical Report") prepared for the Company by Kenneth Bush, a qualified person under NI 43-101. The Technical Report is available for download under the Company's profile on www.sedarplus.ca and on the Company's website at www.southerncrossgold.com

Information in this Presentation relates to the Exploration Target for the Sunday Creek Project is based on information compiled by Mr Kenneth Bush and Mr Michael Hudson. Mr Bush is a Member of Australian Institute of Geoscientists and Mr Hudson is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Bush and Mr Hudson each have sufficient experience relevant to the style of mineralization and type of deposit under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Bush is Head of Exploration and Mr Hudson is Managing Director of Southern Cross Gold Consolidated Ltd. and both consent to the inclusion in the report of the matters based on their information in the form and context in which it appears. For further exploration target information see historic SXG News Release Dated 23/01/24: <https://www.southerncrossgold.com/investor/historical-announcements-asx-sxg>. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original document/announcement and the Company confirms that the form and context in which the Competent Person's findings are presented have not materially modified from the original market announcement.

Certain information in this Presentation also relates to prior exploration results reported by Southern Cross Gold Ltd, are extracted from the following announcements, which are available to view on www.southerncrossgold.com under historical announcements:

5 September, 2023 [SDDSC077B](#), 23 October, 2023 [SDDSC082](#), 9 November, 2023 [SDDSC091](#), 5 March, 2024 [SDDSC107](#), 5 September, 2024 [SDDSC130](#), 28 October, 2024 [SDDSC137W2](#), 10 December, 2024 [SDDSC145](#), 23 April, 2025 [SDDSC158](#), 28 May, 2025 [SDDSC161](#), 16 June, 2025 [SDDSC162](#), 8 September, 2025 [SDDSC170A](#), 28 January, 2026 [SDDSC196](#), 18 February, 2026 [SDDSC208](#)

Au Equivalent Calculation

SXGC considers that both gold and antimony that are included in the gold equivalent calculation ("AuEq") have reasonable potential to be recovered and sold at Sunday Creek, given current geochemical understanding, historic production statistics and geologically analogous mining operations. Historically, ore from Sunday Creek was treated onsite or shipped to the Costerfield mine, located 54 km to the northwest of the project, for processing during WW1. The Costerfield mine corridor, now owned by Alkane Resources Ltd contains two million ounces of equivalent gold (Mandalay Q3 2021 Results), and in 2020 was the sixth highest-grade global underground mine and a top 5 global producer of antimony. SXGC considers that it is appropriate to adopt the same gold equivalent variables as Mandalay Resources Ltd in its 2024 End of Year Mineral Reserves and Resources Press Release, dated February 20, 2025. The gold equivalence formula used by Mandalay Resources was calculated using Costerfield's 2024 production costs, using a gold price of US\$2,500 per ounce, an antimony price of US\$19,000 per tonne and 2024 total year metal recoveries of 91% for gold and 92% for antimony, and is as follows: $AuEq = Au (g/t) + 2.39 \times Sb (\%)$

Based on the latest Costerfield calculation and given the similar geological styles and historic toll treatment of Sunday Creek mineralization at Costerfield, SXGC considers that a $AuEq = Au (g/t) + 2.39 \times Sb (\%)$ is appropriate to use for the initial exploration targeting of gold-antimony mineralization at Sunday Creek.

Southern Cross Gold at a glance

ASX · TSX · OTCQX listed. As at 08 May 2026.



Capitalization Summary

Share Price (TSX: SXGC, ASX: SX2 - 08 May, 2026)	C\$9.97 A\$9.59
Shares Issued	268.8M
Fully Diluted	271.0M
Basic Market Capitalization	C\$2.6B
Cash	A\$123M



Share Price Performance – 1 Year & Coverage



Exchange Listings

TSX: SXGC **ASX:** SX2 **OTCQX:** SXGCF

Ownership

Major investors: Lasseonde (Franco-Nevada founder), Morcombe, Sokoloff	21.7%
Global Institutions including: Franklin Templeton, Konwave, BMO AM, CBUS, Schroders, Capital	23.7%
Board	4.6%

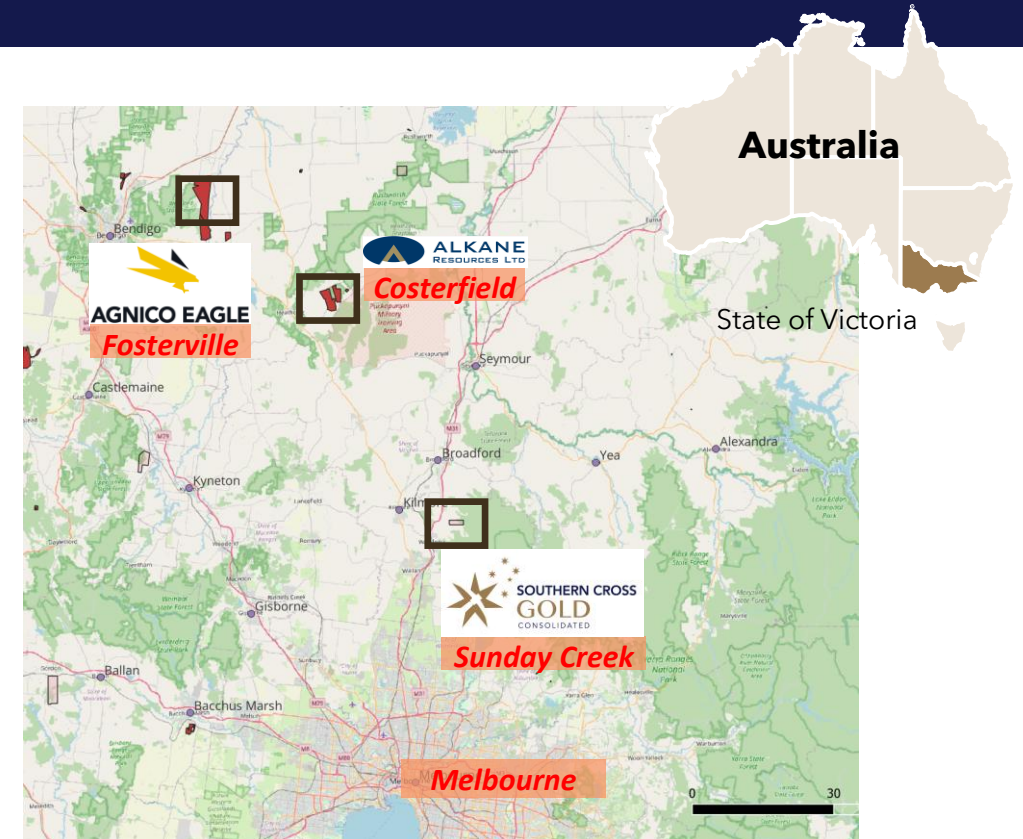


60 km from Melbourne, 100% owned

Same geological system as Fosterville (9 Moz) and Costerfield (2 Moz). Not a one-off miracle

The basics

Location	60 km north of Melbourne, Victoria
Tenure	1,392 ha freehold - 100% owned
Strike length	11+ km tested min corridor, 10% tested
Drilled	119.6 km (and drilling 200 km program)
Trend tested	90% of trend still to drill
Ownership	No commercial royalties



Sunday Creek + Costerfield (Alkane) + Fosterville (Agnico Eagle) — same Victorian epizonal corridor.

References to Fosterville and Costerfield are geological-style comparisons only. Source: Willman et al., 2010.

THE INVESTMENT CASE

Grade × Scale × Strategic antimony

One project. Three reasons it's different from everything else in the room.

01

**High-grade.
Epizonal systems
improve at depth.
10% explored. Non-
refractory**

02

**Large strategic
Allied antimony
project - defence-
critical.**

03

**Building project,
not just drilling.
Cash \$123m**

EXPLORATION TARGET

2.2 – 3.2 Moz AuEq @ 8.3 – 10.6 g/t



March 2025 disclosure. Three prospects: Rising Sun · Apollo · Golden Dyke.

In March 2025 SXGC disclosed an Exploration Target for the Sunday Creek Project of 8.1 to 9.6 million tonnes at a grade of 8.3 g/t AuEq to 10.6 g/t AuEq for 2.2 Moz AuEq to 3.2 Moz AuEq. The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource as defined by the CIM Definition Standards and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target should not be misunderstood or misconstrued as a Mineral Resource or Mineral Reserve. The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code and is consistent with National Instrument 43-101 – Standards of Disclosure for Mineral Projects. The Exploration Target ranges are listed in the table below.

Sunday Creek Exploration Target

Range	Tonnes (Mt)	AuEq g/t*	Au g/t	Sb%	Au Eq* (Moz)	Au (Moz)	Sb (kt)
Lower Case	8.1	8.3	6.4	0.8	2.2	1.7	66.6
Upper Case	9.6	10.6	8.3	0.9	3.2	2.6	88.2

*2.39 AuEq Factor

The potential quantity and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code.

BASIS FOR THE EXPLORATION TARGET

The Exploration Target is based on geological interpretation and projection of mineralization intersected in diamond drilling. The target area encompasses three prospects along the main structure at Sunday Creek: Rising Sun, Apollo, and Golden Dyke. The tonnage and grade ranges reflect the geological uncertainty inherent in early-stage exploration and are based on:

- Interpreted geometry of the host structures from drilling
- Observed widths and extents of mineralized zones
- Variation in gold and antimony values from drill intersections

JORC Competent Person Statement

Information in this report that relates to the Exploration Target for the Sunday Creek Project is based on information compiled by Mr Kenneth Bush and Mr Michael Hudson. Mr Bush is a Member of Australian Institute of Geoscientists and Mr Hudson is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Bush and Mr Hudson each have sufficient experience relevant to the style of mineralization and type of deposit under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Bush is Head of Exploration and Mr Hudson is Managing Director of Southern Cross Gold Consolidated Ltd. and both consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

WHY YOU'RE HEARING ABOUT THIS NOW

Four things lined up in the last six months

Separately, each is interesting. Together, they're a flywheel.

NOV 2025

**Exploration
decline
approved – 4
months**

MAR 2026

**GDXJ + FTSE
inclusions**

APR 2026

**Sell-side
research
initiated**

2026 EXECUTIVE BUILD

**Staffing to
Build**

What's different today vs 12 months ago: the market is waking up at the same time the discovery is being permitted and built.

Four major Victorian mines permits since Dec 2024

Victoria is open for business. The Premier announced on the record at CEDA.

Recent Victorian approvals

NOV 2024

1. Goshen Mineral Sands - VHM (Final Approval)

DEC 2024

4. Avonbank – WIM Resource (EES)

JUN 2025

3. Donald Mineral Sands - Astron Corp (Final Approval)

OCT 2025

2. Fosterville Mine Expansion - Agnico Eagle (Final Approval)

NOV 2025

Sunday Creek – SXGC (Exploration decline work plan – 4 months)

What's changed structurally

Critical Minerals Priority Development Zones

EES review capped at 18 months

Development Facilitation Program 4-6 months

Premier Allan, CEDA 'State of the State', Nov 2025

Announced her government had formally approved Southern Cross Gold's antimony exploration tunnel at Sunday Creek as "**the first big step towards a new antimony mine**" and Victoria's fastest approval of an exploration tunnel on record, citing it as the launch of Victoria's critical minerals industry.

ANTIMONY — THE STRATEGIC DIFFERENTIATOR

Sovereign and defence-critical

Australia's A\$1.2 bn Critical Minerals Strategic Reserve and Victoria's Advancing Antimony Grants (A\$1m) – both April 2026

82%

of global antimony supply sits with China and Russia.

97%

drop in Chinese exports after Sept-2024 restrictions.

A\$1.2 bn



Australia to prioritise antimony, gallium, rare earths in A\$1.2 billion reserve

By Melanie Burton

January 12, 2026 1:19 PM GMT+11 · Updated January 12, 2026



Why the Western world cares

Munitions input — armour-piercing rounds, tracers, primers.
Night-vision equipment, flame retardants, solar cells, batteries.

US defence stockpile ≈ 1,100 tonnes against ≈ 23,000 tonnes of annual US industrial demand. That's the gap.

Costerfield (Alkane Resources) is the largest Western Sb producer.
Sunday Creek– 60 km away, same corridor.

THE ASSET WE REPRESENT

This is a gold project with a strategic metal

104 individual intercepts exceeding 10% Sb. Top hit 56.5% Sb over 0.3 m.

Operators and discoverers. Backed by Lasonde.

Three names that should make this story familiar to a generalist room.

BUILT BY OPERATORS

Ian Smith

Non-Executive Director · appointed Jan 2026

Former CEO of Newcrest

Turned it into a global top-three gold major.

Former CEO of Orica.

Ryan Austerberry

Chief Operating Officer

Former COO at Alkane Resources.

Direct, hands-on operating DNA from the only Western-aligned antimony producer of scale.

BACKED BY LASSONDE · CORNERSTONE SHAREHOLDER

Pierre Lasonde, founder of Franco-Nevada, is on the Southern Cross register.

He does not appear on the register of most pre-production gold stories. He is on this one.

85 intercepts above 100 g/t Au

From 119.6 km drilled. Top intercepts..

Top Intercepts

2m @ 1 g/t AuEq lower cut

SDDSC107	2.7m @ 891.7 g/t Au from 684m
SDDSC161	3.4m @ 451.3 g/t Au from 508m
SDDSC077B	3.6m @ 391.9 g/t Au from 737m
SDDSC091	20.0m @ 62.7 g/t Au from 430m
SDDSC145	0.5m @ 2,541.9 g/t Au from 876m



INTERCEPTS EXCEEDING
100 g/t Au

85

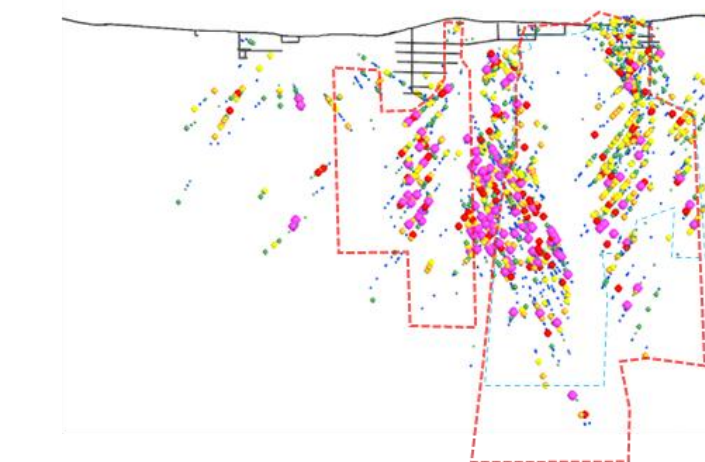
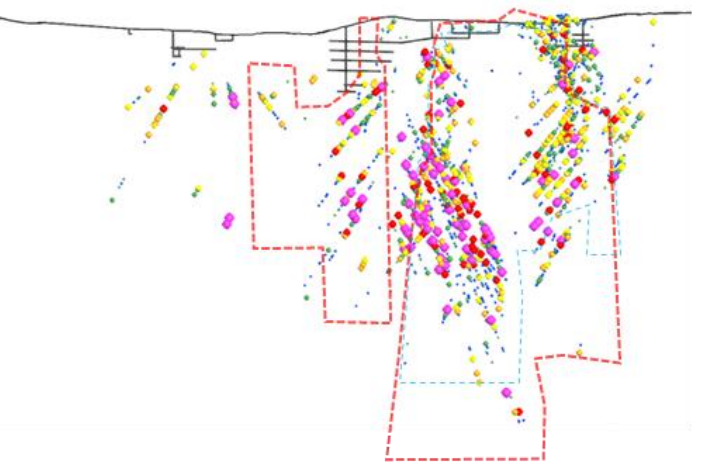
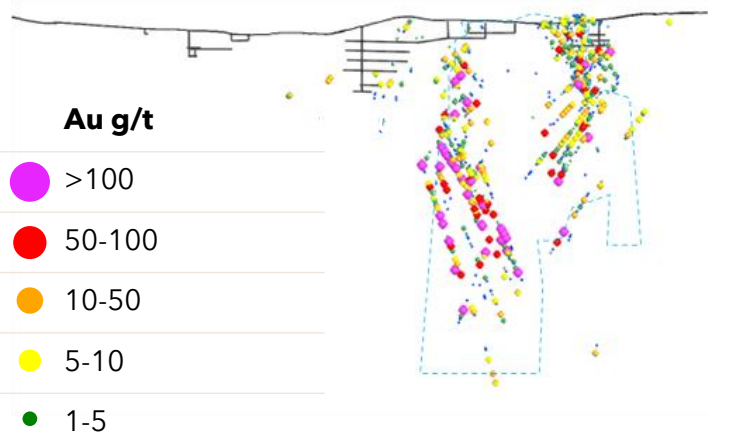
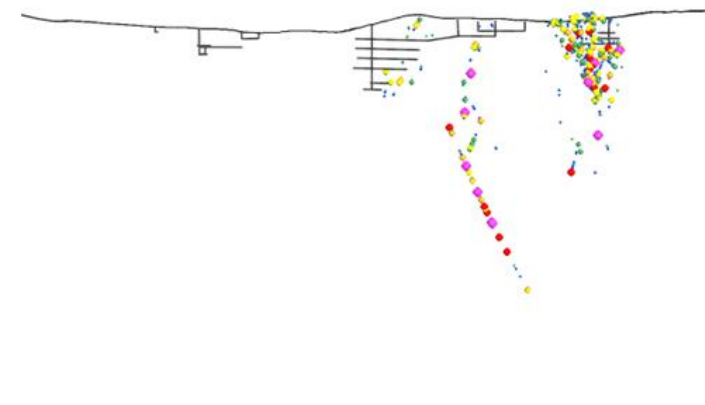
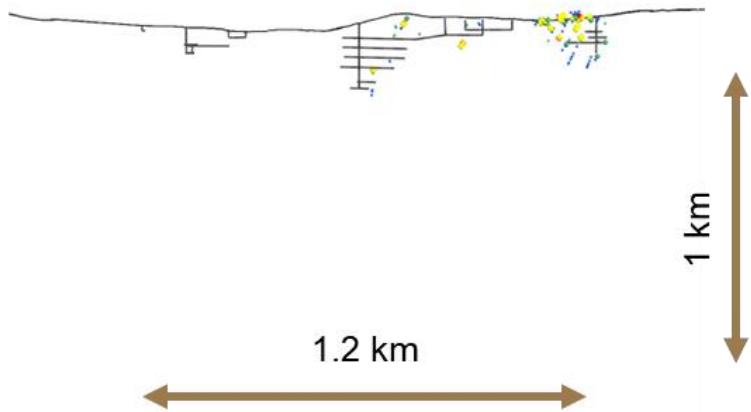
PROGRAM STATS

- ✓ **119.6 km** drilled to date
- ✓ **200 km** program planned
- ✓ **11** rigs currently active

GROWTH OF THE DISCOVERY

Deeper, higher grade, more frequent

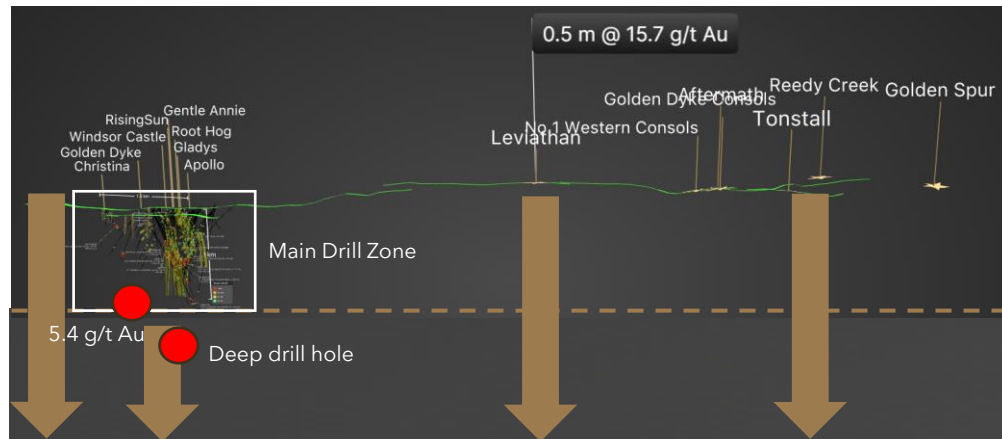
Five snapshots from 1967 to today. 2025 exploration target outline shown in red.



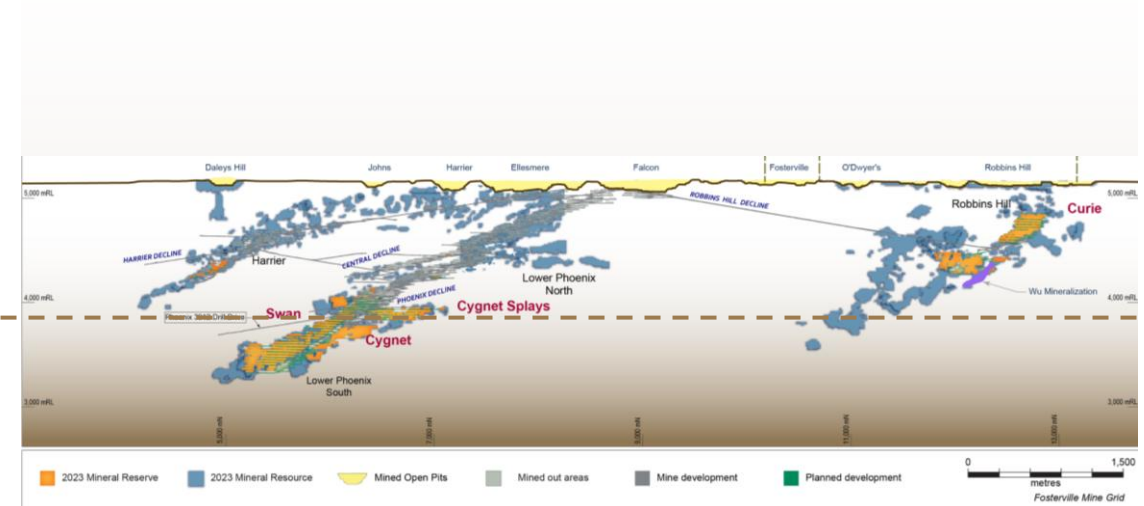
Open at depth — 90% of the trend untested

11 km mineralised corridor between Sunday Creek and Fosterville.

Sunday Creek



Fosterville

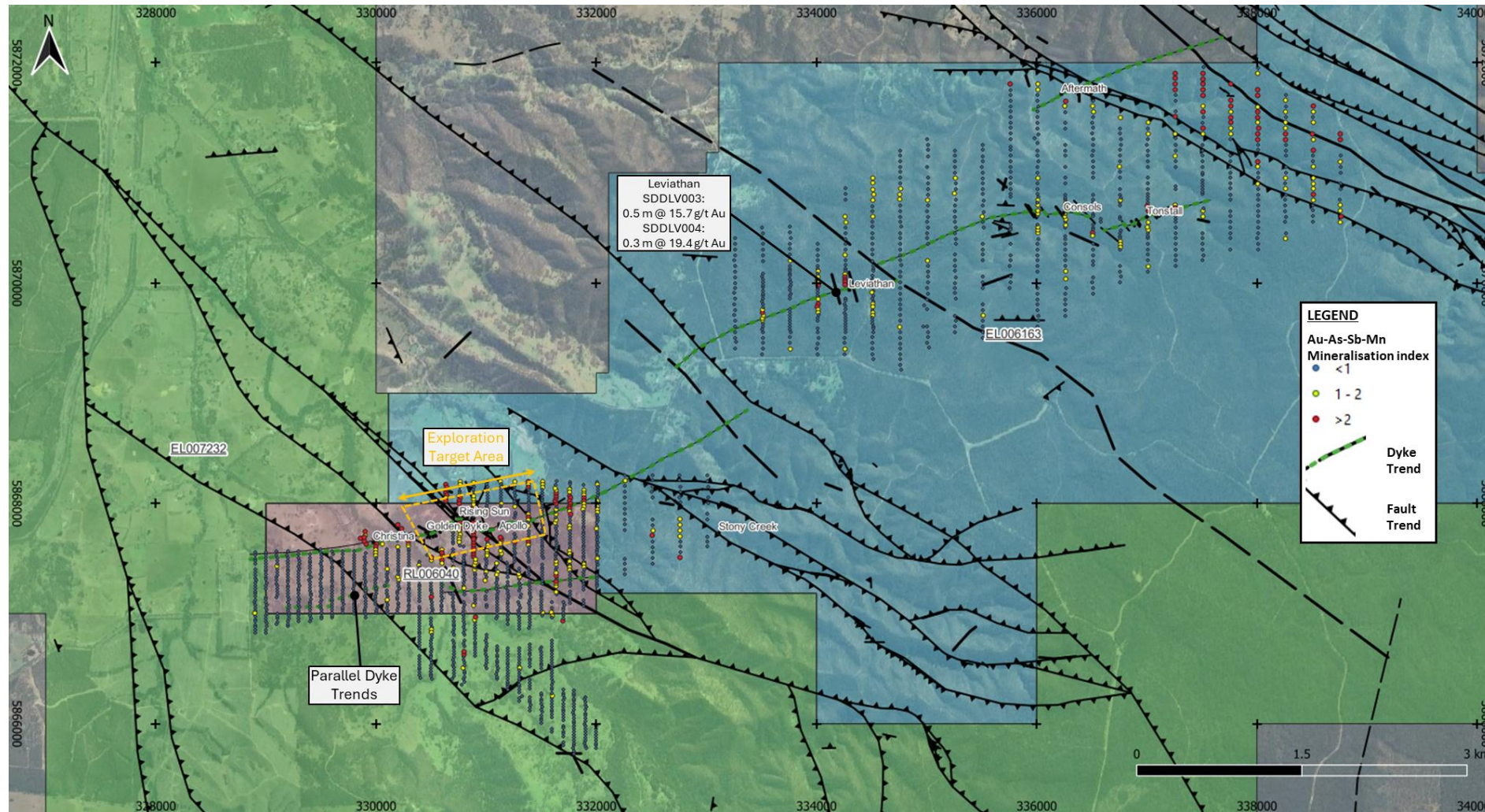


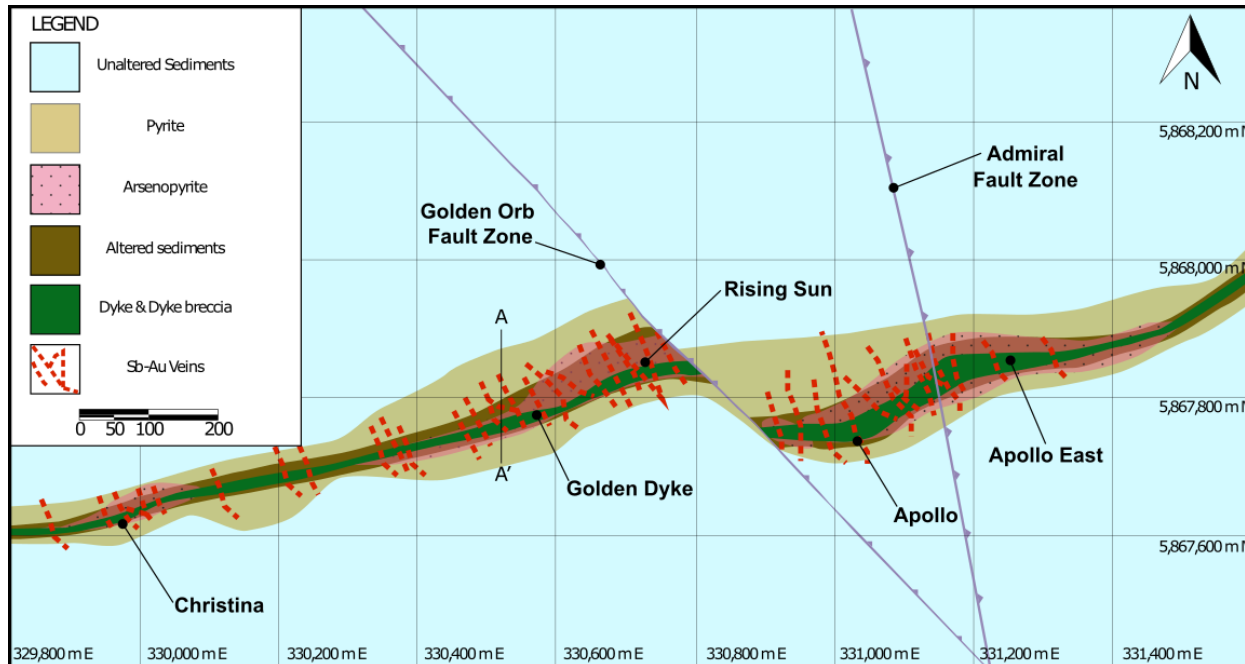
0

10 km

*The potential quantity and grade of the Exploration Target is conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with the 2012 edition of the JORC Code and is consistent with National Instrument 43-101 – Standards of Disclosure for Mineral Projects. References to Fosterville and Costerfield are made on the basis of geological style comparisons only. The resources, production profiles, and metal content achieved at those deposits are not necessarily indicative of results that may be achieved at Sunday Creek.

Prospect Scale Map

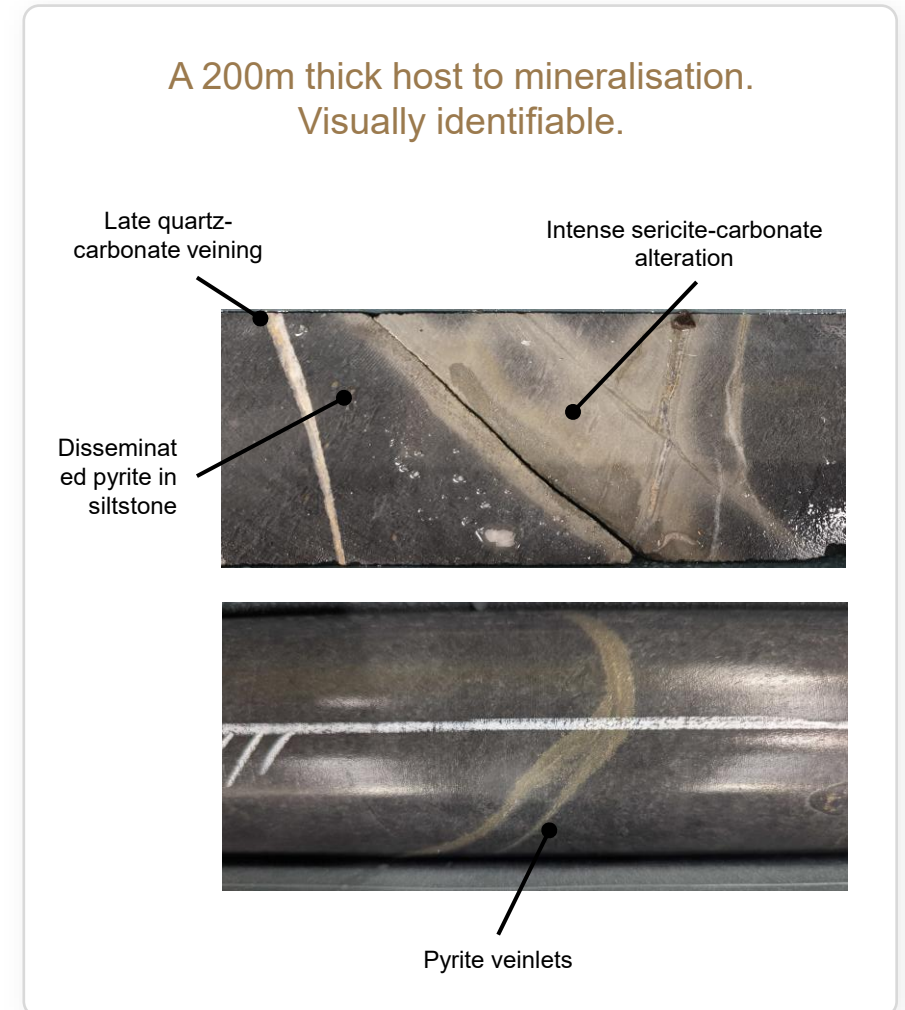
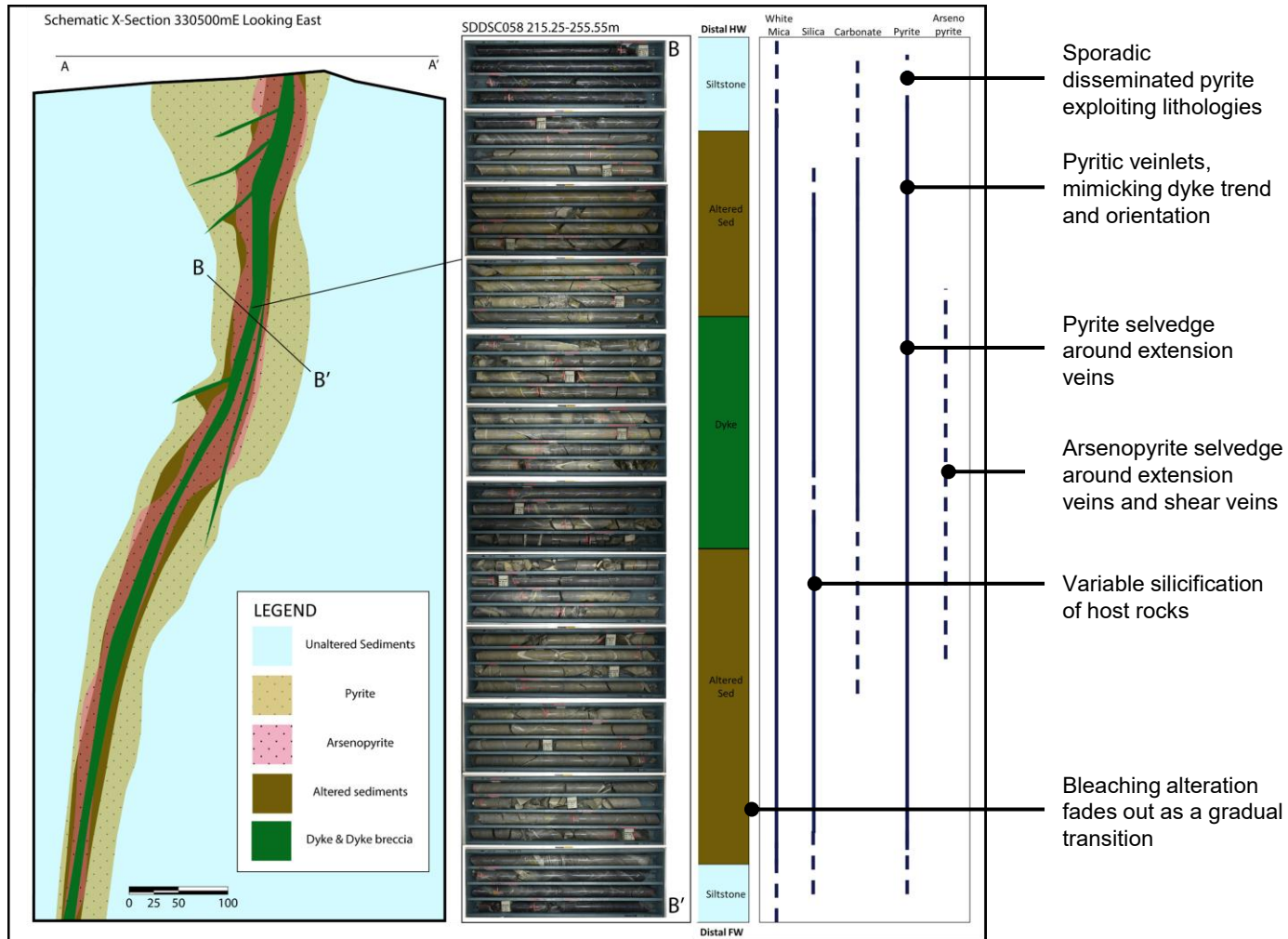


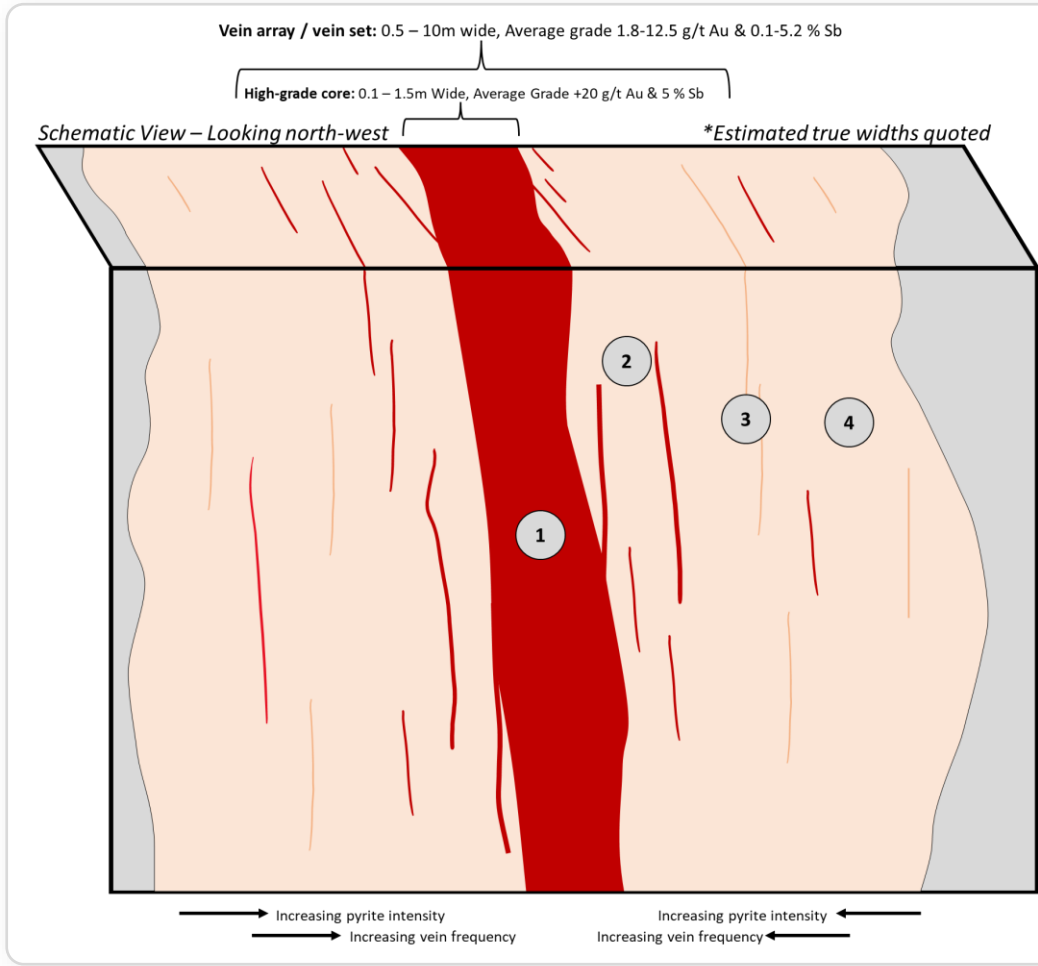


Re-Os geochronology on Arsenopyrite returns a weighted mean age of 379 ± 1 Ma for the mineralisation. (Geological Survey of Victoria 2024)

- ✓ **East-west** trending dyke and altered sediment corridor
- ✓ **NNW trending veins** cutting across host rocks
- ✓ **Extends over 10km** of strike in mapping and historic occurrences. Core area drilled over 1.5km
- ✓ **“Rungs”** extend from surface to **1.1km depth**, Each “rung” **20-100m long**, Apollo av. width **4.2m (median 3.8m)**, Rising Sun av. width **2.8m (median 2.4m)**, Golden Dyke av. Width **3.2m (median 2.3m)**
- ✓ **95 mineralized “rungs”** identified across 5 prospects to date
- ✓ Continuity informed by structural data, geostats (CV<2), geological likeness, predictability and 50 yr mining

Alteration Profile: Visual





1

Extensional Shear vein – high-grade core, polyphase with multiple textures and stylolites showing repeated opening, high levels of stibnite or sulphosalts and often prolific visible gold

2

Vein arrays – extension veins, comb texture with variable stibnite content and occasional visible gold

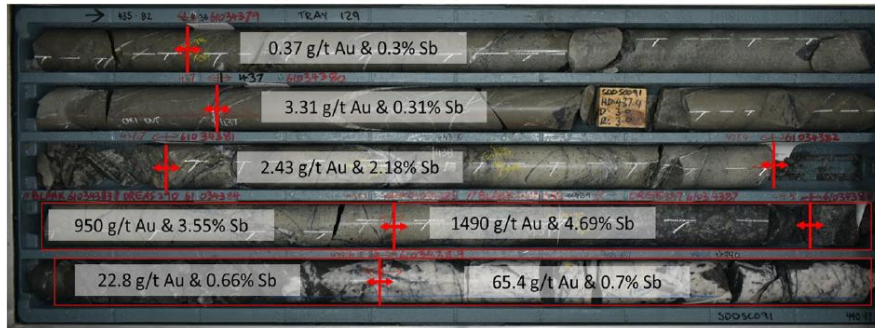
3

Carbonate veins – Distal carbonate veins with increasing quartz and stibnite contact with proximity to centre of zone

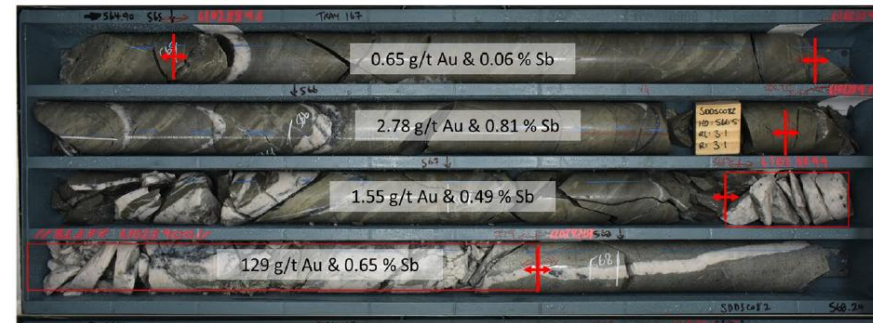
4

Disseminated pyrite halo surrounding the mineralized vein set (+2-5m scale), with proximity to the individual veins the pyrite forms a selvage around the vein and within ~10cm of the veins arsenopyrite or arsenian pyrite may occur

SDDSC091: 20.0 m @ 64.0 g/t AuEq (62.7 g/t Au, 0.5% Sb) from 430.0 m



SDDSC082: 9.0 m @ 17.0 g/t AuEq (14.6 g/t Au, 1.0% Sb) from 565.8 m



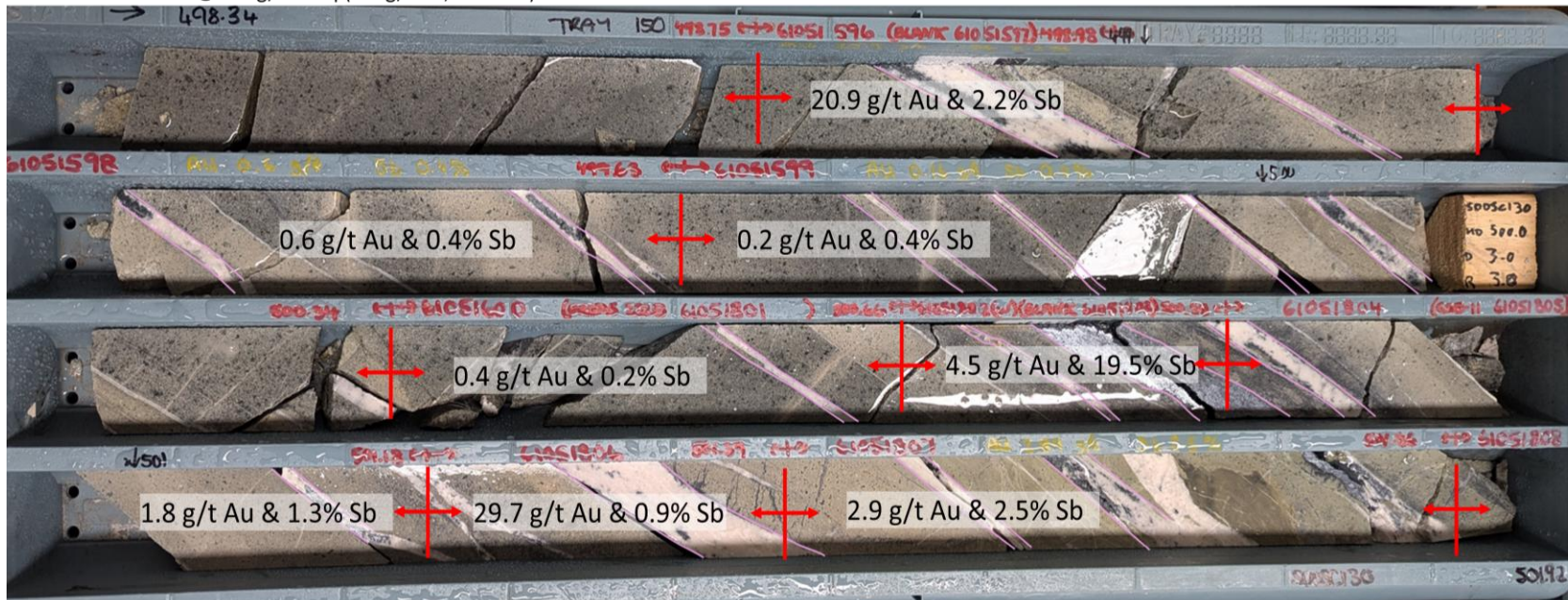
SDDSC161 intercept: 0.2 m @ 4.700 g/t Au and 0.26% Sb from 511.3 m showing abundant visible gold in a quartz-carbonate-stibnite vein. Part of a wider zone grading 3.4 m @ 466.4 g/t AuEq (466.0 g/t Au, 0.2% Sb) from 508.4 m. Core diameter is 63.5 mm.



SDDSC082 4.3 m @ 72.6 g/t AuEq (71.5 g/t Au, 0.4% Sb) from 588.0 m showing uncut core with quartz-carbonate massive vein with visible gold. mm scale

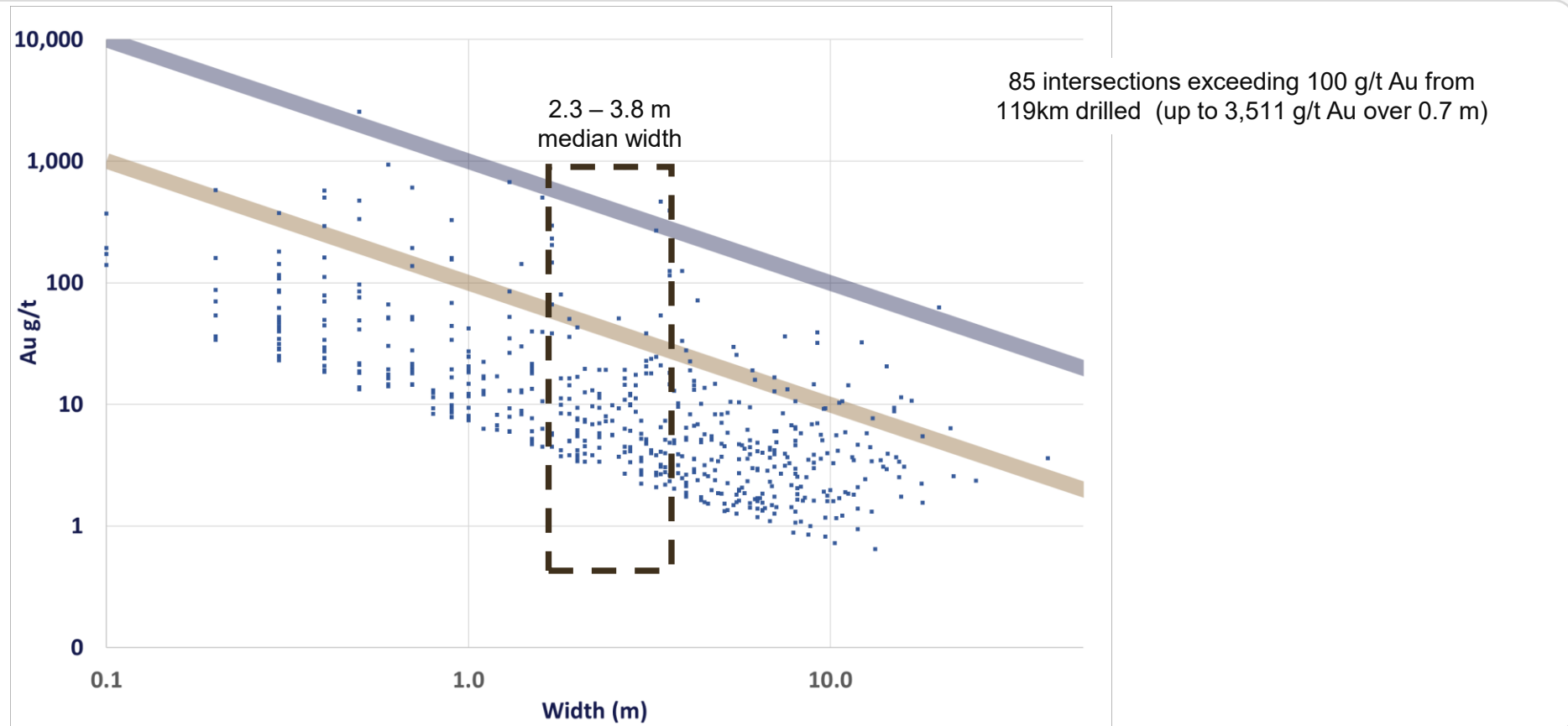
Geological Likeness Informs Continuity

SDDSC130: 11.2 m @ 4.3 g/t AuEq (1.9 g/t Au, 1.0% Sb) from 498.8 m



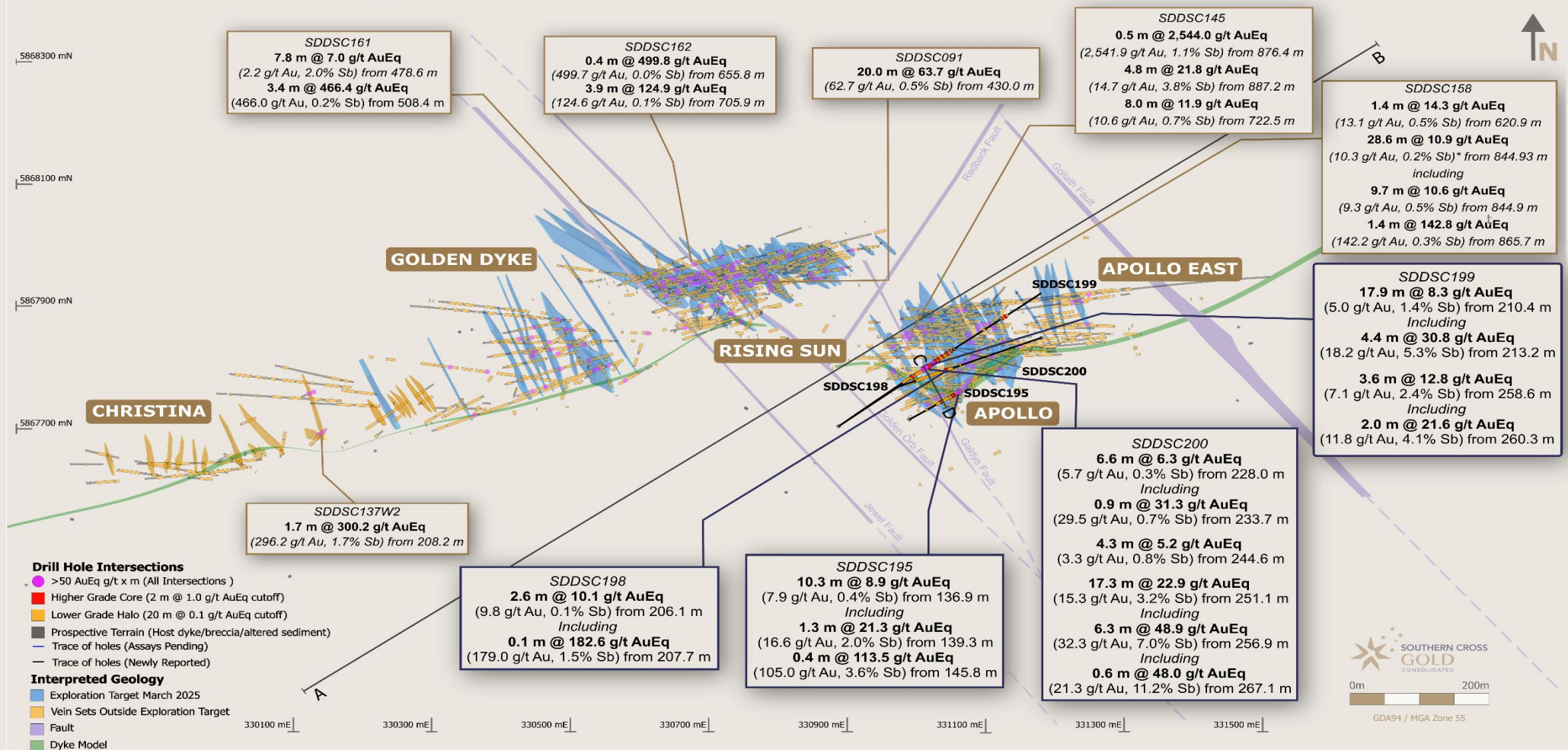
Quartz-carbonate-stibnite extension veins in altered dyke

Database Analysis: Grade Vs Width



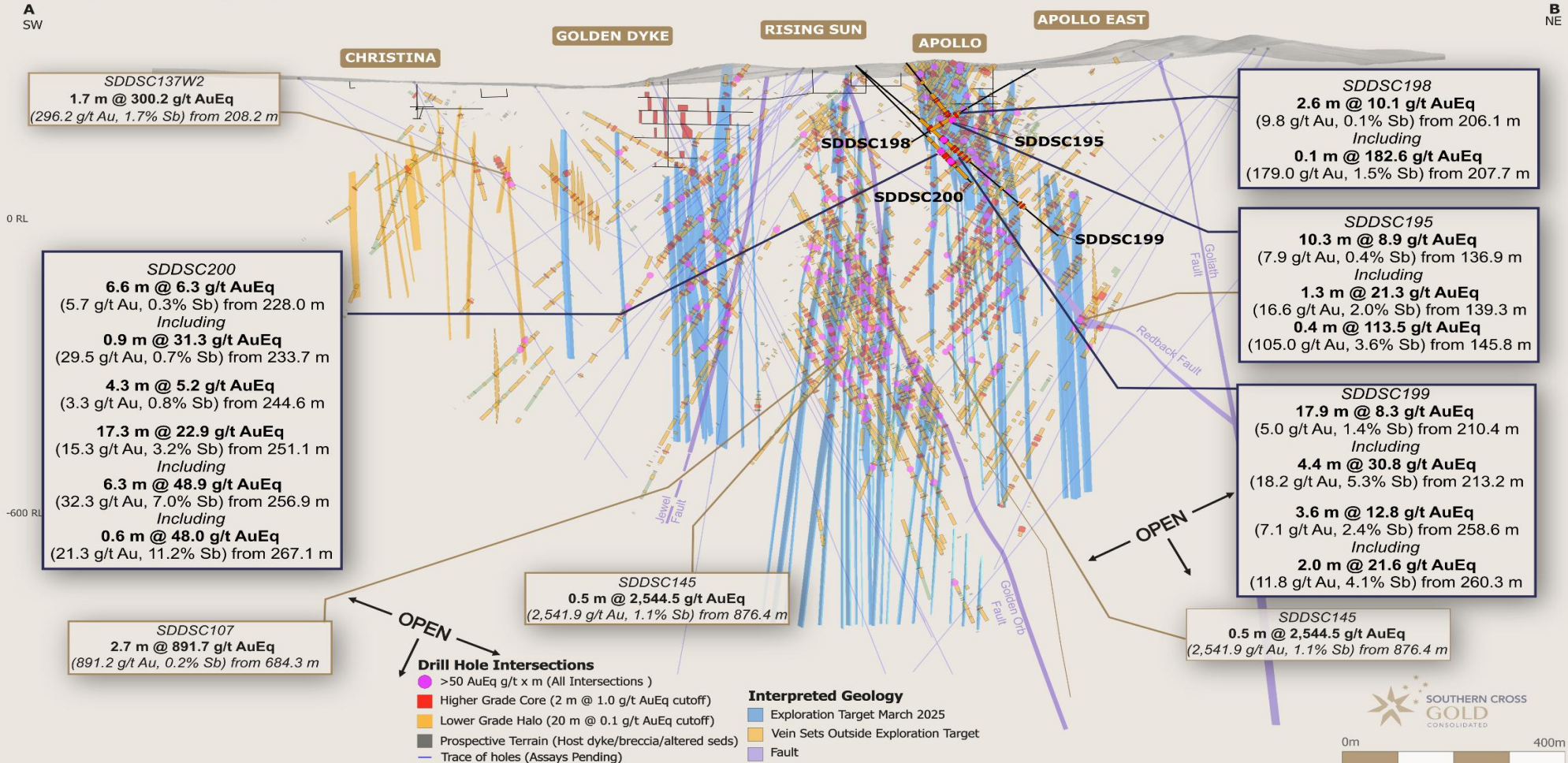
Sunday Creek Plan Map

Sunday Creek Plan Map



Sunday Creek Long Projection

Sunday Creek Long Projection

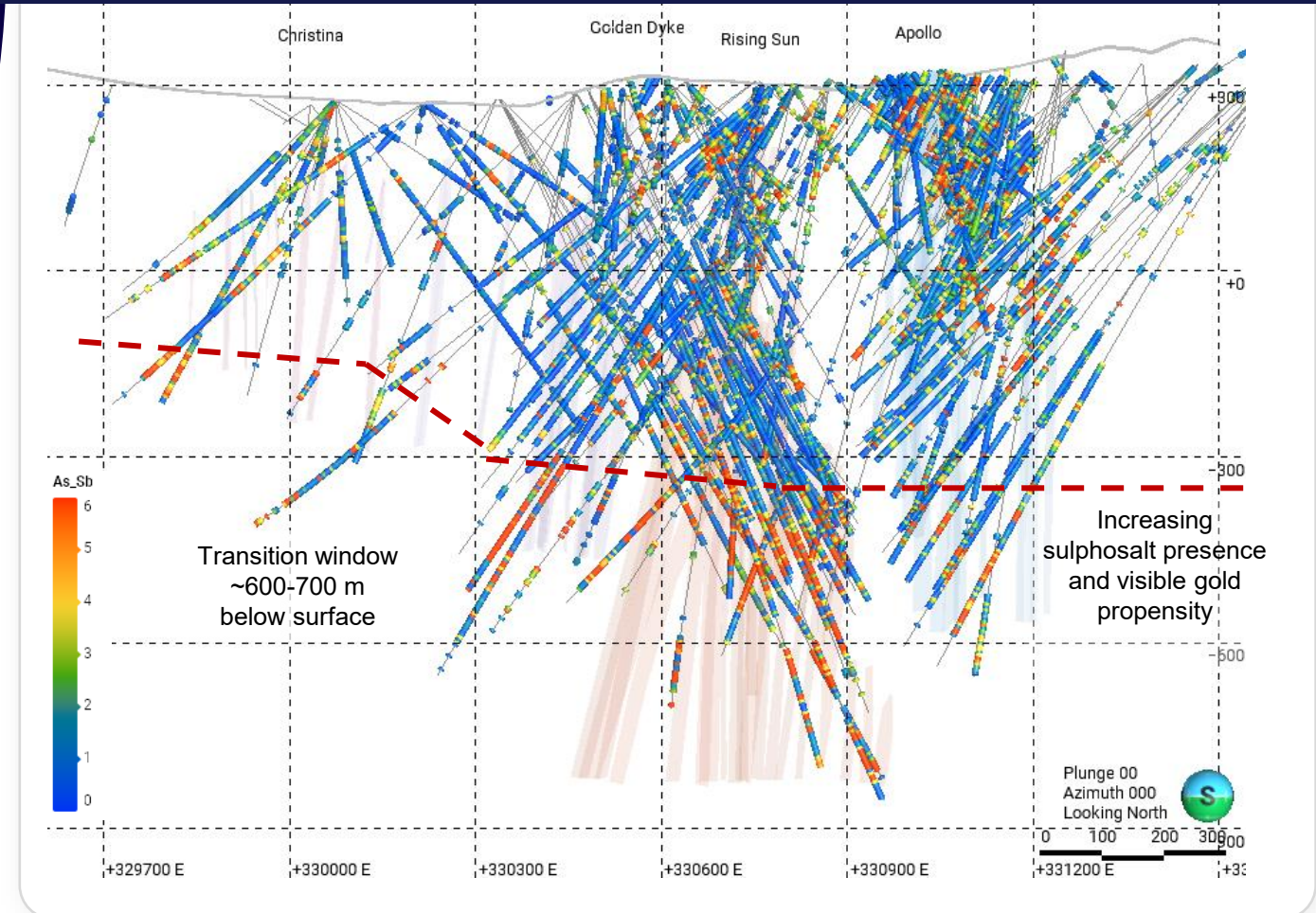


Mineralization open at depth and along strike

Grades improve through the semi-brittle transition ~600–700 m below surface.

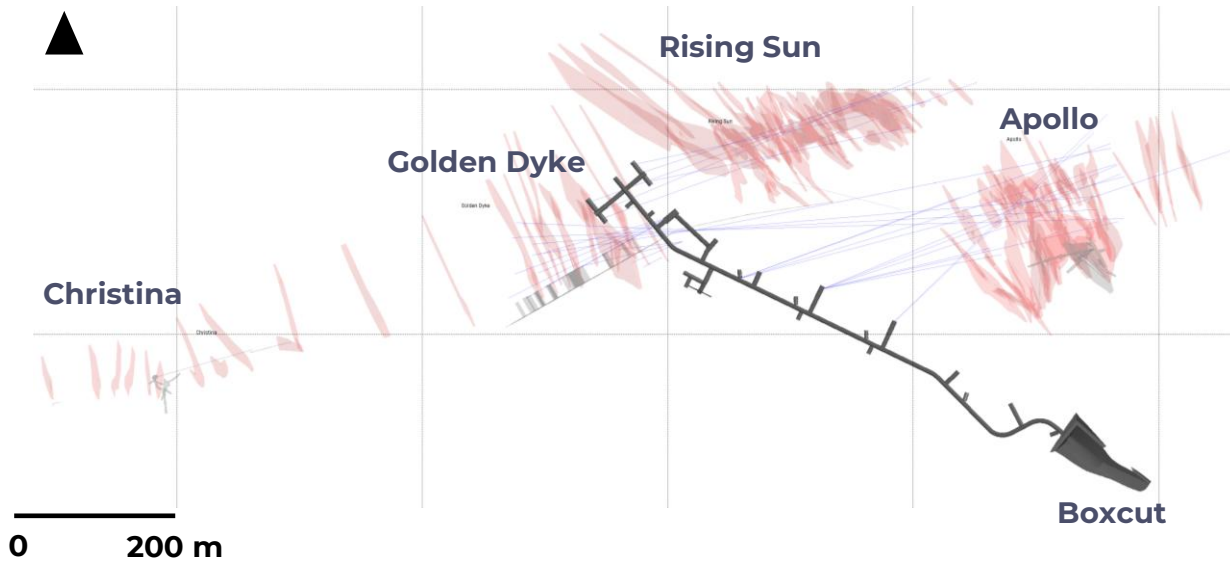
GROWTH POTENTIAL

- ✓ Mineralization open at depth and along strike
- ✓ Grades improving at depth with semi-brittle transition

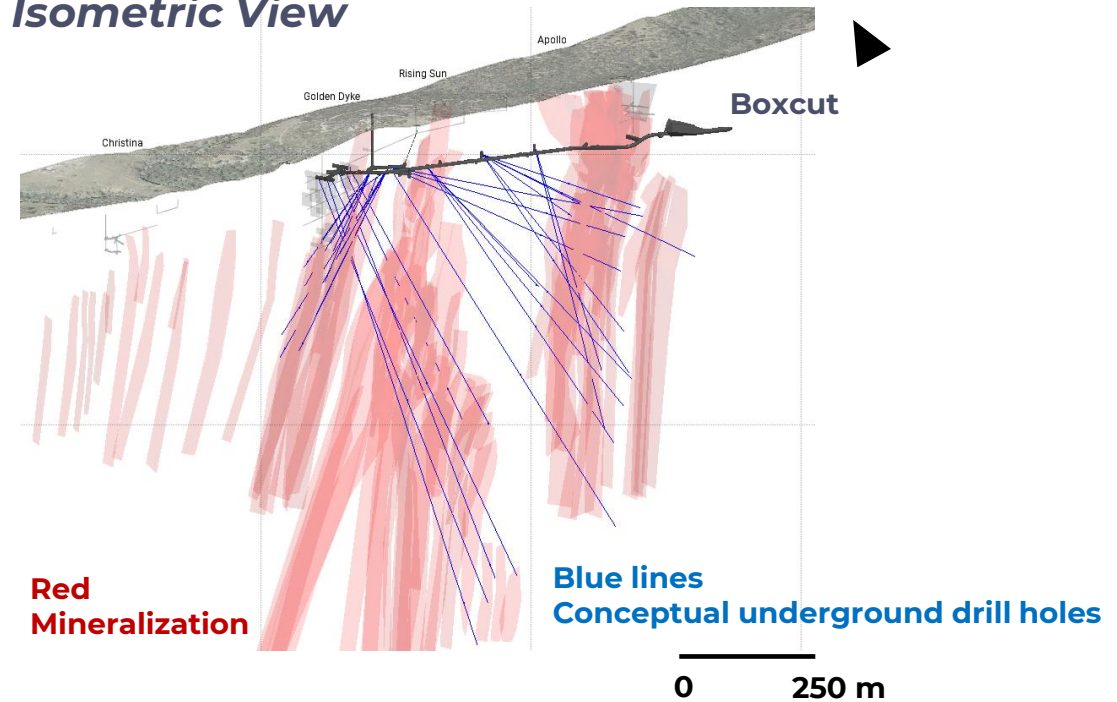


From boxcut to mineralization

Plan View



Isometric View



Boxcut → decline

680 m decline from surface — Pybar awarded.
11 diamond rigs to 24 – one of largest
predevelopment drill outs globally

Drill from underground

Drilling launches into the orebody once
decline lands.

Vertical extent

Mineralization tested surface → 1.1 km depth.
Open at depth.

GROWTH OF THE DISCOVERY

Deeper, higher grade, more frequent

Five snapshots from 1967 to today. 2025 exploration target outline shown.



Box cut earthworks



17 megalitre water dam preparation looking east, note excavator for scale

Non-refractory. 92–96% gold recovery.

Simple gravity-flotation flow sheet across three product streams.

Non-refractory, simple gravity-flotation flow sheet

- ✓ Mineralogical investigations demonstrated a high proportion of non-refractory native gold (82% - 84%).
- ✓ Overall **gold recovery of 92% to 96%** across three product streams:
 1. Gravity gold concentrate (**37 – 51% recovered gold**).
 2. Antimony-gold concentrate (**29 - 37% recovered gold**): Antimony grades 48 – 53%, gold grades up to 93 g/t and arsenic grades 0.1% – 0.2% (well below 0.6% thresholds). Antimony recovery 83% to 93%.
 3. Sulphide concentrate (**16-18% recovered gold**)



Tom Eadie
Non-Executive
Chairman

Explorer, mining executive and company director with many significant mineral discoveries and several successful companies to his name (Pasminco, Syrah, Copper Strike)

Geologist with over 40 years' experience in the resources industry



Michael Hudson
Managing Director,
President & CEO

Explorationist, entrepreneur, company director and manager, developed and financed mineral exploration properties globally over 30 years.

Key member behind multiple discoveries. Co-founder and director of Hannan Metals Ltd (TSXV:HAN)



Ian Smith
Non-Executive
Director

Former CEO who transformed Newcrest into a global top-three gold company. Over 45 years' experience including CEO roles including and Orica. Former Chair of Minerals Council of Australia. Fourth-generation connection to Broken Hill. Currently Chairman of VHM Ltd (ASX:VHM).



Georgina Carnegie
Non-Executive
Director

Experienced executive within Australian government and global corporate sectors.

Advisory roles in public and private mining and insurance sectors, OECD, Asian business councils and Australian university sector.



David Henstridge
Non-Executive
Director

Geologist with over 50 years' experience in the mining industry including 20 years in managing public-listed companies.

Associated with many mineral discoveries worldwide including in Australia, Peru & Finland.

The team building Sunday Creek

Operations · processing · exploration · permitting · finance · capital markets.



Ryan Austerberry
Chief Operating Officer

Ryan is a mining executive with over 20 years of operational and leadership experience, particularly in gold and antimony projects. He has served as Chief Operating Officer at Alkane Resources and General Manager of Operations at the Costerfield gold-antimony mine in Victoria. He holds a Bachelor of Applied Science (RMIT), Postgraduate Diploma in Mining, and MBA. He is a Chartered Professional in Mining (AusIMM) and Graduate of the Australian Institute of Company Directors.



Michael Frame
Chief Financial Officer

Mike has over 17 years of experience in commercial and financial functions with gold and copper mining companies. He previously served as CFO at AIC Mines Limited (ASX) and Group Finance Manager at Evolution Mining Limited. He holds a Bachelor of Commerce, Bachelor of Economics, and Graduate Diploma in Materials Science from Monash University, and is a member of CPA Australia and AusIMM.



Mark McOnie
Chief of Staff

Mark brings 25+ years of expertise in people strategy, organizational design, and leadership development. An accredited Predictive Index facilitator and Associate Partner with Humanostics, he partners with CEOs and Boards to align workforce capability with growth horizons. His background spans executive search and organizational consulting across ASX-listed companies and growth venture



Joe Seppelt
Head of Processing and Technology

Joe brings nearly two decades of mineral processing leadership across Australia's most technically demanding operations, including BHP Carrapateena, Newcrest Cadia Valley, and BHP Olympic Dam. His expertise spans greenfield commissioning, large-scale plant optimization, and complex metallurgical problem-solving. Six Sigma Black Belt. Bachelor of Engineering (Chemical, Honours), University of Adelaide.



Laura Chibnall
Lead Permitting

Laura brings over 25 years' experience delivering practical permitting and approvals outcomes across exploration and mining. Her operational mine experience underpins strategic advice on complex processes including impact assessment, mine planning, risk-based approvals and mine closure under State and Federal legislation, with trusted interface between Government departments. A 2021 Exceptional Woman in Victorian Resources Award winner.



Kenny Bush
Head of Exploration

Kenny is an experienced exploration and mine geologist specialising in 3D geological and structural modelling. He has worked extensively in Victoria on some of the highest-grade gold mines in the world including Costerfield and Fosterville and has provided detailed exploration and geological models for many Victorian exploration and mining companies.



Nicholas Mead
Manager Corporate Development

Nicholas has over 25 years experience in business development and investor relations primarily in the global mining investment sector. He has focussed on capital raising in both private equity and public markets and developing and maintaining relations with investors, consultants and stakeholders.

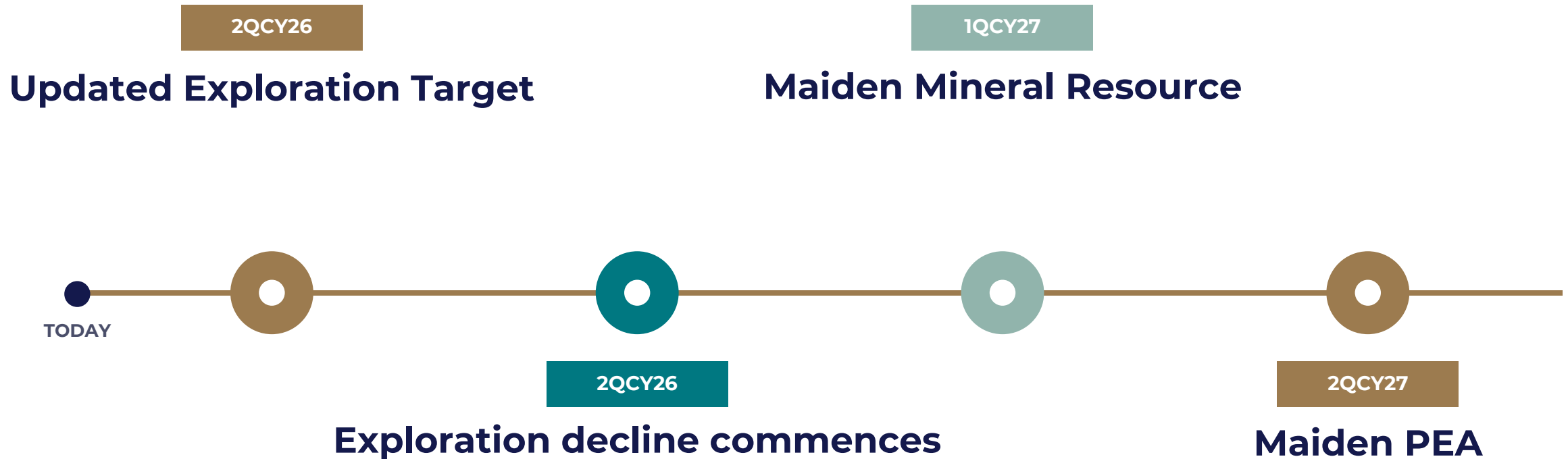


Mariana Bermudez
Corporate Secretary, Canada

Mariana has 20 years as a corporate secretary, primarily in junior mining companies. She has extensive experience in providing corporate secretarial, governance, compliance, and disclosure consulting services to various Canadian public-listed issuers on Toronto Stock Exchange, TSX Venture Exchange, OTC Markets, NYSE-MKT and Nasdaq First North.

Four catalysts in twelve months.

Four catalysts in the next twelve months.



Each catalyst on this ladder add fundamental value — and the next one is six to eight weeks away.

One project. Six reasons.

Discovery · Strategic optionality · Exploration upside · Jurisdiction · Funded · Team.

Discovery



Important high-grade drill discovery with high grade and frequent hit rate. 85 intersections exceeding 100 g/t Au.

Strategic Optionality



Significant Western antimony drill discovery. Defence critical mineral the Western world needs.

Exploration Upside



Only 10% of 11km trend tested. Tested to 1 km - Epizonal systems in Victoria can extend to +2 km

Jurisdiction



Victoria government open for business. 4 mines permitted in 6 months. Decline approved.

Fully Funded



A\$123M cash provides runway through resource establishment. 100% owned, no commercial royalties.

Aligned Team



Board owns 4.6% FD. Focus on per-share value creation.

Sovereignty. Productivity. Resilience.

The largest pre-production gold story you've never heard of.

High-grade. Sovereign-critical. Fully funded. Permitted and building.

11 rigs running. Maiden resource Q1 2027.