

11 May 2026

Dear Option Holder,

### **EXPIRY OF LISTED OPTIONS (ASX: FXGO)**

Felix Gold Limited (ASX: FXG) ("FXG") wishes to remind you that you are the registered holder of listed options in FXG (ASX: FXGO) ("Options").

Under clause 5.2 of Appendix 6A of the ASX Listing Rules, FXG is required to advise Option holders of the upcoming expiry of the Options at 5.00pm (AEDT) on Friday 19 June 2026 ("Expiry Date").

The Options are exercisable at \$0.15 per Option and there is no obligation upon holders to exercise their Options.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, FXG provides the following courses of action available to you as a holder of these soon-to-expire Options:

1. Do nothing and allow your Options to expire

If you do not exercise or sell your Options in the manner described, they will expire at 5.00pm (AEDT) on the Expiry Date and your right to subscribe for fully paid ordinary shares in the capital of FXG ("Shares") at \$0.15 per Share will lapse.

2. Sell your Options

Please note that official quotation of the Options on ASX will cease at close of trading on Monday 15 June 2026, being four business days before the Expiry Date.

3. Exercise your Options

If you wish to exercise your Options, you must complete the Notice of Exercise of Options ("Notice") form and provide the completed Notice together with payment of \$0.15 per Option being exercised according to the instructions on the Notice.

You can access the Notice at the Company's share registry's "Documents & Statements" section by logging in using the website <https://investor.automic.com.au/#/home>.

If you are unable to access the option exercise form on-line, to arrange a copy please contact our share registry Automic at [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) or by phone at 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8.30am and 7:00pm (Sydney Time) Monday to Friday.

Your completed Notice and payment (in cleared funds) must be received by no later than 5.00pm (AEDT) on the Expiry Date. Instructions regarding methods of payment are included in the Notice.

In accordance with clause 5.2 of Appendix 6A of the ASX Listing Rules, FXG provides the following information:

- a) the name of the holder of the Options and the number of Options held are set out in the personalised Notice;
- b) the number of Shares to be issued on exercise of the Options is one Share in FXG per Option that is exercised;
- c) the exercise price of the Options is \$0.15 per Option;
- d) the due date for payment of the exercise price for the Options is 5.00pm (AEDT) on Friday 19 June 2026;
- e) if you do not exercise (or sell) your Options in the manner described, they will expire at 5.00pm (AEDT) on the Expiry Date and your right to subscribe for Shares at \$0.15 per Share will lapse;
- f) official quotation of the Options on ASX will cease at the close of trading on Monday 15 June 2026;
- g) the market price of ordinary shares in FXG on the ASX was \$0.26 on 8 May 2026 being the last trading day prior to the date of this notice;
- h) during the 3 months preceding the date of this letter:
  - a. the highest market sale price of Shares on ASX was \$0.405 on 10 February 2026; and
  - b. the lowest market sale price of Shares on ASX was \$0.21 on 20 March 2026; and
  - c. as at the date of this notice, there are no underwriting agreements in relation to the Options.

FXG encourages you to seek your own professional advice in deciding whether or not to exercise your Options.

Yours faithfully,

Craig McPherson  
Company Secretary