

Market Announcement

11 May 2026

Industrial Minerals Ltd (ASX: IND) – Trading Halt

Trading in the securities of Industrial Minerals Ltd ('IND') will be halted at the request of IND, pending the release of an announcement by IND.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 13 May 2026; or
- the release of the announcement to the market.

IND's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



ABN 87 648 183 297

10 May 2026

Sam Dorland
Advisor, Listings Compliance
Australian Securities Exchange
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St George's Terrace

by email: cc.tradinghaltsperth@asx.com.au

Dear Sam

TRADING HALT REQUEST

Industrial Minerals Ltd (ASX: IND, Company) requests an immediate voluntary trading halt on its securities pending release of an announcement by the Company in relation to a proposed acquisition and capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Wednesday 13 May 2026 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any further information necessary to inform the market about the trading halt.

Yours sincerely

NATALIE MADDEN

Company Secretary