



Announcement Summary

Entity name

PACIFIC LIME AND CEMENT LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 11, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PLAAF	OPTION EXPIRING 08-MAY-2026 EX \$0.30	7,638,887	Expiry of option or other convertible security without exercise or conversion	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PACIFIC LIME AND CEMENT LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

619770277

1.3 ASX issuer code

PLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PLAAF : OPTION EXPIRING 08-MAY-2026 EX \$0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,638,887

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

8/5/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unexercised 30 cent unlisted options



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLA : CHESS DEPOSITARY INTERESTS 1:1	858,075,186

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLAAM : CONVERTIBLE NOTES	10,000
PLAAJ : OPTION EXPIRING 19-SEP-2026 EX \$0.40	625,000
PLAAA : OPTION EXPIRING 13-APR-2029 EX \$0.40	32,200,000
PLAAH : OPTION EXPIRING 11-MAY-2026 EX \$0.40	625,000
PLAAE : PERFORMANCE RIGHTS	13,121,801
PLAAI : OPTION EXPIRING 18-MAY-2026 EX \$0.30	2,000,000
PLAAF : OPTION EXPIRING 08-MAY-2026 EX \$0.30	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.